

**Return of Allotment of Shares**Company Name: **CHAPEL DOWN GROUP PLC**Company Number: **04362181**Received for filing in Electronic Format on the: **23/02/2022**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/01/2022	

Class of Shares:	ORDINARY	Number allotted	1022134
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	0.1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	144263
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	0.15
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	555684
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	0.17
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	159243885
Currency:	GBP	Aggregate nominal value:	7962194.25

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A1	Number allotted	14322158
Currency:	GBP	Aggregate nominal value:	1432.2158

Prescribed particulars

'(A) NON-VOTING (B) ENTITLED TO RECIEVE A DIVIDEND ON A PARI PASSU BASIS WITH THE ORDINARY SHARES IN ISSUE WITH CHAPEL DOWN GROUP PIC FOLLOWING: (I) AN ACQUISITION OF SHARES IN CURIOUS DRINKS LIMITED ALLOWING A PARTY TO GAIN A CONTROLLING INTEREST (CURIOUS DRINKS TAKEOVER); (II) A LIQUIDATION OF THE ASSETS OF CURIOUS DRINKS LIMITED (CURIOUS DRINKS LIQUIDATION); (III) AN ADMISSION OF ALL OR ANY PART OF THE EQUITY SHARE CAPITAL OF CURIOUS DRINKS LIMITED TO TRADING ON THE OFFICIAL LIST OF THE UK LISTING AUTHORITY, THE LONDON STOCK EXCHANGE'S MARKET FOR LISTED SECURITIES, AIM OR ANY OTHER RECOGNISED INVESTMENT EXCHANGE (CURIOUS DRINKS LISTING); (IV) A TRANSFER OF ALL OR SUBSTANTIALLY ALL OF THE TRADE AND ASSETS OF CURIOUS DRINKS LIMITED (CURIOUS DRINKS DISPOSAL); (V) A TRANSFER (IN A SINGLE TRANSACTION OR SERIES OF CONNECTED TRANSACTIONS) OF PART OF THE TRADE AND ASSETS OF CURIOUS DRINKS LIMITED (CURIOUS DRINKS PARTIAL DISPOSAL); (VI) A TRANSFER OF ALL OR SUBSTANTIALLY ALL OF THE TRADE AND ASSETS OF CHAPEL DOWN GROUP PIC (COMPANY DISPOSAL); OR (VII) A TRANSFER (IN A SINGLE TRANSACTION OR A SERIES OF CONNECTED TRANSACTIONS) OF PART OF THE TRADE AND ASSETS OF CHAPEL DOWN GROUP PIC (COMPANY PARTIAL DISPOSAL). (C) NO CAPITAL RIGHTS, SAVE FOR (1) ON A COMPANY TAKEOVER (BEING AN ACQUISITION OF SHARES IN CHAPEL DOWN GROUP PIC ALLOWING A PARTY TO GAIN A CONTROLLING INTEREST) AND (2) ON CONVERSION INTO ORDINARY SHARES AS SET OUT IN PARAGRAPH (D) BELOW. (D) NON-REDEEMABLE, THOUGH MAY BE CONVERTED INTO ORDINARY SHARES ON THE OCCURENCE OF A CURIOUS DRINKS TAKEOVER, CURIOUS DRINKS LIQUIDIATION, CURIOUS DRINKS LISTING, CURIOUS DRINKS DISPOSAL, CURIOUS DRINKS PARTIAL DISPOSAL, COMPANY DISPOSAL, COMPANY PARTIAL DISPOSAL, COMPANY LIQUIDATION (BEING A LIQUIDATION OF THE ASSETS OF CHAPEL DOWN GROUP PIC) OR A COMPANY LISTING (AN ADMISSION OF ALL OR ANY PART OF THE EQUITY SHARE CAPITAL OF CHAPEL DOWN GROUP PIC TO TRADING ON THE OFFICIAL LIST OF THE UK LISTING AUTHORITY, THE LONDON STOCK EXCHANGE'S MARKET FOR LISTED SECURITIES, AIM OR ANY OTHER RECOGNISED INVESTMENT EXCHANGE).

