

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

4397988

Company Name in full

Dawnay, Day Brokers Limited

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From

Day Month Year

2	2	1	2	2	0	0	5
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To

Day Month Year

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Class of shares

(ordinary or preference etc)

NON-CUMULATIVE
REDEEMABLE 'B'
PREFERENCE

Number allotted

500,000

Nominal value of each share

£1.00

Amount (if any) paid or due on each
share (including any share premium)

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh



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COMPANIES HOUSE

ANQXJBCU
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23/12/2005

Names and addresses of the allottees (List joint share allotments consecutively)

Company No 4397988

Shareholder details		Shares and share class allotted	
Name Dawnay, Day International Limited		Class of shares allotted £1.00 NON-CUMULATIVE REDEEMABLE 'B' PREFERENCE	Number allotted 500,000
Address 15 Grosvenor Gardens, London, England			
UK postcode SW1W 0BD			
Name 		Class of shares allotted 	Number allotted
Address 			
UK postcode			
Name 		Class of shares allotted 	Number allotted
Address 			
UK postcode			
Name 		Class of shares allotted 	Number allotted
Address 			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

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Signed

[Signature]

Date

22/12/05

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

M J Langridge, 15 Grosvenor Gardens, London, SW1W
0BD, England

Tel Tel: 0171-834 8060
Fax: 0171-828 1992

DX number

DX exchange

BLUEPRINT

2000