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COMPANIES FORM No. 395

002194/39

395

CHWP000

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write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage
or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

21

4383394

Name of company

* insert full name
of Company

* CITYWEST HOMES LIMITED

Date of creation of the charge

27 JANUARY 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies, obligations, liabilities whatsoever for principal, interest or otherwise
which may now or at any time in the future be due, owing or incurred by the Chargor
to the Chargee:

(a) whether:

- (i) under the Funding Agreement or any other facility, account,
agreement or arrangement between the Chargor and the Chargee;
- (ii) present or future, actual or contingent;
- (iii) alone or jointly or severally with others;
- (iv) as principal, surety or guarantor; and
- (v) on any current or other account;

(b) in whatever name or style; and

(c) together with all Expenses and Interest

Names and addresses of the mortgagees or persons entitled to the charge

The Lord Mayor and Citizens of the City of Westminster

Westminster City Hall, 64 Victoria Street

London

Postcode

SW1 6QP

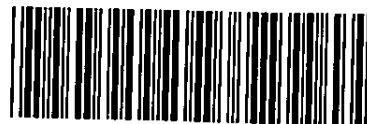
Presenter's name address and
reference (if any):

PKF (UK) LLP
20 Farringdon Place
London EC1M 3AP

Time critical reference

For official Use (02/06)
Mortgage Section

MONDAY



LA9FM78K

LD3

09/02/2009

168

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

12 John Aird Court,
Harrow Road,
London
W2 1UY

Please do not
write in
this margin

*Please complete
legibly, preferably
in black type, or
bold block lettering*

T

Particulars as to commission allowance or discount (note 3)

[Signature]

Signed

Date

09-02-09

On behalf of [company][mortgagee/chargee]†

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)*

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 4383394
CHARGE NO. 21**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 27
JANUARY 2009 AND CREATED BY CITYWEST HOMES LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO THE LORD MAYOR AND CITIZENS OF THE
CITY OF WESTMINSTER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 9 FEBRUARY
2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 FEBRUARY
2009



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES