



SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

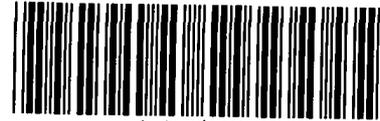


Companies House

What this form is for
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

What this form is NOT for
You cannot use this form to give notice of a conversion of stock into shares.

MONDAY



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LD2

06/01/2020

#13

COMPANIES HOUSE

1 Company details

Company number

Company name in full

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Date of resolution

Date of resolution

3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
PREFERENCE SHARES	15,200,000,000	£0.7616	1,520,000	£7,616
ORDINARY SHARES	6	£1	6	£1

4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
PREFERENCE SHARES	1,520,000	£7,616	11,576,320,000	£1
ORDINARY SHARES	6	£1	6	£1

5 Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

GBP	PREFERENCE SHARES	11,576,320,000	£11,576,320,000	
	ORDINARY SHARES	6	£6	
Totals		11,576,320,006	£11,576,320,006	

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
11,576,320,006	£11,576,320,006	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares) ①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

Class of share	ORDINARY SHARES
Prescribed particulars ①	SEE CONTINUATION PAGE
Class of share	PREFERENCE SHARES
Prescribed particulars ①	SEE CONTINUATION PAGE
Class of share	
Prescribed particulars ①	

- ① Prescribed particulars of rights attached to shares
The particulars are:
- a. particulars of any voting rights, including rights that arise only in certain circumstances;
 - b. particulars of any rights, as respects dividends, to participate in a distribution;
 - c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
 - d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature	Signature X  X Ann Nash
	This form may be signed by: Director ②, Secretary, Person authorised ②, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

② **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006.

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 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Lydia Hems
Company name	Glencore UK Ltd
Address	50 Berkeley Street
Post town	London
County/Region	
Postcode	W 1 J 8 H D
Country	UK
DX	
Telephone	+44 (0)20 7050 4154

 **Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have entered the date of resolution in Section 2.
- Where applicable, you have completed Section 3, 4, 5 or 6.
- You have completed the statement of capital.
- You have signed the form.

 **Important information**

Please note that all information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

 **Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH02 - continuation page
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8 'Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	PREFERENCE SHARES	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>THE PREFERENCE SHARES DO NOT HAVE VOTING RIGHTS, EXCEPT IF A RESOLUTION IS PROPOSED ABROGATING, VARYING OR MODIFYING THE RIGHTS ATTACHED TO THE PREFERENCE SHARES.</p> <p>THE PREFERENCE SHARES HAVE A FIXED PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 3 PER CENT OF THE ISSUE PRICE PER PREFERENCE SHARE COMPOUNDED ANNUALLY ON THE FINAL DAY OF THE COMPANY'S FINANCIAL YEAR IN EACH YEAR, WHICH SHALL ACCRUE DAILY AND BE CALCULATED IN RESPECT OF THE PERIOD TO SUCH DATE ASSUMING A 365-DAY YEAR.</p> <p>ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY SHALL BE PAID IN PRIORITY TO THE PREFERENCE SHARE HOLDERS AN AGGREGATE AMOUNT EQUAL TO 100 PER CENT OF THE ISSUE PRICE AND ALL ACCRUED AND UNPAID AMOUNTS OF PREFERENCE DIVIDEND.</p> <p>THE PREFERENCE SHARES ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY AT ANY TIME BY NOTICE IN WRITING TO THE HOLDERS OF THE PREFERENCE SHARES.</p>	

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'Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	ORDINARY SHARES	
Prescribed particulars	<p>THE ORDINARY SHARES HAVE FULL VOTING RIGHTS, THE BALANCE OF ANY ASSETS AND RETAINED PROFITS AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL, AFTER HAVING BEEN APPLIED IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES FIRST ANY ISSUE PRICE AND ALL ACCRUED AND UNPAID AMOUNTS OF THE PREFERENCE DIVIDEND, BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY THEM. THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>