

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

per 40x6
120846

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



4362325

Name of company

* GW154 Limited

Date of creation of the charge

4 March 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

5
Debenture

Amount secured by the mortgage or charge

9
All monies covenanted or agreed to be paid by GW154 Limited to Scottish Courage Limited (SCL) or which now are or at any time hereafter may be or become due or owing to SCL by GW154 Limited on any account and all other liabilities, actual or contingent now existing or hereafter incurred by GW154 Limited to SCL and/or the Trading Companies (whether in either case due owing or incurred by GW154 Limited alone or jointly with any other person(s)) and in whatever name firm or style and whether as principal or surety and all interest discount commission costs expenses and other charges thereon ("the Secured Obligations")

Names and addresses of the mortgagees or persons entitled to the charge

7
Scottish Courage Limited, 33 Ellersly Road, Edinburgh

Postcode EH12 6HX

Presenter's name address and
reference (if any):

Eversheds
Sun Alliance House
35 Mosley Street
Newcastle upon Tyne
NE1 1XX

(P) RLDP/Mercury

Time critical reference

For official Use
Mortgage Section

Post room



A20
COMPANIES HOUSE

0732
08/03/02

See Continuation Sheet Attached

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date 7 March 2002

On behalf of ~~[company]~~ [mortgagee/chargee] † Eversheds

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

Continuation Form

RE: GW154 LIMITED

1. By way of assignment all its rights and title (if any) in respect of the goodwill of the Business; and
2. By way of assignment and to the extent it may lawfully do so the benefit of all justices licences and any public entertainment licences held by the Company or the Company's nominee in connection with the Business; and
3. By way of fixed charge all proceeds due to the Company of insurance maintained in respect of the undertaking, property and assets of the Company charged by this Debenture; and
4. By way of fixed charge all goods and movable fittings not hereinbefore specifically charged and which do not form part of the Company's stock in trade; and
5. By way of floating charge the whole of the Company's undertaking and all its property and assets whatsoever and wheresoever present and future with payment to SCL of all monies covenanted or agreed to be paid by the Company to SCL or which now are or at any time hereafter may be or become due or owing to SCL by the Company on any account and all other liabilities, actual or contingent now existing or hereafter incurred by the Company to SCL and/or the Trading Companies (whether in either case due owing or incurred by the Company alone or jointly with any other person(s)) and in whatever name firm or style and whether as principal or surety and all interest discount commission costs expenses and other charges thereon ("the Secured Obligations").

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04362325

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 4th MARCH 2002 AND CREATED BY GW 154 LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SCOTTISH COURAGE LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 8th MARCH 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th MARCH 2002.

A handwritten signature in black ink, appearing to be a stylized 'S' or 'G'.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES