



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **CHAPEL DOWN GROUP PLC**

Company Number: **04362181**



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Company Name: **CHAPEL DOWN GROUP PLC**

Company Number: **04362181**

Confirmation **28/01/2019**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	141425211
Currency:	GBP	Aggregate nominal value:	7071260.55

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A1	Number allotted	14322158
Currency:	GBP	Aggregate nominal value:	1432.2158

Prescribed particulars

A) NON-VOTING (B) ENTITLED TO RECEIVE A DIVIDEND ON A PARI PASSU BASIS WITH THE ORDINARY SHARES IN ISSUE IN CHAPEL DOWN GROUP PLC IN THE EVENT THAT A DIVIDEND IS CONSEQUENTLY DECLARED BY CHAPEL DOWN GROUP PLC FOLLOWING: (I) AN ACQUISITION OF SHARES IN CURIOUS DRINKS LIMITED ALLOWING A PARTY TO GAIN A CONTROLLING INTEREST (CURIOUS DRINKS TAKEOVER); (II) A LIQUIDATION OF THE ASSETS OF CURIOUS DRINKS LIMITED (CURIOUS DRINKS LIQUIDATION); (III) AN ADMISSION OF ALL OR ANY PART OF THE EQUITY SHARE CAPITAL OF CURIOUS DRINKS LIMITED TO TRADING ON THE OFFICIAL LIST OF THE UK LISTING AUTHORITY, THE LONDON STOCK EXCHANGE'S MARKET FOR LISTED SECURITIES, AIM OR ANY OTHER RECOGNISED INVESTMENT EXCHANGE (CURIOUS DRINKS LISTING); (IV) A TRANSFER OF ALL OR SUBSTANTIALLY ALL OF THE TRADE AND ASSETS OF CURIOUS DRINKS LIMITED (CURIOUS DRINKS DISPOSAL); (V) A TRANSFER (IN A SINGLE TRANSACTION OR A SERIES OF CONNECTED TRANSACTIONS) OF PART OF THE TRADE AND ASSETS OF CURIOUS DRINKS LIMITED (CURIOUS DRINKS PARTIAL DISPOSAL); (VI) A TRANSFER OF ALL OR SUBSTANTIALLY ALL OF THE TRADE AND ASSETS OF CHAPEL DOWN GROUP PLC (COMPANY DISPOSAL); OR (VII) A TRANSFER (IN A SINGLE TRANSACTION OR A SERIES OF CONNECTED TRANSACTIONS) OF PART OF THE TRADE AND ASSETS OF CHAPEL DOWN GROUP PLC (COMPANY PARTIAL DISPOSAL). (C) NO CAPITAL RIGHTS, SAVE FOR (1) ON A COMPANY TAKEOVER (BEING AN ACQUISITION OF SHARES IN CHAPEL DOWN GROUP PLC ALLOWING A PARTY TO GAIN A CONTROLLING INTEREST) AND (2) ON CONVERSION INTO ORDINARY SHARES AS SET OUT IN PARAGRAPH (D) BELOW. (D) NON-REDEEMABLE, THOUGH MAY BE CONVERTED INTO ORDINARY SHARES ON THE OCCURRENCE OF A CURIOUS DRINKS TAKEOVER, CURIOUS DRINKS LIQUIDATION, CURIOUS DRINKS LISTING, CURIOUS DRINKS DISPOSAL, CURIOUS DRINKS

OR COMPANY LISTING (AN ADMISSION OF ALL OR ANY PART OF THE EQUITY SHARE CAPITAL OF CHAPEL DOWN GROUP PLC TO TRADING ON THE OFFICIAL LIST OF THE UK LISTING AUTHORITY, THE LONDON STOCK EXCHANGE'S MARKET FOR LISTED SECURITIES, AIM OR ANY OTHER RECOGNISED INVESTMENT EXCHANGE). THE RIGHTS ATTACHING TO THE A2 SHARES SHALL ATTACH ONLY IN RESPECT OF THE A2 SHARES THAT ARE VESTED.

Class of Shares:	A3	Number allotted	4000000
Currency:	GBP	Aggregate nominal value:	400

Prescribed particulars

(A) NON-VOTING (B) ENTITLED TO RECEIVE A DIVIDEND ON A PAN PASSU BASIS WITH THE ORDINARY SHARES IN ISSUE WITH CHAPEL DOWN GROUP PLC FOLLOWING: (I) AN ACQUISITION OF SHARES IN CURIOUS DRINKS LIMITED ALLOWING A PARTY TO GAIN A CONTROLLING INTEREST (CURIOUS DRINKS TAKEOVER); (II) A LIQUIDATION OF THE ASSETS OF CURIOUS DRINKS LIMITED (CURIOUS DRINKS LIQUIDATION); (III) AN ADMISSION OF ALL OR ANY PART OF THE EQUITY SHARE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	163547369
		Total aggregate nominal value:	7073472.7658
		Total aggregate amount unpaid:	0

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor