Rule 4 34

Form 4.20

The Insolvency Act 1986

Statement of Company's Affairs

S.95/99

Pursuant to section 95/99 of the Insolvency Act 1986

For Official Use

To the Registrar of Companies

Company Number

04387977

(a) Insert full name of company

Name of Company
(a) Brightcoin Limited

(b) Insert full name and addresses

~~I~~/We (b)

David William Tann
Wilkins Kennedy LLP
92 London Street
Reading
Berkshire
RG1 4SJ

John Arthur Kirkpatrick
Wilkins Kennedy LLP
92 London Street
Reading
Berkshire
RG1 4SJ

(c) Insert date

the liquidator(s) of the above-named company attaches a statement of the company's affairs as at (c) 10 September 2012

Signed ______________ Date 10 September 2012

Presenter's name, address and reference (if any)

Wilkins Kennedy LLP
92 London Street
Reading
Berkshire
RG1 4SJ

For Official Use

Liquidation Section | Post Room

THURSDAY

A1HCKMC8

A06 13/09/2012 #148

COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of Brightcoin Limited on the 10 September 2012 being a date not more than 14 days before the date of the resolution for winding up

Statement of Truth

This Statement of Truth must be signed by a director when the rest of this form has been completed

I believe that the facts stated in this Statement of Affairs are true

Full Name DSOORAW WALCR COX

Signed

Dated 10/09/12

Brightcoin Limited

A – Summary of Assets

	Book Value	Estimated to Realise
Assets		
	NIL	NIL
Estimated total assets available for Preferential Creditors		NIL

A1 – Summary of Liabilities

		Estimated to Realise
Estimated total assets available for Preferential Creditors (carried from page A)		NIL
Preferential Creditors		NIL
Estimated deficiency/surplus as regards Preferential Creditors		NIL
Estimated total assets available for Floating Charge Holders		**NIL**
Debts secured by Floating Charges		NIL
Estimated deficiency/surplus of assets after Floating Charges		NIL
Total assets available to Unsecured Creditors		**NIL**
Unsecured non-Preferential Claims		
Trade & Expense Creditors	3,301	
HM Revenue & Customs - Corporation Tax	55,488	
		(58,789)
Estimated deficiency/surplus as regards non-Preferential Creditors		**(58,789)**
Issued and called up Capital		
Ordinary Shares		316,667
Estimated total deficiency/surplus as regards Members		**(375,456)**

B
COMPANY CREDITORS

Note You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt	Details of any security held by creditor	Date security given	Value of security £
Companies House	Late Filing Penalties, PO Box 170, Crown Way, Cardiff, CF14 3UZ	£1,500 00			0
Fathom	7 Windsor Square, Silver Street, Reading, Berkshire, RG1 2TH	£1,800 00			0
HM Revenue & Customs	Debt Management, Government House, 2 Coed Pella Road, Colwyn Bay, LL29 8LP	£55,488 03			0
SRLV	89 New Bond Street, London, W1S 1DA	£1 00			0
Totals		**£58,789 03**			0

Signature

Date 10 |09| 12

C
COMPANY MEMBERS

Name of shareholder or member	Address (with postcode)	Type of Share	No of Shares	Nominal Value
Deborah Claire Cox	8 Windsor Square, Silver Street, Reading, Berkshire, RG1 2TH	Ordinary	100,000	£100,000 00
Robert Francis Metcalfe Deceased	C/o Healys LLP, 8 & 9 Old Steine, Brighton, BN1 1EJ	Ordinary	216,667	£216,667 00

Signature ______________

Date 10/09/2012