In accordance with Section 854 of the Companies Act 2006

ARO1 Annual Return



A fee is payable with this form You can use the WebFilin Please see 'How to pay' on the Please go to www.compan last page What this form is for What this form is NOT fo You may use this form to confirm You cannot use this form to 31/03/2010 that the company information is notice of changes to the co **COMPANIES HOUSE** correct as at the date of this return officers, registered office ai ARIHXIJY You must file an Annual Return at company type or informatic 23/03/2010 201 least once every year relating to the company re **COMPANIES HOUSE** Part 1 **Company details** Filling in this form The section must be completed by all companies Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by 1 **A1** Company details 3 Company name change Company number If your company has recently Company name in full changed its name, please provide GOLDMAN SACHS LONDON PROPERTY LIMITED the company name as at the date of this return A2 Return date Date of this return Please give the annual return made up date. The return date must not be a future Your company's return date date. The annual return must be delivered within 28 days of the date given below is usually the anniversary of incorporation or the anniversary Date of this return @ of the last annual return filed at Companies House You may choose an earlier return date but it must not be a later date А3 Principal business activity Please show the trade classification code number(s) for the principal Principal business activity You must provide a trade activity or activities 9 classification code (SIC code) or a description of your company's main Classification code 1 business in this section Classification code 2 A full list of the trade classification codes are available on our website Classification code 3 www.companieshouse.gov.uk Classification code 4 If you cannot determine a code, please give a brief description of your business activity below Principal activity INVESTMENT BANKING FINANCE description

A4	Cor	npa	ny t	ype	0				-	·		
Please confirm your company type by ticking the appropriate box below (only one box must be ticked) Public limited company Private company limited by shares Private company limited by guarantee Private company limited by shares exempt under section 60 Private company limited by guarantee exempt under section 60 Private unlimited company with share capital Private unlimited company without share capital				● Company type If you are unsure of your company type, please check your latest certificate of incorporation or our website www.companieshouse.gov.uk								
A5	Reg	jiste	ered	offi	ce a	ddr	ess €	9				
Building name/number	PE.	TER	BOR	ROUG	GH (COU	RT			O Change of registered office		
Street	133	FLI	EET	STR	REET	-			-	 This must agree with the address that is held on the Companies House record at the date of this return 		
Post town	LOI	NDC)N							If the registered office address has changed, you should complete form AD01 and submit it together with		
County/Region	_	_							_	this annual return		
Postcode	E	C	4	Α		2	В	E				
A6			altei ny re						location (SAIL) of the			
Building name/number					SAIL address This must agree with the address							
Street										that is held on the Companies Hous record at the date of this return		
Post town					If the address has changed, you should complete form ADO2 and submit it together with this annual							
County/Region		_	-,						<u> </u>	return		
Postcode]									
A7	Loc	atio	n of	cor	npa	ny r	ecor	ds	0			
		lress R	ın Se egiste	ction er of i	n A6 meml	oers	ox to	inc	icate which records are kept at the SAIL	◆ Location of company records If the company records are held at the registered office address, do not tick any of the boxes in this section		
	Register of directors Directors' service contracts. Directors' indemnities Register of secretaries. Records of resolutions etc							Certain records must be kept by every company while other records are only kept by certain company types where appropriate If the records are not kept at the				
		C D	ontra	cts re ents	latını relatı	g to p	urcha rede	mp	of own shares tion or purchase of own share out of	SAIL address, they must be available at the registered office If any of the company records have		
	Register of debenture holders Report to members of outcome of investigation by public company into interests in its shares						moved from the registered office to the address in Section A6 since the last annual return, you must complete form ADO3 and submit it					
		tn	_	nents	crea	ting c			disclosed to public company nd register of charges England and Wales	together with this annual return		
		In	strun	nents	crea	ting c	harge	es a	nd register of charges Scotland	<u> </u>		

CHFP000 10/09 Version 2 0

Part 2	Officers of the company						
	This section should include details of the company at the date to which this annual return is made up → For a secretary who is an individual, go to Section B1 → For a corporate secretary, go to Section C1 → For a director who is an individual, go to Section D1 → For a corporate director, go to Section E1	Continuation pages Please use a continuation page if you need to enter more officer details.					
Secretary							
B1	Secretary's details •						
_	Please use this section to list all the secretaries of the company For a corporate secretary, complete Section C1-C4	Secretary appointments You may not use this form to appoint a secretary To do this,					
Title*	MR	please complete form APO3 and submit it together with this annual					
Full forename(s)	DEIAN WYN	return					
Surname	RHYS	Corporate details Please use Section C1-C4 to enter corporate secretary details					
Former name(s) •		Secretary details All details must agree with those previously notified to Companies House If you have made changes since the last annual return and have not notified us, please complete form CH03 Former name(s) Please provide any previous names which have been used for business purposes during the period of this return Married women do not need to give former names unless previously used for business purposes.					
B2	Secretary's service address 9	- [
Building name/number	PETERBOROUGH COURT	Service address If you have previously notified					
Street	133 FLEET STREET	Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the					
Post town	LONDON	address.					
County/Region		This information will appear on the public record					
Postcode	E C 4 A 2 B B	F-2					
Country	UNITED KINGDOM	-					

Corporate secretary

C1	Corporate secretary's details •			
	Please use this section to list all the corporate secretaries of the company	OCorporate secretary appointments You cannot use this form to appoin a corporate secretary To do this,		
Corporate body/firm name		please complete form APO4 and submit it together with this annual return		
Building name/number		Corporate secretary details		
Street	All details must agree with those previously notified to Companies House If you have made changes since the last annual return and have not notified us, please complete			
Post town		form CH04		
County/Region		This information will appear on the public record		
Postcode		public record		
Country				
C2	Location of the registry of the corporate body or firm			
	Is the corporate secretary registered within the European Economic Area (EEA)? → Yes Complete Section C3 only → No Complete Section C4 only			
C3	EEA companies ®			
	Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register	A full list of countries of the EEA can be found in our guidance www.companieshouse.gov.uk		
Where the company/ firm is registered		This is the register mentioned in Article 3 of the First Company Law Directive (68/151/EEC)		
Registration number		Directive (00/151/EEC)		
C4	Non-EEA companies			
	Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register.	Non-EEA Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in		
Legal form of the corporate body or firm		that register		
Governing law				
If applicable, where				
the company/firm is registered •				
If applicable, the				

Director

D1	Director's details •	
	Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4	Our cannot use this form to appoint a director To do this, please
Title*	MR	complete form APO1 and submit it together with this annual return
Full forename(s)	JAMES ROBERT	Corporate details Please use Section E1-E4 to enter
Surname	CHARNLEY	corporate director details
Former name(s)		Director details All details must agree with those previously notified to Companies
Country/State of residence	UNITED KINGDOM	House If you have made changes since the last annual return and have not notified us, please
Nationality	BRITISH	complete form CH01
Date of birth	2 7 7 2 1 9 6 5	Please provide any previous names
Business occupation (if any)	INVESTMENT BANKING FINANCE	which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.
D2	Director's service address®	
Building name/number	PETERBOROUGH COURT	Service address If you have previously notified
Street 133 FLEET STREET		Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the
Post town	LONDON	address.
County/Region		This information will appear on the public record
Postcode	E C 4 A 2 B B	panic record
Country	UNITED KINGDOM	

Director

D1	Director's details •							
	Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4	Orector appointments You cannot use this form to appoint a director To do this, please						
Title*	MR	complete form APO1 and submit it together with this annual return						
Full forename(s)	TREVOR ALEXANDER	Corporate details Please use Section E1-E4 to enter						
Surname	SMITH	corporate director details.						
Former name(s) •		Director details All details must agree with those previously notified to Companies						
Country/State of residence	UNITED KINGDOM	House If you have made changes since the last annual return and have not notified us, please						
Nationality	BRITISH	complete form CH01						
Date of birth	4 6 0 9 4 9 6 4	Please provide any previous names						
Business occupation (If any)	INVESTMENT BANKER	which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes						
D2	Director's service address®							
Building name/number	PETERBOROUGH COURT	Service address If you have previously notified						
133 FLEET STREET		Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the						
Post town	LONDON	address						
County/Region		This information will appear on the public record						
Postcode	E C 4 A 2 B B	pasie record						
Country	UNITED KINGDOM							

Corporate director

E1	Corporate director's details •			
	Please use this section to list all the corporate director's of the company	Ocorporate director appointments You cannot use this form to appoint a corporate director To do this,		
Corporate body/firm name		please complete form APO2 and submit it together with this annual return		
Building name/number		Corporate director details All details must agree with those		
Street		previously notified to Companies House If you have made changes since the last annual return and have not notified us, please complete		
Post town		form CH02		
County/Region		This information will appear on the public record		
Postcode				
Country				
E2	Location of the registry of the corporate body or firm			
	Is the corporate director registered within the European Economic Area (EEA)? → Yes Complete Section E3 only → No Complete Section E4 only			
E3	EEA companies ⁹			
	Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register	● EEA A full list of countries of the EEA can be found in our guidance www.companieshouse.gov.uk		
Where the company/ firm is registered		This is the register mentioned in Article 3 of the First Company Law		
Registration number		Directive (68/151/EEC)		
E4	Non-EEA companies			
	Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register.	Non-EEA Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in		
Legal form of the corporate body or firm		that register		
Governing law				
f applicable, where the company/firm is registered •				
f applicable, the registration number				

