



Please complete in typescript, or
in bold black capitals

CHFP025

Company Number

04364235

Company name in full

MKM GROUP PLC

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0 9 1 0 2 0 0 7

To

Day Month Year

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

ORDINARY SHARES		
2,660,332		
0 5p		
Nil		

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

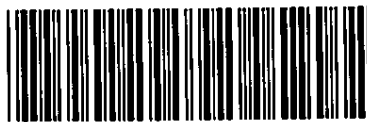
% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

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A25 07/11/2007 COMPANIES HOUSE

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When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ
or companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
or companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

WEDNESDAY

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) TANIA LEWIS Address 111 RUSTHALL AVENUE, CHISWICK LONDON UK Postcode W 4 1 B N		Class of shares allotted ORDINARY 	Number allotted 598,575
Name(s) KERRIE PALMER Address 2 COTTARDS, SLOUGH BERKSHIRE UK Postcode S L 2 5 S W		Class of shares allotted ORDINARY 	Number allotted 266,032
Name(s) LUCY THOMAS Address 73 ST HUBERTS CLOSE, GERARDS CROSS BUCKINGHAMSHIRE UK Postcode S L 9 7 E N		Class of shares allotted ORDINARY 	Number allotted 598,575
Name(s) SIMON WARD Address COACH HOUSE, 64 HIGH STREET, TWYFORD, BERKSHIRE UK Postcode R G 1 0 9 A Q		Class of shares allotted ORDINARY 	Number allotted 1,197,150
Name(s) Address UK Postcode		Class of shares allotted 	Number allotted

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18/10/2007

~~Please delete as appropriate~~

Contact Details
You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you

St James's Court, Brown Street, Manchester, M2 2JF
REF FXS/ACL/M09260 14

Tel 0870 365 8000