

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

4350565

Company name in full

ULTIMATE FINANCE GROUP PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

28 05 2002

To

Day Month Year

Class of shares

(ordinary or preference etc)

preference

Number allotted

3,640,000

Nominal value of each share

5p

Amount (if any) paid or due on each
share (including any share premium)

5p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

fully

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)



JMA
COMPANIES HOUSE

0115
05/06/02

Companies House receipt date barcode

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>Clive Garston</u>		Class of shares allotted <u>preference</u>	Number allotted <u>100,000</u>
Address <u>Sandy Ridge, Bollin Way,</u> <u>Hale, Cheshire</u>			
UK Postcode <u>W A 1 5 0 N Z</u>			
Name <u>Brian Sumner</u>		Class of shares allotted <u>preference</u>	Number allotted <u>1,000,000</u>
Address <u>Sandy Hook, 27 Carwood Road,</u> <u>Pownall Park, Wilmslow, Cheshire</u>			
UK Postcode <u>S K 9 5 D J</u>			
Name <u>Jeremy Coombes</u>		Class of shares allotted <u>preference</u>	Number allotted <u>700,000</u>
Address <u>9 Bakers Ground, Ridgewood Park,</u> <u>Stoke Gifford, Bristol</u>			
UK Postcode <u>B S 3 4 8 G D</u>			
Name <u>Richard Pepler</u>		Class of shares allotted <u>preference</u>	Number allotted <u>800,000</u>
Address <u>22 Sedgemoor Close, Nailsea,</u> <u>Bristol</u>			
UK Postcode <u>B S 4 8 4 Y R</u>			
Name <u>W. H. Ireland Group plc</u>		Class of shares allotted <u>preference</u>	Number allotted <u>918,850</u>
Address <u>11 St James's Square,</u> <u>Manchester</u>			
UK Postcode <u>M 2 6 W H</u>			

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Date

28 May 2002

A director / ~~secretary~~ / ~~administrator~~ / ~~administrative receiver~~ / ~~receiver manager~~ / ~~receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Halliwell Landau

St James's Court, Brown Street, Manchester M2 2JF

SRJ: affin.LFD

Tel 0161 835 3003

DX number MDX: 14317

DX exchange MANCHESTER

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by Laserform International Ltd.

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Form 88(2) continuation sheet no:

1

CHFP025

Company Number

4350565

Company name in full

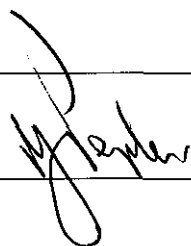
ULTIMATE FINANCE GROUP PLC

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name		Class of shares allotted	Number allotted
<u>Glenmore Investments Limited</u>			
Address			
<u>Centre City Tower, 7 Hill Street,</u>		<u>preference</u>	<u>81,150</u>
<u>Birmingham</u>			
UK Postcode <u>B 5 1 1 4 U U</u>			
Name		Class of shares allotted	Number allotted
<u>Richard Lee</u>			
Address			
<u>Broad Lane Farm, 30 Broad Lane,</u>		<u>preference</u>	<u>20,000</u>
<u>Hale, Altrincham</u>			
UK Postcode <u>W A 1 5 0 D F</u>			
Name		Class of shares allotted	Number allotted
<u>Derek Ashford</u>			
Address			
<u>17 Brackenwood Close, Royton,</u>		<u>preference</u>	<u>20,000</u>
<u>Oldham</u>			
UK Postcode <u>O L 2 1 5 D E</u>			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode <u> </u>			

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
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Signed

Designation†
Director
Date
28 May 2002