Part 3	Statement of capital o								
	→ Yes Co	ny have share capital? mplete the sections bel to Part 5 (Signature)	capita	This should reflect the company's capital status at the made up date of this annual return					
F1	Share capital ı	Share capital in pound sterling (£)							
		each class of shares he complete Section F1	eld in pound sterling and then go to Section F4						
Class of shares (E.g. Ordinary/Preference etc)	Amount paid up on each share	Amount (if any) unpaid on each share ②	Number of sha	ires 🕄	Aggregate nominal value 4			
ORDINARY		£1 00	0	15,500,00	1	£ 15,500,001			
						£			
				<u> </u>		£			
						£			
			Totals	15,500,00	1	£ 15,500,001			
F2	Share capital i	n other currencies	s						
Please complete the ta Please complete a sep		any class of shares held currency	d in other currencies.						
Currency									
Class of shares (E.g. Ordinary/Preference etc.)		Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares		Aggregate nominal value 3			
		_	<u> </u>						
			Totals						
Currency		.,							
Class of shares (E.g. Ordinary/Preference etc)	Amount paid up on each share	Amount (If any) unpaid on each share	Number of shares		Aggregate nominal value 4			
			Totals						
F3	Totals								
	Please give the total number of shares and total aggregate nominal value of issued share capital Total aggregate nominal value of Please list total aggregate values in different currencies separately for								
Total number of shares	15,500,001					ple £100 + €100 + \$10 etc			
Total aggregate nomınal value ⊙	£15,500,001								
 Including both the noming share premium Total number of issued s 	-	• Number of shares issu nominal value of each	share Plea	ntinuation Pag ase use a Stater e if necessary		pital continuation			

Statement of capital (Voting rights)							
Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Sections F1 and F2							
ORDINARY							
ON A SHOW OF HANDS OR ON A POLL, EVERY HOLDER OF AN ORDINARY SHARE PRESENT IN PERSON OR BY PROXY OR BY DULY AUTHORISED RESPRESENTATIVE SHALL HAVE ONE VOTE FOR EVERY ORDINARY SHARE OF WHICH HE IS THE HOLDER							

Part 4	Shareholders	
	Does your company have share capital? → Yes Complete the sections below → No Go to Part 5 (Signature)	This should reflect the shareholder details at the made up date of this annual return
G1	Traded public companies •	<u> </u>
	Please tick the box if your company was a traded public company at any time during the period of this return	● Traded company definition A traded company means a company any of whose shares are admitted to trading on a regulated market
G2	List of past and present shareholders	
	Private and non-traded public companies are required to provide a 'full list' if one was not included with either of the last two returns	
	Traded public companies are required to provide a list of shareholders who held at least 5% of the issued shares of any share class if a list was not provided with either of the last two returns.	
	Please tick the appropriate box below	
	A full list of shareholders for a private or non-traded public company is enclosed Please complete Section G3 , or	
	A list of shareholders holding at least 5% of the issued shares of any share class for a traded public company is enclosed. Please complete Section G4	
	A list of shareholder changes is enclosed → For private or non-traded public companies, please complete Section G3 → For traded public companies, please complete Section G4	
	 ✓ There were no shareholder changes in this period → Go to Part 5 (Signature) 	
	Please tick the appropriate box below to indicate the format of your shareholder details	
	The list of shareholders is enclosed on paper The list of shareholders is enclosed in another format	,

G3

Private or non-traded public companies – list of past and present shareholders

This section should only be completed by companies that have not traded on a regulated market at any time during the period of this return

Changes during this period to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year

You must provide a 'full list' of all company shareholders on

- The company's first annual return following incorporation,
- Every third annual return after a full list has been provided

Please list the company shareholders in alphabetical order

Joint shareholders should be listed consecutively

Further shareholders

Please use a 'Private or non-traded public companies – list of past and present shareholders' continuation page if necessary

		Shares or stock currently held	Shares or stock transferred (if appropriate)		
Shareholder's Name (Address not required)	Class of share	Number of shares or amount of stock	Number of shares or amount of stock	Date of registration of transfer	
				1 1	
				1 1	
				1 1	
				l I	
				1 1	
				1 1	
				1 1	
				1 1	
				1 1	
				1 1	
				1 1	
				1 1	
				1 1	

G4

Traded public companies - list of past and present shareholders

This section should show the shareholders that hold at least 5% of any class of share(s) of the company at the date of this return. It should only be completed by public companies that have traded on a regulated market at any time during the period of this return.

Changes during this period to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year

You must provide a 'full list' of all company shareholders on

- The company's first annual return following incorporation,
- Every third annual return after a full list has been provided

Please list the company shareholders in alphabetical order

Joint shareholders should be listed consecutively

Further shareholders Please use a 'Traded public companies – list of past and present shareholders' continuation page if necessary

'		Shares or stock currently held	Shares or stock transferre	d (if appropriate)
Shareholder's details	Class of share	Number of shares or amount of stock	Number of shares or amount of stock	Date of registration of transfer
Name				1 1
Address				1 1
			,	1 1
Name				1 1
Address				f f
				1 1
Name				1 1
Address				1 1
				1 1
Name				1 1
Address				1 1
				1 1

Part 5	Signature	
	This must be completed by all companies.	Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please
Signature	I am signing this form on behalf of the company Signature This form may be signed by Director O, Secretary, Person authorised O, Charity commission receiver and manager, CIC manager, Judicial factor.	delete 'director' and insert details of which organ of the SE the person signing has membership Person authorised Under either section 270 or 274 of the Companies Act 2006

Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form The contact information you give will be visible to searchers of the public record **COMPANY SECRETARIAL GOLDMAN SACHS INTERNATIONAL** PETERBOROUGH COURT 133 FLEET STREET Post town LONDON County/Region В В UNITED KINGDOM Telephone Checklist We may return forms completed incorrectly or with information missing Please make sure you have remembered the following The company name and number match the information held on the public Register You have completed your principal business activity You have not used this form to make changes to the registered office address

Important information

Please note that all information on this form will appear on the public record

£ How to pay

A fee of £30 is payable to Companies House in respect of an Annual Return

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3B5 DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

You have not used this form to make changes to

☐ You have fully completed the Statement of capital

secretary and director details

You have signed the formYou have enclosed the correct fee

(if applicable)

In accordance with
Section 854 of the
Companies Act 2006

AR01 - continuation page

Secretary

B2	Secretary's service address O	
Building name/number	PETERBOROUGH COURT	Service address If you have previously notified
Street	133 FLEET STREET	Companies House that the service address is at 'The Company's Registered Office', please state 'The
Post town	LONDON	Company's Registered Office' in the address.
County/Region		This information will appear on the public record
Postcode	E C 4 A 2 B B	
Country	UNITED KINGDOM	

purposes during the period of this return. Married women do not need to give former names unless previously used for business

purposes

In accordance with
Section 854 of the
Companies Act 2006

AR01 - continuation page

Secretary

B1	Secretary's details •			
	Please use this section to list all the secretaries of the company For a corporate secretary, complete Section C1-C4	• Secretary appointments You cannot use this form to appoint a secretary To do this, please		
Title*	MRS	complete form AP03 and submit it together with this annual return		
Full forename(s)	KIRSTEN ALEXANDRA			
Surname	PULLAN	Please use Section C1-C4 to enter corporate secretary details		
Former name(s) •		Secretary details All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH03 Former name(s) Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.		
B2	Secretary's service address ®	,		
Building name/number	PETERBOROUGH COURT	Service address If you have previously notified		
Street	133 FLEET STREET	Companies House that the service		

B2	Secretary's service address ®		
Building name/number	PETERBOROUGH COURT	Service address If you have previously notified	
Street	133 FLEET STREET	Companies House that the service address is at 'The Company's Registered Office', please state 'The	
Post town	LONDON	Company's Registered Office' in the address	
County/Region		This information will appear on the public record	
Postcode	E C 4 A 2 B B		
Country	UNITED KINGDOM		

In accordance with Section 854 of the Companies Act 2006

AR01 - continuation page
Annual Return

Director

D1	Director's details •		
	Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4	Director appointments You cannot use this form to appoint a director To do this, please	
Title*	MR	complete form APO1 and submit it together with this annual return	
Full forename(s)	DERMOT WILLIAM	Corporate details Please use Section E1-E4 to enter	
Surname	MCDONOGH	corporate director details.	
Former name(s) •		Director details All details must agree with those previously notified to Companies	
Country/State of residence	UNITED KINGDOM	House if you have made changes since the last annual return and have not notified us, please	
Nationality	AMERICAN	complete form CH01	
Date of birth	d0 d1 m1 m2 y1 y9 y6 y4	◆ Former name(s) Please provide any previous names	
Business occupation (if any)	FINANCE	which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.	
D2	Director's service address®		
Building name/number	PETERBOROUGH COURT	Service address If you have previously notified	
Street	133 FLEET STREET	Companies House that the service address is at 'The Company's Registered Office', please state 'The	
Post town	LONDON	Company's Registered Office' in the address.	
County/Region		This information will appear on the public record	
Postcode	E C 4 A 2 B B	public record	
Country	UNITED KINGDOM		