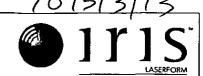
Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee. Please see 'How to pay' on the last page

✓ What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

What this form is NOT You cannot use this form

particulars of a charge f company To do this, ple form MG01s





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03/09/2010 COMPANIES HOUSE

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| 1 | For official use | | |
|---------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|--|
| Company number | 0 4 3 8 0 7 5 4 | Filling in this form Please complete in typescript or in | |
| Company name in full | West Coast Capital (USC) Limited | bold black capitals | |
| · · · · · · · · · · · · · · · · · · · | | All fields are mandatory unless specified or indicated by * | |
| 2 | Date of creation of charge | | |
| Date of creation 🗸 | $\begin{bmatrix} d_0 \\ 0 \end{bmatrix} \begin{bmatrix} d_2 \\ \end{bmatrix} \begin{bmatrix} m_0 \\ \end{bmatrix} \begin{bmatrix} m_9 \\ \end{bmatrix} \begin{bmatrix} y_2 \\ \end{bmatrix} \begin{bmatrix} y_0 \\ \end{bmatrix} \begin{bmatrix} y_1 \\ \end{bmatrix} \begin{bmatrix} y_0 \\ \end{bmatrix} \begin{bmatrix} y_1 \\ \end{bmatrix} \begin{bmatrix} y_0 \\ \end{bmatrix}$ | | |
| 3 | Description | | |
| | Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge' | | |
| Description | Rent Deposit Deed | | |
| | | | |
| | | | |

| 4 Amount secured | | | | | | |
|------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|--|--|--|--|
| | Please give us details of the amount secured by the mortgage or charge | Continuation page Please use a continuation page if | | | | |
| Amount secured | The sum of Eleven Thousand Seven Hundred and Fifty Pounds (£11,750) together with any additional monies paid pursuant to the provisions of this Deed and any interest thereon for the time being standing to the credit of the Account | you need to enter more details | | | | |

Particulars of a mortgage or charge

| 5 | Mortgagee(s) or person(s) entitled to the charge (if any) | | | | | | |
|-------------------|-----------------------------------------------------------|--------------------------------------------------------|------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|--|--|
| | Please give the charge | ve the name and a | Continuation page Please use a continuation page if you need to enter more details | | | | |
| Name \checkmark | Goldsmı | ths Real Es | state P | 3V | | | |
| Address | c/o Ger | ald Edelmar | n, 25 F | Harley Street, | | | |
| | London | | | | | | |
| Postcode | W 1 | G 9 I | BR | | | | |
| Name | | | | | | | |
| Address | | | | | | | |
| | | | | | | | |
| Postcode | | | | | | | |
| 6 | Short part | ticulars of all | the prop | perty mortgaged or charged | | | |
| | Please give | e the short partic | ulars of th | ne property mortgaged or charged | Continuation page Please use a continuation page if you need to enter more details | | |
| +95- | payment the cover June 20: Street, | of the rer venants and 010 relating London W1 | nts res condit g to th and al | non Street, London EC4M 6XX as served by and the performance tions on its part contained in the Fifth Floor, Goldsmiths Hould loss which the Chargee may payment, breach or non-perform | and observance of n a Lease dated 30 use, 137 - 141 Regent incur by reason of | | |

Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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Signature

Please sign the form here

Signature

Signature

X Sodo Wila Ul.

X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge

| Presenter information | Important information | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the | Please note that all information on this form will appear on the public record. | | |
| original documents. The contact information you give will be visible to searchers of the public record. | £ How to pay | | |
| Contact name Keith Miller | A fee of £13 is payable to Companies House in respect of each mortgage or charge. | | |
| Joelson Wilson LLP | Make cheques or postal orders payable to 'Companies House' | | |
| Address | ☑ Where to send | | |
| Post lown | You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below: | | |
| County/Region Postcode Country | For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff | | |
| DX 9001 West End Telephone 020 7580 5721 | For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post) | | |
| ✓ Certificate | | | |
| We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank | For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1 | | |
| ✓ Checklist | | | |
| We may return forms completed incorrectly or with information missing. | 7 Further information | | |
| Please make sure you have remembered the following: The company name and number match the information held on the public Register You have included the original deed with this form You have entered the date the charge was created You have supplied the description of the instrument You have given details of the amount secured by the mortgagee or chargee You have given details of the mortgagee(s) or person(s) entitled to the charge You have entered the short particulars of all the property mortgaged or charged You have signed the form You have enclosed the correct fee | For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquines@companieshouse gov uk This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk | | |
| | | | |



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4380754 CHARGE NO. 3

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED 2 SEPTEMBER 2010 AND CREATED BY WEST COAST CAPITAL (USC) LIMITED FOR SECURING £11,750 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO GOLDSMITHS REAL ESTATE BV UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 3 SEPTEMBER 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 SEPTEMBER 2010

DX



