

The Insolvency Act 1986

Liquidator's Statement of
Receipts and Payments
Pursuant to Section 192 of
The Insolvency Act 1986**S.192**

To the Registrar of Companies

For Official Use

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Company Number

4397988

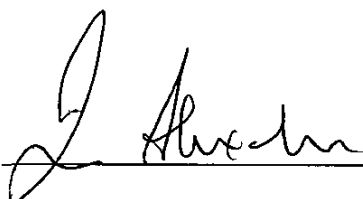
Name of Company

Dawney, Day Investment Banking Ltd In Creditors' Voluntary Liquidation

I / We

John Alfred George Alexander
Enterprise House
21 Buckle Street
London
E1 8NNMelvyn Julian Carter
Enterprise House
21 Buckle Street
London
E1 8NNthe liquidator(s) of the company attach a copy of my/our statement of receipts and
payments under section 192 of the Insolvency Act 1986

Signed



Date

22.7.12

Carter Backer Winter LLP
Enterprise House
21 Buckle Street
London
E1 8NN

Ref D2046/JAGA/MJC/AED/YM

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Insolvency Sect

Post Room

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COMPANIES HOUSE

Statement of Receipts and Payments under section 192 of the Insolvency Act 1986

Name of Company	Dawnay, Day Investment Banking Ltd In Creditors' Voluntary Liquidation
Company Registered Number	4397988
State whether members' or creditors' voluntary winding up	Creditors
Date of commencement of winding up	23 February 2009
Date to which this statement is brought down	22 February 2012
Name and Address of Liquidator	
John Alfred George Alexander Enterprise House 21 Buckle Street London E1 8NN	Melvyn Julian Carter Enterprise House 21 Buckle Street London E1 8NN

NOTES

You should read these notes carefully before completing the forms. The notes do not form part of the return to be sent to the registrar of companies.

Form and Contents of Statement

(1) Every statement must contain a detailed account of all the liquidator's realisations and disbursements in respect of the company. The statement of realisations should contain a record of all receipts derived from assets existing at the date of the winding up resolution and subsequently realised, including balance at bank, book debts and calls collected, property sold etc., and the account of disbursements should contain all payments of costs, charges and expenses, or to creditors or contributories. Receipts derived from deposit accounts and money market deposits are to be included in the 'balance at bank'. Only actual investments are to be included in the 'amounts invested' section in the analysis of balance on page 5 of the form. Where property has been realised, the gross proceeds of sale must be entered under realisations and the necessary payments incidental to sales must be entered as disbursements. A payment into the Insolvency Services Account is not a disbursement and should not be shown as such, nor are payments into a bank, building society or any other financial institution. However, the interest received on any investment should be shown in the realisations. Each receipt and payment must be entered in the account in such a manner as sufficiently to explain its nature. The receipts and payments must severally be added up at the foot of each sheet and the totals carried forward from one account to another without any intermediate balance, so that the gross totals represent the total amounts received and paid by the liquidator respectively.

Trading Account

(2) When the liquidator carries on a business, a trading account must be forwarded as a distinct account, and the total of receipts and payments on the trading account must alone be set out in this statement.

Dividends

(3) When dividends, instalments of compositions, etc. are paid to creditors or a return of surplus assets is made to contributories, the total amount of each dividend, etc. actually paid, must be entered in the statement of disbursements as one sum, and the liquidator must forward separate accounts showing in lists the amount of the claim of each creditor, and the amount of dividend, etc. payable to each creditor or contributory.

(4) When unclaimed dividends, etc. are paid into the Insolvency Services Account, the total amount so paid in should be entered in the statement of disbursements as one sum. The items to be paid in relation to unclaimed dividends should first be included in the realisations side of the account.

(5) Credit should not be taken in the statement of disbursements for any amount in respect of liquidator's remuneration unless it has been duly allowed by resolutions of the liquidation committee or of the creditors or of the company in general meeting, or by order of the court as the case may require, or is otherwise allowable under the provisions of the Insolvency Rules.

