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COMPANIES FORM No. 395

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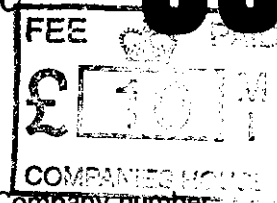
395

Particulars of a mortgage or charge

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

018558110



Please complete
legibly, preferably
in black type or
bold block
lettering

To the Registrar of Companies

For official use Company number

[19]

04369500

Name of company

* METROPOLITAN HOUSING LIMITED.

*Insert full name
of company

Date of creation of the charge

4th July 2003.

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge.

Amount secured by the mortgage or charge

'Sum of liability' - £168,000

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the BANK of SCOTLAND.
Business Banking
2 Roberton Avenue Edinburgh

Postcode

EH 11 1PZ

Presentor's name, address and
reference (if any):

FULHAM ARES
39 Loughborough
Canterbury
RS1 HA.3386/07

Time critical reference

For official use
Mortgage section



A47
COMPANIES HOUSE

A42
COMPANIES HOUSE

0842
10/07/03

0555
05/07/03

Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

26 Scholesfield Road

London

N. 19 (JAX)

26 SCHOLESFIELD ROAD
LONDON N19

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date

40 July 2003

On behalf of [company] [mortgagee/chargee]*

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04369500

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 4th JULY 2003 AND CREATED BY METROPOLITAN HOUSING LIMITED FOR SECURING £168,000 DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th JULY 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th JULY 2003.

Bo 82



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES