

MR04

Statement of satisfaction in full or in part of a charge



Companies House

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge against a company

☐ **What this form is NOT for**
You may not use this form to register a statement of satisfaction in full or in part of a mortgage or charge against an LLP
LL MR04

MONDAY



A24 *A31WGHR7* #5
17/02/2014
COMPANIES HOUSE

1 Company details

Company number 04380754

Company name in full WEST COAST CAPITAL (USC) LIMITED

Filing in this form
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Charge creation

When was the charge created?

- Before 06/04/2013 Complete **Part A and Part C**
- On or after 06/04/2013 Complete **Part B and Part C**

Property acquired
If section 859C of the Companies Act 2006 applies, this is the date that the property was acquired

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge

Charge creation date 14 04 2011

Property acquired
If section 859C of the Companies Act 2006 applies, this is the date that the property was acquired

A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is created or evidenced

Instrument description DEBENTURE

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Please use a continuation page if you need to enter more details

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Short particulars

Please give the short particulars of the property or undertaking charged

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AS SPECIFIED IN PART 11 OF THE ATTACHED SCHEDULE
 THE ATTACHED SCHEDULE CONTAINS COVENANTS
 BY AND RESTRICTIONS ON THE CHARGE WHICH
 PROTECT AND FURTHER DEFINE THE CHARGES AND
 WHICH MUST BE READ AS PART OF THE CHARGES
 CREATED

SCHEDULE TO FORM MGO1 OF DEBENTURE
 PART 1
 DEFINITIONS

IN THIS FORM MGO1

'ASSETS' MEANS ALL THE CHARGEOR'S UNDERTAKING,
 PROPERTY, ASSETS, RIGHTS AND REVENUES, WHATEVER
 AND WHEREVER IN THE WORLD, PRESENT AND
 FUTURE, AND INCLUDES EACH OR ANY OF THEM,

'BANK' MEANS BARCLAYS BANK PLC AND ANY
 TRANSFEREE OR SUCCESSOR WHETHER
 IMMEDIATE OR DERIVATIVE,

'FLOATING CHARGE ASSETS' MEANS THOSE OF THE
 ASSETS THAT ARE FOR THE TIME BEING COMPRISED
 IN THE FLOATING CHARGE CREATED BY CLAUSE
 3.1.3 OF THE DEBENTURE BUT ONLY INsofar
 AS CONCERNS THAT FLOATING CHARGE,

'INTELLECTUAL PROPERTY' MEANS ALL PATENTS
 (INCLUDING SUPPLEMENTARY PROTECTION
 CERTIFICATES), UTILITY MODELS, REGISTERED AND
 UNREGISTERED TRADE MARKS (INCLUDING
 SERVICE MARKS), RIGHTS IN PASSING OFF, COPYRIGHT
 DATABASE RIGHTS, REGISTERED AND UNREGISTERED
 RIGHTS IN DESIGNS (INCLUDING IN RELATION TO
 SEMICONDUCTOR PRODUCTS) AND, IN EACH CASE,
 ANY EXTENSIONS AND RENOVALS OF, AND ANY
 APPLICATIONS FOR, THESE RIGHTS,

'INTELLECTUAL PROPERTY RIGHTS' MEANS ALL
 AND ANY OF THE CHARGEOR'S INTELLECTUAL
 PROPERTY AND ALL OTHER INTELLECTUAL PROPERTY
 RIGHTS AND OTHER RIGHTS, CAUSES OF ACTION,
 INTERESTS AND ASSETS COMPRISED IN CLAUSE
 3.1.2 (4) OF THE DEBENTURE,

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	'LAND' INCLUDES FREEHOLD AND LEASEHOLD AND ANY OTHER ESTATE IN, LAND AND (OUTSIDE ENGLAND AND WALES) IMMOVABLE PROPERTY AND IN EACH CASE ALL BUILDINGS AND STRUCTURES UPON AND ALL THINGS AFFIXED TO LAND (INCLUDING TRADE AND TENANT'S FIXTURES), 'NOW' MEANS ON THE DATE OF THE DEBENTURE AND 'PRESENT' AND 'FUTURE' SHALL BE CONSTRUED ACCORDINGLY, 'RECEIVABLES' MEANS ALL SUMS OF MONEY RECEIVABLE BY THE CHARGEOR NOW OR IN THE FUTURE CONSISTING OF OR PAYABLE UNDER OR DERIVED FROM ANY ASSETS REFERRED TO IN CLAUSE 3.12 OF THE DEBENTURE, 'SECURED SUMS' MEANS ALL MONEY OR LIABILITIES COVENANTED TO BE PAID OR DISCHARGED BY THE CHARGEOR TO THE BANK UNDER CLAUSE 2 OF THE DEBENTURE AND SET OUT IN THIS FORM HEREIN AS THE 'AMOUNT SECURED', 'SEcurities' MEANS ALL STOCKS, SHARES, DEBENTURES, DEBENTURE STOCK, LOAN STOCK, BONDS AND SECURITIES ISSUED BY ANY COMPANY OR PERSON (OTHER THAN THE CHARGEOR) AND ALL OTHER INVESTMENTS (AS LISTED IN PART II OF SCHEDULE 2 TO THE FINANCIAL SERVICES AND MARKETS ACT 2000) • WHICH NOW OR IN THE FUTURE REPRESENT A HOLDING IN A SUBSIDIARY UNDERTAKING OF THE CHARGEOR (AS DEFINED IN SECTION 258 OF THE COMPANIES ACT 1985) OR AN UNDERTAKING WHICH WOULD BE A SUBSIDIARY UNDERTAKING IF IN SUB-SECTION (2)(A) OF THAT SECTION "30 PER CENT OR MORE" WERE SUBSTITUTED FOR "A MAJORITY", OR • THE CERTIFICATES FOR WHICH ARE NOW OR IN THE FUTURE DEPOSITED BY THE CHARGEOR WITH THE BANK OR WHICH, IF UNCERTIFICATED, ARE HELD IN AN ESCROW OR OTHER ACCOUNT IN FAVOUR OF THE BANK OR HELD IN THE NAME OF THE BANK OR THAT	

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ITS EXERCISE OR TO THE ORDER OF THE BANK,
INCLUDING IN EACH CASE ALL RIGHTS AND BENEFITS
ARISING AND ALL MONIES PAYABLE IN RESPECT OF
ANY OF THEM, WHETHER BY WAY OF CONVERSION,
REDEMPTION, BONUS, OPTION, DIVIDENDS, INTEREST
OR OTHERWISE,

PART II

PARTICULARS OF PROPERTY MORTGAGED OR CHARGED

BY CLAUSE 31 OF THE DEBENTURE THE CHARGEOR
CHARGED TO THE BANK WITH FULL TITLE
GUARANTEE WITH THE PAYMENT OR DISCHARGE OF
ALL SECURED SUMS

1 BY WAY OF LEGAL MORTGAGE, ALL LAND IN
ENGLAND AND WALES NOW VESTED IN THE
CHARGEOR AND NOT REGISTERED AT H M LAND
REGISTRY,

2 BY WAY OF FIXED CHARGE

(A) ALL LAND IN ENGLAND AND WALES NOW
VESTED IN THE CHARGEOR AND REGISTERED AT H M
LAND REGISTRY,

(B) ALL OTHER LAND WHICH IS NOW, OR IN THE
FUTURE BECOMES, THE CHARGEOR'S PROPERTY,

(C) ALL PLANT AND MACHINERY NOW OR IN THE
FUTURE ATTACHED TO ANY LAND,

(D) ALL RENTAL AND OTHER INCOME AND ALL DEBTS
AND CLAIMS WHICH ARE DUE OR DUE TO THE
CHARGEOR NOW OR IN THE FUTURE UNDER OR IN
CONNECTION WITH ANY LEASE, AGREEMENT OR
LICENCE RELATING TO LAND,

(E) ALL THE CHARGEOR'S SECURITIES,

(F) ALL INSURANCE AND ASSURANCE CONTRACTS
AND POLICIES NOW OR IN THE FUTURE HELD BY OR
OTHERWISE BENEFITING THE CHARGEOR

• WHICH RELATE TO ASSETS THEMSELVES SUBJECT
TO A FIXED CHARGE IN FAVOUR OF THE BANK, OR

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• WHICH ARE NOW OR IN FUTURE DEPOSITED BY THE CHARGOR WITH THE BANK,

TOGETHER WITH ALL THE RIGHTS AND INTERESTS OF THE CHARGOR IN THESE CONTRACTS AND POLICIES (INCLUDING THE BENEFIT OF ALL CLAIMS ARISING AND ALL MONEY PAYABLE UNDER THEM),

(G) ALL THE CHARGOR'S GOODWILL AND UNCALLED SHARE CAPITAL FOR THE TIME BEING,

(H) ALL THE CHARGOR'S INTELLECTUAL PROPERTY, PRESENT AND FUTURE, INCLUDING ANY INTELLECTUAL PROPERTY TO WHICH THE CHARGOR IS NOT ABSOLUTELY ENTITLED TOGETHER WITH OTHERS,

• THE BENEFIT OF ALL AGREEMENTS AND LICENCES NOW OR IN THE FUTURE ENTERED INTO OR ENJOYED BY THE CHARGOR RELATING TO THE USE OR EXPLOITATION OF ANY INTELLECTUAL PROPERTY IN ANY PART OF THE WORLD,

• ALL TRADE SECRETS, CONFIDENTIAL INFORMATION AND KNOWHOW OWNED OR ENJOYED BY THE CHARGOR NOW OR IN THE FUTURE IN ANY PART OF THE WORLD,

(I) ALL TRADE DEBTS NOW OR IN THE FUTURE OWING TO THE CHARGOR,

ALL OTHER DEBTS NOW OR IN THE FUTURE OWING TO THE CHARGOR SAVE FOR THOSE ARISING ON FLUCTUATING ACCOUNTS WITH ASSOCIATES (AS DEFINED IN SECTION 92(3) OF THE COMPANIES ACT 1989),

(J) THE BENEFIT OF ALL INSTRUMENTS, GUARANTEES, CHARGES, REDEMPTIONS AND OTHER RIGHTS NOW OR IN THE FUTURE AVAILABLE TO THE CHARGOR AS SECURITY IN RESPECT OF ANY ASSET ITSELF SUBJECT TO A FIXED CHARGE IN FAVOUR OF THE BANK,

3 BY WAY OF FLOATING CHARGE

(A) ALL THE CHARGOR'S ASSETS WHICH ARE NOT EFFECTIVELY CHARGED BY THE FIXED CHARGES DETAILED ABOVE, AND

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(B) WITHOUT EXCEPTION ALL THE CHARGOR'S ASSETS INsofar AS THEY ARE SITUATED FOR THE TIME BEING IN SCOTLAND,

BUT IN EACH CASE SO THAT THE CHARGOR SHALL NOT WITHOUT THE BANK'S PRIOR WRITTEN CONSENT

* CREATE ANY MORTGAGE OR ANY FIXED OR FLOATING CHARGE OR OTHER SECURITY OVER ANY OF THE FLOATING CHARGE ASSETS (WHETHER HAVING PRIORITY OVER, OR RANKING PAR PASSU WITH OR SUBJECT TO, THIS FLOATING CHARGE),

* TAKE ANY OTHER STEP REFERRED TO IN CLAUSE 5.1 OF THE DEBENTURE WITH RESPECT TO ANY OF THE FLOATING CHARGE ASSETS,

* SELL, TRANSFER, PART WITH OR DISPOSE OF ANY OF THE FLOATING CHARGE ASSETS EXCEPT BY WAY OF SALE IN THE ORDINARY COURSE OF BUSINESS

PART III

COVENANTS AND RESTRICTIONS

1 UNDER CLAUSE 3.2 OF THE DEBENTURE, THE BANK MAY AT ANY TIME CRYSALISE THE FLOATING CHARGE CREATED IN CLAUSE 3.1.3 OF THE DEBENTURE INTO A FIXED CHARGE, OR SUBSEQUENTLY RECONVERT IT INTO A FLOATING CHARGE, BY NOTICE IN WRITING GIVEN AT ANY TIME BY THE BANK TO THE CHARGOR IN RELATION TO ANY OR ALL FLOATING CHARGE ASSETS, AS THE BANK SPECIFIES IN THE NOTICE

2 UNDER CLAUSE 3.3 OF THE DEBENTURE, SUBJECT TO THE RIGHTS OF ANY PRIOR MORTGAGEE, THE CHARGOR MUST

1 DEPOSIT WITH THE BANK FOR ITS RETENTION ALL TITLE DEEDS AND DOCUMENTS RELATING TO ALL ASSETS CHARGED BY WAY OF FIXED CHARGE UNDER CLAUSE 3.1 INCLUDING INSURANCE AND ASSURANCE POLICIES,

2 EXECUTE AND DELIVER TO THE BANK ANY DOCUMENTS AND TRANSFERS IT REQUIRES AT ANY

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TO ME TO CONSTITUTE OR PERFECT AN EQUITABLE OR LEGAL CHARGE (AT ITS OPTION) OVER ANY SECURITIES INCLUDING UNCERTIFICATED SECURITIES WITHIN ANY CLEARING, TRANSFER, SETTLEMENT AND/OR DEPOSITARY SYSTEM, AND GIVE ANY INSTRUCTIONS AND TAKE ANY ACTIONS THE BANK MAY REQUIRE TO ACHIEVE THIS

3 UNDER CLAUSE 3.6 OF THE DEBENTURE, ANY DEBENTURES, MORTGAGES OR CHARGES (FIXED OR FLOATING) WHICH THE CHARGOR CREATES IN THE FUTURE (EXCEPT THOSE IN FAVOUR OF THE BANK) SHALL BE EXPRESSED TO BE SUBJECT TO THE DEBENTURE AND SHALL RANK IN ORDER OF PRIORITY BEHIND THE CHARGES CREATED BY THE DEBENTURE

4 UNDER CLAUSE 4.1 OF THE DEBENTURE, THE CHARGOR MUST COLLECT AND REALISE ALL RECEIVABLES AND IMMEDIATELY ON RECEIPT PAY ALL MONEY WHICH IT RECEIVES IN RESPECT OF THEM INTO ITS BANK ACCOUNT WITH THE BANK OR INTO ANY OTHER ACCOUNT AS THE BANK DIRECTS. PENDING THAT PAYMENT, THE CHARGOR WILL HOLD ALL MONEY SO RECEIVED UPON TRUST FOR THE BANK. THE CHARGOR MAY NOT, WITHOUT THE BANK'S PRIOR WRITTEN CONSENT, CHARGE, FACTOR, DISCOUNT, ASSIGN, POSTPONE, SUBORDINATE OR WAIVE ITS RIGHTS IN RESPECT OF ANY RECEIVABLE IN FAVOUR OF ANY OTHER PERSON OR PURPORT TO DO SO

5 UNDER CLAUSE 4.2 OF THE DEBENTURE, IF A CREDIT BALANCE ON ANY ACCOUNT OF THE CHARGOR WITH THE BANK INCLUDES PROCEEDS OF RECEIVABLES CREDITED OR TRANSFERRED TO THAT ACCOUNT, THE BANK SHALL HAVE AN ABSOLUTE DISCRETION WHETHER TO PERMIT OR REFUSE TO PERMIT THE CHARGOR TO UTILIZE OR WITHDRAW THAT CREDIT BALANCE AND THE BANK MAY IN ITS SOLE DISCRETION AT ANY TIME TRANSFER ALL OR ANY PART OF THAT CREDIT BALANCE TO ANY OTHER

