

**Return of Allotment of Shares**Company Name: **Sky Studios Limited**Company Number: **04377175**Received for filing in Electronic Format on the: **10/11/2022**

XBGMSTS

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/11/2022	01/11/2022

Class of Shares: ORDINARYNumber allotted **1**Currency: **GBP**Nominal value of each share **1**Amount paid: **85000000**Amount unpaid: **0**

Non-cash consideration

**ASSIGNMENT OF A LOAN NOTE WITH FACE VALUE OF £75M AND SETTLEMENT OF A £10M
TRADE RECEIVABLE**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	101
Currency:	GBP	Aggregate nominal value:	101

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	101
		Total aggregate nominal value:	101
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.