Liquidator's statement of account
under section 192 of the Insolvency Act 1986

Realisations			
Date	Of whom received	Nature of assets realised	Amount
		Brought Forward	739,165 31
06/09/2011	Bol Interest 5/8/11	Bank Interest Gross	47 53
13/09/2011	Mastermail 9/9/11	Trade Debtors	2,778 00
29/09/2011	BDO	Inter-Co Loan from DD International	116,617 21
10/10/2011	Bol Interest 5/9/11	Bank Interest Gross	50 26
14/10/2011	Mastermail 10/10/11	Trade Debtors	2,778 00
03/11/2011	Bol Interest 5/10/11	Bank Interest Gross	54 31
10/11/2011	Mastermail - 8/11/11	Trade Debtors	2,778 00
06/12/2011	Bol Interest 7/11/11	Bank Interest Gross	158 08
13/12/2011	Mastermail - 7/12/11	Trade Debtors	2,778 00
09/01/2012	Bol Interest 5/12/11	Bank Interest Gross	134 35
11/01/2012	Mastermail 6/1/12	Trade Debtors	2,778 00
24/01/2012	BoS draft chq	Cash at Bank	49 64
07/02/2012	Bol Interest 05/01/12	Bank Interest Gross	149 19
22/02/2012	Mastermail	Trade Debtors	2,778 00
Carried Forward			873,093 88

NOTE No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account

Disbursements			
Date	To whom paid	Nature of disbursements	Amount
		Brought Forward	680,025 92
07/09/2011	Edwin Coe LLP	Legal Fees (1)	2,670 00
07/09/2011	Edwin Coe LLP	VAT Receivable	534 45
07/09/2011	Edwin Coe LLP	Legal fees (2)	20 47
30/09/2011	Carter Backer Winter LLP	Office Holders Fees	1,600 00
30/09/2011	Carter Backer Winter LLP	VAT Receivable	320 00
30/09/2011	Carter Backer Winter LLP	Office Holders Expenses	1 00
14/10/2011	Dawney Day Corporate Finance Ltd	Trade Debtors	1,541 79
03/11/2011	Carter Backer Winter LLP	Office Holders Fees	980 00
03/11/2011	Carter Backer Winter LLP	VAT Receivable	196 00
07/11/2011	C&V Data Management Services	Storage Costs	2 09
07/11/2011	C&V Data Management Services	VAT Receivable	0 42
07/11/2011	C&V Data Management Services	Storage Costs	36 49
07/11/2011	C&V Data Management Services	VAT Receivable	7 30
10/11/2011	Dawney Day Corporate Finance Ltd	Trade Debtors	1,541 79
22/11/2011	Edwin Coe LLP	Legal fees (2)	256 49
13/12/2011	Dawney Day Corporate Finance Ltd	Trade Debtors	1,541 79
16/12/2011	Carter Backer Winter LLP	Office Holders Fees	1,000 00
16/12/2011	Carter Backer Winter LLP	VAT Receivable	200 00
11/01/2012	Dawney Day Corporate Finance	Trade Debtors	1,541 79
24/01/2012	Edwin Coe LLP	Legal fees (2)	142 85
03/02/2012	C & V Data Management Services	Storage Costs	35 70
03/02/2012	C & V Data Management Services	VAT Receivable	7 14
03/02/2012	C & V Data Management Services	Storage Costs	2 04
03/02/2012	C & V Data Management Services	VAT Receivable	0 41
22/02/2012	Dawney Corporate Finance Ltd	Trade Debtors	1,541 79
Carried Forward			695,747 72

NOTE No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account

Analysis of balance

Total realisations
Total disbursements

£	
873,093 88	
695,747 72	
Balance £	177,346 16

This balance is made up as follows

- 1 Cash in hands of liquidator
- 2 Balance at bank
- 3 Amount in Insolvency Services Account

0 00
177,346 16
0 00

- 4 Amounts invested by liquidator
Less The cost of investments realised
Balance
- 5 Accrued Items

£
0 00
0 00

0 00
0 00

Total Balance as shown above

177,346 16

NOTE - Full details of stocks purchased for investment and any realisation of them should be given in a separate statement

The Liquidator should also state -

- (1) The amount of the estimated assets and liabilities at the date of the commencement of the winding up

£

Assets (after deducting amounts charged to secured creditors including the holders of floating charges)	0 00
Liabilities - Fixed charge creditors	0 00
Floating charge holders	0 00
Preferential creditors	0 00
Unsecured creditors	0 00

- (2) The total amount of the capital paid up at the date of the commencement of the winding up -

Paid up in cash	0 00
Issued as paid up otherwise than for cash	0 00

- (3) The general description and estimated value of any outstanding assets (if there is insufficient space here, attach a separate sheet)

Debtors

- (4) Why the winding up cannot yet be concluded

As above

- (5) The period within which the winding up is expected to be completed

Uncertain