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in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

Name of company

* Metropolitan Housing Limited

Date of creation of the charge

13th December 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies due or to become due from the Company to the chargee on any
account whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Scotland
Security Documentation Team Specialist Functions Unit Support Systems
1st Floor 2 Robertson Avenue Edinburgh

Postcode EH11 1PZ

Presentor's name address and
reference (if any):

Bowling and Co
DX 118425 PLAISTOW

HY/ND/BANK/95252

Time critical reference

For official Use
Mortgage Section

Post room



A54
COMPANIES HOUSE

ANK84GS1

.0001
16/12/02

71 8574 / 10

395



For official use Company number

04369500

Short particulars of all the property mortgaged or charged

1. Legal Charge on 41 Wightman Road, Hornsey, London N4 1RQ
2. Fixed Charge on 41 Wightman Road, Hornsey, London N4 1RQ
 - a} All buildings on the Property
 - b} All plant and machinery
 - c} All Goodwill
 - d} The proceeds of any claim made under any insurance policy relating to the Property
3. A floating charge on all unattached plant machinery chattels and goods now or at any time on, in or used in connection with the Property.
4. By way of Assignment the rental sums.
5. By way of fixed charge the proceeds of any claim made under any policy of insurance relating to the Property.

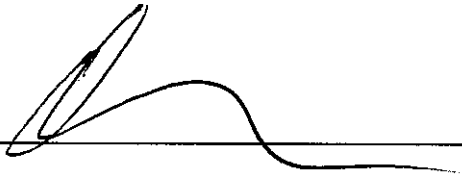
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bold block
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Particulars as to commission allowance or discount (note 3)

None

Signed



Date 13th December 2002

On behalf of [company] [mortgagee/chargee] † mortgagee

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04369500

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 13th DECEMBER 2002 AND CREATED BY METROPOLITAN HOUSING LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16th DECEMBER 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19th DECEMBER 2002.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —