

Please do not

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Please complete legibly, preferably in black type or bold block lettering

* Insert full name of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

To the Registrar of Companies (Address overleaf - Note 6)	For official use Company number
Name of company	
* Cheval Specialist Bridging Limited	
Date of creation of the charge	
24th August 2005	
Description of the instrument (if any) creating	or evidencing the charge (note 2)
SUB-CHARGE	
Amount secured by the mortgage or charge	
All the Company's liabilities to N 'Bank') of any kind and in any cur or contingent and whether incurred	rency (whether present or future actual alone or jointly with another)

10.559 1.9

including banking charges, commission, interest, costs and expenses.

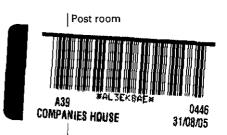
Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank Plc of 135 Bishopsgate, London

Postcode | EC2M 3UR

Presentor's name, address and reference (if any):

Stanmore Law Practice 51/53 The Broadway Stanmore HA7 4DJ - DX 146880 Stanmore 3 For official use Mortgage section



Time critical reference

Com 395-1/2

Short particulars of all the property mortgaged or charged

A mortgage of the property known as 2 Victoria Close, New Barnet, EN4 9NY (the 'Property') dated 24th August 2005 and granted by Mr & Mrs P D Hastings to the Company (the 'Mortgage') and all principle interest or other money now and in the future secured by the Mortgage together with the benefit of any other security now and in the future held by the Company for the same indebtedness.

Please do not write in this margin

 ${\bf Note}$ - The Sub-Charge contains covenants by the Company with the Bank not without the Bank's prior written consent to:

Please complete legibly, preferably in black type or bold block lettering

- (a) create or permit to arise any mortgage, charge or lien on the Property or the Mortgage, nor to dispose of the Property;
- (b) grant or accept a surrender of any lease or license or part with or share possession or occupation of the Property.

Particulars as to commission allowance or discount (note 3)

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

NIL
Signed Stanmore Law Practice

Date 26th AUGUST 2005

On behalf of [company] [mortgagee/chargee]*

Notes.

- *Delete as appropriate
- 1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5. Cheques and Postal Orders are to be made payable to Companies House.
- 6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04372089

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SUB-CHARGE DATED THE 24th AUGUST 2005 AND CREATED BY CHEVAL SPECIALIST BRIDGING LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 31st AUGUST 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th SEPTEMBER 2005.

DIDENT



