



Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

4380108

Company name in full

Astracus Limited

88(2)

Return of Allotment of Shares

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

| From | | | To | | |
|------|-------|------|-----|-------|------|
| Day | Month | Year | Day | Month | Year |
| 03 | 11 | 2006 | | | |

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

| A Ordinary | C Ordinary | Preference |
|------------|------------|------------|
| 388,350 | 388,350 | 8,191,597 |
| £0.01 | £0.01 | £1.00 |
| £0.01 | £0.01 | £1.00 |

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

| | | |
|--|------|--|
| | 100% | |
|--|------|--|

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

3,191,597 preference shares were issued in satisfaction of £2,216,387 of the principal
amount of Series A Loan Stock and £975,210 of the principal amount of Series B Loan Stock

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

FRIDAY



A01 10/11/2006 212
COMPANIES HOUSE

7734904

Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | Shares and share class allotted | |
|--|--|---|
| Name <u>Hugh Archibald Pryce Parry</u> Address <u>Bookham Lodge, Stoke D'Abernon, Surrey</u> <u>UK Postcode</u> <u>K T 1 1 3 Q J</u> | Class of shares allotted <u>A Ordinary</u> | Number allotted <u>60,842</u> |
| Name <u>Mario Anthony James Fulgoni</u> Address <u>New Holme, 20 Mizen Way, Cobham, Surrey</u> <u>UK Postcode</u> <u>K T 1 1 2 R H</u> | Class of shares allotted <u>A Ordinary</u> | Number allotted <u>60,842</u> |
| Name <u>Stirling Trustees Limited</u> Address <u>PO Box 801, 28-30 The Parade, St Helier, Jersey</u> <u>UK Postcode</u> <u>J E 4 0 S Z</u> | Class of shares allotted <u>A Ordinary</u> | Number allotted <u>23,300</u> |
| Name <u>Philip Steven Garnett Rushton</u> Address <u>6 Drayton Close, Fetcham, Surrey</u> <u>UK Postcode</u> <u>K T 2 2 9 E Z</u> | Class of shares allotted <u>A Ordinary</u> | Number allotted <u>60,842</u> |
| Name <u>Stephen Paul Clarke</u> Address <u>125 South Park Road, Wimbledon, London</u> <u>UK Postcode</u> <u>S W 1 9 8 R X</u> | Class of shares allotted <u>A Ordinary</u> | Number allotted <u>60,842</u> |

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

S. Coole

Date

03/11/06

Director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Wragge & Co LLP

3 Waterhouse Square, 142 Holborn, London, EC1N 2SW

Tel 08709031000

DX number DX LDE282

DX exchange Chancery Lane

7734904



Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

Form 88(2) continuation sheet no: 1CHFP025

Company Number

4380108

Company name in full

Astracus LimitedNames and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | | Shares and share class allotted | |
|---|--|---------------------------------|-----------------|
| Name | | Class of shares allotted | Number allotted |
| <u>Michael James Mahon</u> | | | |
| Address | | | |
| <u>81 Grovehill Road, Redhill, Surrey</u> | | <u>1 A Ordinary</u> | <u>60,842</u> |
| | | | |
| UK Postcode <u>R H 1 1 6 D B</u> | | | |
| Name | | Class of shares allotted | Number allotted |
| <u>Robin Johnson</u> | | | |
| Address | | | |
| <u>4 Sheldon Close, Maidenblower, Crawley, West Sussex</u> | | <u>1 A Ordinary</u> | <u>30,420</u> |
| | | | |
| UK Postcode <u>R H 1 0 7 W U</u> | | | |
| Name | | Class of shares allotted | Number allotted |
| <u>Peter Cox</u> | | | |
| Address | | | |
| <u>Quarry House, School Lane, Ashurst Wood, East Grinstead, West Sussex</u> | | <u>1 A Ordinary</u> | <u>30,420</u> |
| | | | |
| UK Postcode <u>R H 1 0 7 W U</u> | | | |
| Name | | Class of shares allotted | Number allotted |
| <u>LFM Nominees Limited</u> | | | |
| Address | | | |
| <u>10 Queens Terrace, Aberdeen, Aberdeenshire</u> | | <u>1 C Ordinary</u> | <u>45,718</u> |
| | | <u>1 Preference</u> | <u>375,721</u> |
| | | | |
| UK Postcode <u>A B 1 0 1 Y G</u> | | | |

Names and addresses of the allottees *(List joint share allotments consecutively)*

| Shareholder details | | Shares and share class allotted | |
|---|--|---------------------------------|-----------------|
| Name | | Class of shares allotted | Number allotted |
| Murray Johnstone Private Acquisitions Partnership II "A" Limited Partnership | | | |
| Address | | | |
| One Bow Churchyard, London | | C Ordinary | 123,643 |
| | | Preference | 1,016,142 |
| UK Postcode EC4M9HH | | | |
| Name | | Class of shares allotted | Number allotted |
| Murray Johnstone Private Acquisitions Partnership II "B" Limited Partnership | | | |
| Address | | | |
| One Bow Churchyard, London | | C Ordinary | 42,321 |
| | | Preference | 347,810 |
| UK Postcode EC4M9HH | | | |
| Name | | Class of shares allotted | Number allotted |
| Murray Johnstone Private Acquisitions Partnership II "C" Limited Partnership | | | |
| Address | | | |
| One Bow Churchyard, London | | C Ordinary | 95,278 |
| | | Preference | 783,024 |
| UK Postcode EC4M9HH | | | |
| Name | | Class of shares allotted | Number allotted |
| Murray VCT 4 Plc | | | |
| Address | | | |
| One Bow Churchyard, London | | C Ordinary | 71,841 |
| | | Preference | 590,418 |
| UK Postcode EC4M9HH | | | |
| Name | | Class of shares allotted | Number allotted |
| Mellon Nominees (UK) Limited | | | |
| Address | | | |
| Mellon Financial Centre, 160 Queen Street, London | | C Ordinary | 9,549 |
| | | Preference | 78,482 |
| UK Postcode EC4V4LA | | | |
| Name | | Class of shares allotted | Number allotted |
| Navites Limited | | | |
| Address | | | |
| c/o Citco (Cyprus) Limited, 48 Themistokli Dervi Avenue, Centennial Building, | | Preference | 5,000,000 |
| Office 701, 1066 Nicosia, Cyprus | | | |
| UK Postcode | | | |

Signed SCeele Designation SECRETARY Date 03/11/06