

The Insolvency Act 1986

Notice of statement of affairs

Name of Company Noctium Limited (formerly Novus Leisure Limited)	Company number 04383546
In the High Court of Justice, Chancery Division, Companies Court	Court case number 15744/2009

(a) Insert full name(s)
and address(es) of
administrator(s)

We Malcolm Shierson and David Dunkley of Grant Thornton UK LLP, 30 Finsbury Square, London,
EC2P 2YU

attach a copy of:-

the statement(s) of affairs; in respect of the administration of the above company.

* Delete as applicable

Signed 
Joint Administrator

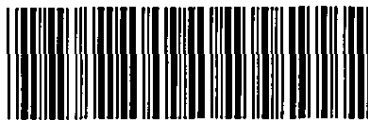
Dated 18/08/09

ails:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Grant Thornton UK LLP	
30 Finsbury square	
London, EC2P 2YU	Tel
DX Number	DX Exchange

THURSDAY



PC2 20/08/2009 962
COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

Statement of affairs

Name of Company
Noctium Limited (formerly Novus Leisure Limited)

Company number
04383546

In the High Court of Justice, Chancery Division
Companies Court

Court case number
15744/2009

Statement as to the affairs of Noctium Limited, 30 Finsbury Square, London, EC2P 2YU
on the 25 June 2009, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 25 June 2009, the date that the company entered administration.

Full name Jane Hulbrook

Signed Jane Hulbrook

Dated 29/7/09

A – Summary of Assets

Assets

Assets subject to fixed charge:

Finance lease

Assets subject to floating charge:

Investment in London Pavilion Ltd (formerly Novus Bars)
 Amounts owed by London Pavilion Ltd (formerly Novus Bars)
 Amounts owed by A3D2 Ltd

Uncharged assets:

Nil

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
0	0
44,416,573	0
8,348,777	179,000
2,021,585	2,021,585
0	0
54,786,935	2,200,585

Signature

[Handwritten Signature]

Date

29/7/09

A1 – Summary of Liabilities

	Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£2,200,585
Liabilities	
Preferential creditors:-	Nil
Estimated (deficiency)/surplus as regards preferential creditors	£2,200,585
Estimated prescribed part of net property where applicable (to carry forward)	£ 443,000
Estimated total assets available for floating charge holders	£1,757,585
Debts secured by floating charges	£87,566,793
Estimated (deficiency)/surplus of assets after floating charges	£(85,809,208)
Estimated prescribed part of net property where applicable (brought down)	£443,000
Total assets available to unsecured creditors	£443,000
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£(39,215,976)
Estimated (deficiency)/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£(38,772,976)
Shortfall to floating charge holders (brought down)	£(85,809,208)
Estimated (deficiency)/surplus as regards creditors	£(124,582,183)
Issued and called up capital	£(5,851,137)
Estimated total (deficiency)/surplus as regards members	£(130,433,320)

Signature



Date

29/7/09

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
NI Holdings III Limited (formerly Novus Acquisitions Ltd)	40, Shaftesbury Avenue, London, W1D 7ER	39,215,976	NA	NA	NA
ING Lease (UK) Ltd	60 High Street, Redhill, Surrey RH1 1NY	Est £1,000 per month	Equipment at site		To value of liability
Barclays Bank plc	1 Churchill Place, London E14 5HP	30,398,439	Term loans floating charge on assets with x-guarantee across group companies	2 Aug 07	30,398,439
The Royal Bank of Scotland plc	Specialised Lending Services, 280 Bishopsgate, London EC2M 4RB	30,398,439	Term loans floating charge on assets with x-guarantee across group companies	2 Aug 07	30,398,439
Cognis Capital Partners LLP	25/26 Albemarle Street, London W1S 4HX	8,461,628	Mezz loan, floating charge on assets with x-guarantee across group companies	2 Aug 07	8,461,628
RBS Mezzanine Limited	24/25 St Andrew Square, Edinburgh EH2 1AF	3,626,412	Mezz loan, floating charge on assets with x-guarantee across group companies	2 Aug 07	3,626,412
Barclays Bank plc	1 Churchill Place, London E14 5HP	12,088,039	Mezz loan, floating charge on assets with x-guarantee across group companies	2 Aug 07	12,088,039

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The Royal Bank of Scotland plc	Specialised Lending Services, 280 Bishopsgate, London EC2M 4RB	2,593,835	Swap contract, floating charge on assets with x-guarantee across group companies	19 Mar 08	2,593,835

Signature *awetdibof* Date 29/7/09

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
NI Holdings III Limited	40, Shaftesbury Avenue, London, W1D 7ER	11,702,274	£0.50	Ordinary shares
TOTALS		11,702,274	£5,851	

Signature baucttollbr Date 29/7/09