

# G

## COMPANIES FORM No. 123

### Notice of increase in nominal capital

# 123

CHFP025

Please do not  
write in  
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use

Company number

[ ] [ ] [ ] [ ] [ ] [ ]

4350565

Name of company

\* ULTIMATE FINANCE GROUP PLC (the "Company")

\* insert full name  
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company  
dated 28 May 2002 the nominal capital of the company has been

increased by £ 950,000 beyond the registered capital of £ 50,000.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new  
shares have been or are to be issued are as follows :

The 15,360,000 ordinary shares and the 3,640,000 redeemable preference shares  
of 5 pence each in the capital of the Company have the rights and are subject  
to the restrictions set out in the Company's articles of association.

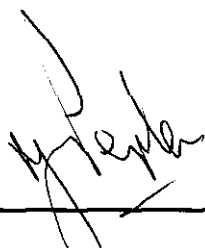
† the copy must be  
printed or in some  
other form approved  
by the registrar

Please tick here if  
continued overleaf

☐

‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed



Designation ‡ director

Date 28 May 2002

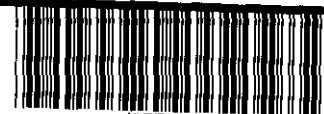
Presenter's name address and  
reference (if any) :

Halliwel Landau  
St James's Court  
Brown Street  
Manchester

M2 2JF

Ultim.1fd

For official Use  
General Section



JMA  
COMPANIES HOUSE

0114  
05/06/02