

Package: 'Laserform'
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88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

4358273

Company name in full

GALILEO BRICK LIMITED

Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To							
	Day	Month	Year	Day	Month	Year					
	2	8	03	2	0	02					

Class of shares
(ordinary or preference etc)

A ORDINARY

Number allotted

9,000,000

Nominal value of each share

10p

Amount (if any) paid or due on each
share *(including any share premium)*

£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

*(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)*

The transfer of shares in Chelwood Group Limited to
the Company in accordance with the share purchase
agreement dated 11 February 2002 between Coal Pension
Venture Nominees Limited and others and the Company.

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



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COMPANIES HOUSE 03/04/02

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name COAL PENSION VENTURE NOMINEES LIMITED Address PINNERS HALL, OLD BOARD STREET, LONDON UK Postcode EC2N 1EH	Class of shares allotted A Ordinary	Number allotted 5,652,000
Name RAILWAY PENSION VENTURE CAPITAL LIMITED (1995) Address 55 OLD BROAD STREET, LONDON UK Postcode EC2M 1RX	Class of shares allotted A Ordinary	Number allotted 2,214,000
Name RAILWAY PENSION VENTURE CAPITAL LIMITED (1997) Address 55 OLD BROAD STREET, LONDON UK Postcode EC2M 1RX	Class of shares allotted A Ordinary	Number allotted 612,000
Name ROYVENTURE NOMINEES LIMITED Address PINNERS HALL, OLD BROAD STREET, LONDON UK Postcode EC2N 1EH	Class of shares allotted A Ordinary	Number allotted 522,000
Name _____ Address _____ UK Postcode _____	Class of shares allotted _____	Number allotted _____

Please enter the number of continuation sheets (if any) attached to this form

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Signed



Date

28 March 2002

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Macfarlanes	
10 Norwich Street, LONDON, EC4A 1BD	
DJD/555891/1831845	Tel +44 (0)20 7831 9222
DX number DX: 138	DX exchange Chancery Lane H2.3