

Section 89(3)

The Insolvency Act 1986

Form 4.70

Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986

S89(3)

For Official Use

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Company Number

04364235

Name of Company

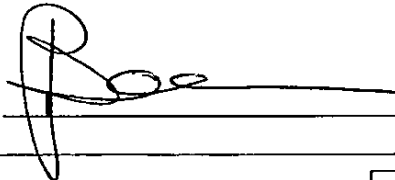
MKM Group PLC

I / We
Anne Buchanan
78 Carlton Place
Glasgow
G5 9TH

Bryan A Jackson
78 Carlton Place
Glasgow
G5 9TH

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 09 August 2011

PKF (UK) LLP
78 Carlton Place
Glasgow
G5 9TH

Ref T-4017951/AB/BAJ/KC/JFM

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COMPANIES HOUSE

**Section 89(3)
The Insolvency Act 1986
Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities**

Form 4.70 contd

Company No 04364235

Name of Company MKM Group PLC

Presented by The Directors

DECLARATION OF SOLVENCY

We Brian Smillie, BriEden, 32 Braehead Road, Bannockburn, Stirling FK7 0ER

and Mark Ian Koch, The Penthouse, The Chenies, Park Road, Bowdon, WA14 3JJ

being the majority of the directors of MKM Group Plc

MKM Group PLC

Do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

We append a statement of the company's assets and liabilities as at 9 August 2011 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

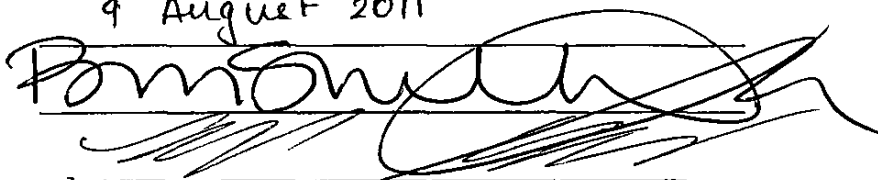
Declared at

Ship Canal House 98 King Street, Manchester

Date

9 August 2011

Signatures



Before Me

 Ami Bhatt - (CSRA NO: 540112)
Solicitor or Commissioner of Oaths

APPENDIX

MKM Group PLC

Statement as at 9 August 2011 showing assets at estimated
realisable values and liabilities expected to rank

Assets and Liabilities	Estimated to Realise or to rank for payment £
Assets	
Cash at Bank	1,015,726 00
Debtor (Victor Koch)	5,000.00
Debtor (Brian Smillie)	40,000 00
Estimated realisable value of assets	1,060,726 00
Liabilities	
Professional Fees (Gateley)	1,800 00
Neville Registrars	3,000 00
Professional Fees (Burness)	10,000 00
Liquidators Fees	19,000.00
Estimated cost of liquidation and expenses including interest Accruing until payment of debts in full	0 00
Estimated surplus after paying debts in full	1,026,926 00

Remarks

The above surplus does not include income to be received from a pending VAT refund estimated to be between £20,000 and £50,000 It also does not include any funds that may be received from the sale of the company's 10% shareholding in Promodus Ltd