In accordance with Section 555 of the Companies Act 2006

SH01

Return of allotment of shares

You can use the WebFiling service to file this form online
Please go to www companieshouse gov uk

✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation

✗ **What this form is NO**
You cannot use this fo
notice of shares taken
on formation of the co
for an allotment of a ne
shares by an unlimited

WEDNESDAY

L4GJLMMW
LD5 23/09/2015 #60
COMPANIES HOUSE

1 Company details

Company number	0 4 3 5 7 0 7 8
Company name in full	SECRET HOTELS4 LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Allotment dates ❶

From Date	d 2 d 2	m 0 m 9	y 2 y 0 y 1 y 5
To Date	d d	m m	y y y y

❶ **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

❷ **Currency**
If currency details are not completed we will assume currency is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ❷	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary A	£	1	£0 01	5,123,092 00	–

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if necessary

Details of non-cash consideration

If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Ordinary A	£102.665		49,901	£ 499 01
Ordinary B	£0.01		30,100	£ 301 00
Ordinary C	£0.05		10,000	£ 500 00
Ordinary D	£0.05		10,000	£ 500 00
		Totals	100,001	£ 1,800.01

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency

Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
		Totals		

Currency

Class of shares (E.g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
		Totals		

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares	100,001
Total aggregate nominal value ❹	£1,800 01

❹ **Total aggregate nominal value**
Please list total aggregate values in different currencies separately For example £100 + €100 + $10 etc

❶ Including both the nominal value and any share premium

❷ Total number of issued shares in this class

❸ E g Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	ORDINARY A
Prescribed particulars ❶	The Ordinary A shares entitle the holders (a) to receive notice of, attend and vote at general meetings of the Company and on a poll to one vote for each ordinary share held, (b) to be given first priority and receive rateably in accordance with the number of shares held by them, any non cumulative dividends available for distribution and resolved to be distributed by the Company, and (c)on a return of capital to be given first priority and receive in accordance with the number of shares held, any amounts payable to shareholders on a liquidation or reduction of capital The Ordinary A shares are not redeemable or liable to be redeemed
Class of share	ORDINARY B
Prescribed particulars ❶	The Ordinary B shares entitle the holders (a) to receive notice of, attend and vote at general meetings of the Company and on a poll to one vote for each ordinary share held, (b) after any distribution to Ordinary A shareholders, to receive rateably in accordance with the number of shares held by them, any non cumulative dividends available for distribution and resolved to be distributed by the Company, and (c) on a return of capital to receive as nearly as possible in accordance with the number of shares held, any amounts payable to shareholders on a liquidation or reduction of capital The Ordinary B shares are not redeemable or liable to be redeemed
Class of share	ORDINARY C
Prescribed particulars ❶	The Ordinary C shares entitle the holders (a) to receive notice of, attend and vote at general meetings of the Company and on a poll to one vote for each ordinary share held, (b) after any distribution to Ordinary A shareholders, to receive rateably in accordance with the number of shares held by them, any non cumulative dividends available for distribution and resolved to be distributed by the Company, and (c) on a return of capital to receive as nearly as possible in accordance with the number of shares held, any amounts payable to shareholders on a liquidation or reduction of capital The Ordinary C shares are not redeemable or liable to be redeemed

❶ **Prescribed particulars of rights attached to shares**

The particulars are
- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page
Please use a Statement of Capital continuation page if necessary

8 Signature

I am signing this form on behalf of the company

Signature

Signature

X X

This form may be signed by:
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver Receiver manager, CIC manager

❷ **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form The contact information you give will be visible to searchers of the public record

Contact name SAB 23 2

Company name Edwin Coe LLP

Address 2 Stone Buildings

Lincoln's Inn

Post town London

County/Region

Postcode W C 2 A 3 T H

Country United Kingdom

DX DX 191 LDE CHANCERY LANE

Telephone 020 7691 4000

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG,
DX 481 N.R. Belfast 1

Further information

For further information please see the guidance notes on the website at www companieshouse gov uk
or email enquiries@companieshouse.gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY D
Prescribed particulars	The Ordinary D shares entitle the holders (a) to receive notice of, attend and vote at general meetings of the Company and on a poll to one vote for each ordinary share held, (b) after any distribution to Ordinary A shareholders, to receive rateably in accordance with the number of shares held by them, any non cumulative dividends available for distribution and resolved to be distributed by the Company, and (c) on a return of capital to receive as nearly as possible in accordance with the number of shares held, any amounts payable to shareholders on a liquidation or reduction of capital The Ordinary D shares are not redeemable or liable to be redeemed