

DIRECTORS' STATEMENT

PURSUANT TO SECTION 644(5) OF THE COMPANIES ACT 2006

L.D. METALS LIMITED

(THE "COMPANY")

We, the undersigned directors of the Company, confirm that the Solvency Declaration signed by each of the directors of the Company on 30th August 2010 was

- 1 made not more than 15 days before the date on which the special resolution dated 31st August 2010 was passed by way of written resolution by the sole member of the Company to reduce the capital of the Company (the "**Special Resolution**"), and
- 2 was provided to all the members of the Company prior to its execution of the Special Resolution

Jean Gandar
Director

Date 31st August 2010

Nigel Mamalis
Director

Date 31st August 2010

