



Companies House

— for the record —

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals

CHWP000

Return of Allotment of Shares

Company Number

04402178

Company name in full

Phoqus Group plc

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 7 0 7 2 0 0 7

To

Day Month Year

3 0 0 7 2 0 0 7

Class of shares

(ordinary or preference etc)

Ordinary Shares

Number allotted

10,409,300

Nominal value of each share

10 pence

Amount (if any) paid or due on each
share (including any share premium)

50 pence

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)



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A2V2PSB1
22/08/2007
COMPANIES HOUSE

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When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

WEDNESDAY

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) Please see attached schedule <i>Please see attached</i> Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted Ordinary Shares 	Number allotted
Name(s) Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted
Name(s) Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted
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Name(s) Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

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Signed

Suzanne Smith

Date

21 Aug 07

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

<i>Suzanne Smith</i>	
<i>Phogus, 10 Kings Hill Ave</i>	
<i>West Malling</i>	<i>ME19 4PQ</i>
<i>Tel 01732 876569</i>	
DX number	DX exchange

Form 88(2)

Phoqus Group plc - Placing and Management Subscription

7,776,000 Crest Participant ID 00X01 Account CODNO

7,776,000 CREST Deposits Total

Shares #	Name	Addr1	Addr2	City	PostCode	Country
146,655	Advent Private Equity Fund II 'A'	25, Buckingham Gate		London	SW1E 6LD	UK
89,443	Advent Private Equity Fund II 'B'	25, Buckingham Gate		London	SW1E 6LD	UK
133,161	Advent Private Equity Fund II 'C'	25, Buckingham Gate		London	SW1E 6LD	UK
31,627	Advent Private Equity Fund II 'D'	25, Buckingham Gate		London	SW1E 6LD	UK
809,190	Advent Private Equity Fund III 'A'	25, Buckingham Gate		London	SW1E 6LD	UK
396,526	Advent Private Equity Fund III 'B'	25, Buckingham Gate		London	SW1E 6LD	UK
110,616	Advent Private Equity Fund III 'C'	25, Buckingham Gate		London	SW1E 6LD	UK
217,558	Advent Private Equity Fund III 'D'	25, Buckingham Gate		London	SW1E 6LD	UK
31,311	Advent Private Equity Fund III GmbH & Co KG, Theresienstrasse 6	25, Buckingham Gate		Munich	80333	Germany
26,090	Advent Private Equity Fund III Affiliates,	25, Buckingham Gate		London	SW1E 6LD	UK
7,823	Advent Management III Limited Partnership	50, Lothian Road	Festival Square	Edinburgh	EH3 9WJ	UK
284,000	Quester VCT plc	29, Queen Anne's Gate		London	SW1H 9BU	UK
116,000	Quester VCT 5 plc	29, Queen Anne's Gate		London	SW1H 9BU	UK
100,000	Intechquity Limited,	Landstrasse 11	PO Box 130	Triesen	FL-9495	Princ Leichtenstein
60,000	Peter Johnson	Hollybush House	Crawley	Winchester	SO21 2QB	UK
28,400	Marsh Whiteman	20 Quindell Place	Kings Hill	West Malling	ME19 4GQ	UK
25,000	Hiep Huatan	9 Betony Gardens	Weaving	Maidstone	ME14 5FR	UK
6,900	Suzanne Smith	Cooper's Farm	Bredgar Road	Hollingbourne	ME17 1QN	UK
4,700	Dominic Griffiths	3 Lane End	Dormansland	Lingfield	RH7 6ND	UK
5,500	Mark Pickering	17 The Lakes	Larkfield	Aylesford	ME20 6SJ	UK
2,800	Linda Green	9 Oakhill Road	Orpingron	Kent	BR6 0AE	UK

2,633,300 Total Placing & Management Subscription Shares

10,409,300 Total inc Crest Deposits

Suzanne Smith