Class of Shares:	A2	Number allotted	3800000
Currency:	GBP	Aggregate nominal value:	380
Prescribed particulars			

(A) NON-VOTING (B) ENTITLED TO RECIEVE A DIVIDEND ON A PARI PASSU BASIS WITH THE ORDINARY SHARES IN ISSUE WITH CHAPEL DOWN GROUP PIC IN THE EVENT THAT A DIVIDEND IS CONSEQUENTLY DECLARED BY CHAPEL DOWN GROUP PIC FOLLOWING: (I) AN ACQUISITION OF SHARES IN CURIOUS DRINKS LIMITED ALLOWING A PARTY TO GAIN A CONTROLLING INTEREST (CURIOUS DRINKS TAKEOVER); (II) A LIQUIDATION OF THE ASSETS OF CURIOUS DRINKS LIMITED (CURIOUS DRINKS LIQUIDATION); (III) AN ADMISSION OF ALL OR ANY PART OF THE EQUITY SHARE CAPITAL OF CURIOUS DRINKS LIMITED TO TRADING ON THE OFFICIAL LIST OF THE UK LISTING AUTHORITY, THE LONDON STOCK EXCHANGE'S MARKET FOR LISTED SECURITIES, AIM OR ANY OTHER RECOGNISED INVESTMENT EXCHANGE (CURIOUS DRINKS LISTING); (IV) A TRANSFER OF ALL OR SUBSTANTIALLY ALL OF THE TRADE AND ASSETS OF CURIOUS DRINKS LIMITED (CURIOUS DRINKS DISPOSAL); (V) A TRANSFER (IN A SINGLE TRANSACTION OR A SERIES OF CONNECTED TRANSACTIONS) OF PART OF THE TRADE AND ASSETS OF CURIOUS DRINKS LIMITED (CURIOUS DRINKS PARTIAL DISPOSAL); (VI) A TRANSFER OF ALL OR SUBSTANTIALLY ALL OF THE TRADE AND ASSETS OF CHAPEL DOWN PIC (COMPANY DISPOSAL); OR (VII) A TRANSFER (IN A SINGLE TRANSACTION OR A SERIES OF CONNECTED TRANSACTIONS) OF PART OF THE TRADE AND ASSETS OF CHAPEL DOWN GROUP PIC (COMPANY PARTIAL DISPOSAL). (C) NO CAPITAL RIGHTS, SAVE FOR (1) ON A COMPANY TAKEOVER (BEING AN ACQUISITION OF SHARES IN CHAPEL DOWN GROUP PIC ALLOWING A PARTY TO GAIN A CONTROLLING INTEREST AND (2) ON CONVERSION INTO ORDINARY SHARES AS SET OUT IN PARAGRAPH (D) BELOW. (D) NON-REDEEMABLE, THOUGH MAY BE CONVERTED INTO ORDINARY SHARES ON THE OCCURENCE OF A CURIOUS DRINKS TAKEOVER, CURIOUS DRINKS LIQUIDATION, CURIOUS DRINKS LISTING, CURIOUS DRINKS DISPOSAL, CURIOUS DRINKS PARTIAL DISPOSAL, COMPANY DISPOSAL, COMPANY PARTIAL DISPOSAL, COMPANY LIQUIDATION {BEING A LIQUIDATION OF THE ASSETS OF CHAPEL DOWN PIC) OR A COMPANY LISTING (AN ADMISSION OF ALL OR ANY PART OF THE EQUITY SHARE CAPITAL OF CHAPEL DOWN PIC TO TRADING ON THE OFFICIAL LIST OF THE UK LISTING AUTHORITY, THE LONDON STOCK EXCHANGE'S MARKET FOR LISTED SECURITIES, AIM OR ANY OTHER RECOGNISED INVESTMENT EXCHANGE)- THE RIGHTS ATTACHING TO THE A2 SHARES SHALL ATTACH ONLY IN RESPECT OF THE A2 SHARES THAT ARE VESTED.IM OR ANY OTHER RECOGNISED INVESTMENT EXCHANGE).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	177366043
		Total aggregate nominal value:	7964006.4658
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.