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CHFP041

COMPANIES FORM No. 400

Particulars of a mortgage or charge subject to which property has been acquired**400****A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.**

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

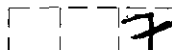
*Insert full name of company

Pursuant to section 400 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 4)

For official use

Company number



4362181

Name of company

* **ENGLISH WINES GROUP PLC**

Date and description of the instrument (if any) creating or evidencing the mortgage or charge (note 1)

Debenture dated 23 November 2000

Amount secured by the mortgage or charge all monies pursuant to a loan agreement of even date

Names and addresses of the mortgagees or persons entitled to the mortgage or charge

PAUL BRETT of 2 Brookside Road, London NW11 9NE

Short particulars of the property mortgaged or charged

A fixed and floating charge over all of the property assets and undertaking of English Wines plc

Continue overleaf as necessary

Presentor's name address and reference (if any):

Thomson Snell & Passmore
3 Lonsdale Gardens
Tunbridge Wells
Kent TN1 1NX
DX 3914 Tunbridge Wells 1For official use
Mortgage Section

Post room

Time critical reference


A31
COMPANIES HOUSE0453
05/04/02

Short particulars of the property mortgaged or charged (continued)

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Date of the acquisition of the property **3 April 2002**

Signed  Designation[‡] **Director**

Date **3/4/02**

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 3)

‡ Insert
Director,
Secretary,
Administrator,
or
Administrative
Receiver as
appropriate

Notes

1. A description of the instrument, e.g., "Trust Deed", "Debenture", etc, as the case may be, should be given.

3. Cheques and Postal Orders are to be made payable to **Companies House**.

2. A verified copy of the instrument must be delivered with these particulars correctly completed to the Registrar of Companies within 21 days after the date of the completion of the acquisition of the property which is subject to the charge. The copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. If the property is situated and the charge was created outside Great Britain, they must be delivered within 21 days after the date on which the copy of the instrument could in due course of post, and if despatched with due diligence have been received in the United Kingdom.

4. The address of the Registrar of Companies is:-

Companies House
Crown Way
Cardiff
CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04362181

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE FOR ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO PAUL BRETT UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE SECURED ON THE PROPERTY ACQUIRED BY ENGLISH WINES GROUP PLC ON THE 3rd APRIL 2002 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 5th APRIL 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9th APRIL 2002.

DT AE



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —