

Investors in the Community (Harrow Schools) Limited

Company No 4364914

Accounts for the period ended 31 December 2002

Balance Sheet at 31 December 2002

| | Current year |
|--|-------------------------|
| Debtors | £1 |
| Issued Share Capital - Ordinary Shares of £1 each | £1 |

The Company has been dormant, within the meaning of Section 250 of the Companies Act 1985, throughout the financial year.

For the year ended 31st December 2002 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985

No members have required the company to obtain an audit of its accounts for the year in question in accordance with section 249B(2)

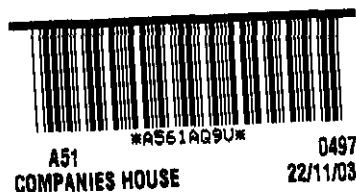
The directors acknowledge their responsibility for

- a) Ensuring the company keeps accounting records which comply with section 221
- b) Preparing accounts which give a true and fair view of the states of affairs of the company as at the year end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.



Andrew Robertson (Director)
On Behalf of Mill Group

Date:



Profit and Loss Account

During the period, the Company has not traded and has received no income and incurred no expenditures. Consequently during this period, the Company has made neither a profit nor a loss.