

L.D. METALS LIMITED (the "Company")

Company Number: 04382295

**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006
(THE "ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE ACT**

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- 1 As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts
- 2 The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by


JEAN GANDAR

Date 30th August 2010


NIGEL MAMALIS

Date 30th August 2010