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Short particulars	ACCOUNT OF THE CHARGOR WITH THE BANK OF TO AN ACCOUNT IN THE BANK'S OWN NAME 6 UNDER CLAUSE 4.3 OF THE DEBENTURE, IF THE BANK RELEASES, WAIVES OR POSTPONES ITS RIGHTS IN RESPECT OF ANY RECEIVABLES FOR THE PURPOSE OF ENABLING THE CHARGOR TO FACTOR, DISCOUNT OR OTHERWISE SELL THEM TO THE BANK OR TO A THIRD PARTY, THE CHARGES CREATED BY THE DEBENTURE WILL IN ALL OTHER RESPECTS REMAIN IN FULL FORCE AND EFFECT IN PARTICULAR, ALL AMOUNTS DUE TO THE CHARGOR FROM THE BANK OR THE THIRD PARTY AND ANY RECEIVABLES RE-ASSIGNED OR DUE TO BE RE-ASSIGNED TO THE CHARGOR WILL BE SUBJECT TO THE RELEVANT FIXED CHARGE DETAILED IN CLAUSE 3.1.2 OF THE DEBENTURE, SUBJECT ONLY TO ANY DEFENCES OR RIGHTS OF RETENTION OR SET-OFF WHICH THE BANK OR THE THIRD PARTY MAY HAVE AGAINST THE CHARGOR 7 UNDER CLAUSE 3 OF THE DEBENTURE, THE CHARGOR MUST NOT, EXCEPT WITH THE BANK'S PRIOR WRITTEN CONSENT 1 CREATE OR ATTEMPT TO CREATE ANY FIXED OR FLOATING SECURITY OF ANY KIND OR ANY TRUST OVER ANY OF THE ASSETS, OR PERMIT ANY LIAISON OTHER THAN A LIAISON ARISING BY OPERATION OF LAW IN THE ORDINARY COURSE OF ITS BUSINESS TO ARISE OR SUBSIST OVER ANY OF THE ASSETS, 2 SELL, ASSIGN, LEASE, LICENSE OR SUB-LICENSE OR GRANT ANY INTEREST IN, ITS INTELLECTUAL PROPERTY RIGHTS, OR PURPORT TO DO SO, OR PART WITH POSSESSION OR OWNERSHIP OF THEM, OR ALLOW ANY THIRD PARTY ACCESS TO THEM OR THE RIGHT TO USE ANY COPY OF THEM	

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8 UNDER CLAUSE 10 OF THE DEEDS

- 1 THE CHARGEOR MAY NOT, WITHOUT THE BANK'S PRIOR WRITTEN CONSENT, EXERCISE ANY POWER OF LEASING, OR ACCEPTING SURRENDERS OF LEASES, OF ANY LAND, OR (UNLESS OBLIGED TO DO SO BY LAW) EXTEND, RENEW OR VARY ANY LEASE OR TENANCY AGREEMENT OR GIVE ANY LICENCE TO ASSIGN OR UNDERLET,
- 2 THE CHARGEOR MUST NOT PART WITH POSSESSION (OTHERWISE THAN ON THE DETERMINATION OF ANY LEASE, TENANCY OR LICENCE GRANTED TO IT) OF ANY LAND OR SHARE THE OCCUPATION OF IT WITH ANY OTHER PERSON, OR AGREE TO DO SO, WITHOUT THE BANK'S PRIOR WRITTEN CONSENT

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Part B Charges created on or after 06/04/2013**B1 Charge code**

Please give the charge code This can be found on the certificate

Charge code ①

				-					-				
--	--	--	--	---	--	--	--	--	---	--	--	--	--

① Charge code

This is the unique reference code allocated by the registrar

Part C To be completed for all charges**C1 Satisfaction**I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box☒ In full☐ In part**C2 Details of the person delivering this statement and their interest in the charge**

Please give the name of the person delivering this statement

Forename(s)

DAN

Surname

FOLSEY

Please give the address of the person delivering this statement

Building name/number

UNIT A

Street

BROOK PARK EAST

Post town

SHIREBROOK

County/Region

Postcode

N G 2 0 8 2 4

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge

DIRECTOR OF CHARGOR

C3 Signature

Please sign the form here

Signature

Signature



X

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**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

KIMBERLEY GARDNER

Company name

SPORTS DIRECT INTERNATIONAL

PLC

Address

Unit A

BROOK PARK EAST

Post town

SHREBROOK

County/Region

Postcode

N1 2 0 8 2 4

Country

UNITED KINGDOM

DX

Telephone

0845 164 1755

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register

Part A Charges created before 06/04/2013

- ☐ You have given the charge date
☐ You have completed the Description of instrument and Short particulars in Sections A2 and A3

Part B Charges created on or after 06/04/2013

- ☐ You have given the charge code

Part C To be completed for all charges

- ☐ You have ticked the appropriate box in Section C1
☐ You have given the details of the person delivering this statement in Section C2
☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below

For companies registered in England and Wales
 The Registrar of Companies, Companies House,
 Crown Way, Cardiff, Wales, CF14 3UZ
 DX 33050 Cardiff

For companies registered in Scotland
 The Registrar of Companies, Companies House,
 Fourth floor, Edinburgh Quay 2,
 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
 DX ED235 Edinburgh 1
 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
 The Registrar of Companies, Companies House,
 Second Floor, The Linenhall, 32-38 Linenhall Street,
 Belfast, Northern Ireland, BT2 8BG
 DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk