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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use Company number

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4362181

Name of company

* ENGLISH WINES GROUP PLC

*Insert full name
of company

gives notice that:

On 5 April 2004, the 200,000 "A" Preference Shares of £1 each and the 200,000 "B" Preference Shares of £1 each were converted into 4,000,000 Ordinary Shares of 5p each pursuant to Article 3.4 of the Company's Articles of Association (as amended by a Special Resolution passed on the same date).

†Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed



Designation†

Director

Date 5 / 4 / 04

Presenter's name, address and
reference (if any):

Thomson Snell & Passmore
3 Lonsdale Gardens
Tunbridge Wells
Kent TN1 1NX
DX 3914 Tunbridge Wells 1

For official use
General Section

Post room



A26
COMPANIES HOUSE

ASY9TU23

0612
07/04/04