

88(2)

Please complete in typescript, or in bold black capitals.

AMENDING Return of Allotment of Shares

CHWP007

Company Number

4384051

Company name in full

GALLERIA HOLDINGS LIMITED

Shares allotted (including bonus shares):

Date or period during which shares were allotted

(if shares were allotted on one date enter that date in the "from" box).

From

Day Month Year

1	6	0	5	2	0	0	2
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

'A' Ordinary

'B' Ordinary

Number allotted

2,399

1,488

2,400

Nominal value of each share

1.00

1.00

1.00

Amount (if any) paid or due on each share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

100

100

100

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

The transfer by each of the Allottees of that number of shares in Galleria

Holdings Limited or Galleria Software Developments Limited (as the case

may be) as detailed in a share exchange agreement made on the date hereof.

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



Shareholder details		Shares and share class allotted	
Name Ian Duncan-Lewis		Class of shares allotted Ordinary 'A' Ordinary 'B' Ordinary	Number allotted 799 317 800
Address The Gables, 18 Essex Place, Newcastle under Lyme, Staffordshire			
UK Postcode S T 5 3 P S			
Name Robin Nicholas Teasdale		Class of shares allotted Ordinary 'A' Ordinary 'B' Ordinary	Number allotted 800 185 800
Address The Furlongs, Wood Lane, Uttoxeter, Staffordshire			
UK Postcode S T 1 4 8 B D			
Name Jeffrey John Richards		Class of shares allotted Ordinary 'A' Ordinary 'B' Ordinary	Number allotted 800 986 800
Address 269 Dimsdale Parade West, Wolstanton, Newcastle under Lyme, Staffordshire			
UK Postcode S T 5 8 H S			
Name _____		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Address _____ _____			
UK Postcode _____			
Name _____		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Address _____ _____			
UK Postcode _____			

Signed

Date _____

A director / ~~Secretary~~ / ~~Administrator~~ / ~~Administrative~~ ~~Executive~~ / ~~Records~~ ~~Manager~~ / ~~Receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

turner parkinson solicitors

Hollins Chambers, 64A Bridge Street, Manchester M3 3BA

Tel 0161 833 1212

DX number 14373

DX exchange **Manchester**