



Companies House

— for the record —

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP000

Company Number

04350565

Company name in full

ULTIMATE FINANCE GROUP PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From

Day	Month	Year
2	3	04

To

Day	Month	Year

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

3,473,646

Nominal value of each share

£0.05

Amount (if any) paid or due on each
share (including any share premium)

£ 0.15

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh

This



A16
COMPANIES HOUSE

0111
29/05/04

Form revised January 2000

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name See attached list		Class of shares allotted	Number allotted
Address		Ordinary	3,473,646
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

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Signed

Date

27th May 2004

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

HQ/f	
Neville Registrars Limited, Neville House, 18 Laurel Lane,	
Halesowen, West Midlands, B63 3DA	Tel 0121-585-1131
DX number	DX exchange

ANDREW MARK CHADWICK ESQ 26 PARK LODGE CLOSE CHEADLE SK8 1HU	33333
CITY EQUITIES (NOMINEES) LIMITED (00XKD) Des:PBOUGHT OCEAN HOUSE LITTLE TRINITY LANE LONDON EC4V 2DL	1500000
JEREMY HOWARD COOMBES ESQ 12 OBSERVATORY FIELD WINScombe NORTH SOMERSET BS25 1LL	100000
FITEL NOMINEES LIMITED Des:C45328 11 ST JAMESS SQUARE MANCHESTER M2 6WH	20000
FITEL NOMINEES LIMITED (384) Des:AGECROSS 11 ST JAMES'S SQUARE MANCHESTER M2 6WH	959330
CLIVE RICHARD GARSTON ESQ SANDY RIDGE BOLLINWAY HALE ALTRINCHAM WA15 0NZ	50000
KBC PEEL HUNT LTD (871) Des:PMPRINC 111 OLD BROAD STREET LONDON EC2N 1PH	100000
RICHARD ELLIOT MICHAEL LEE ESQ BROAD LANE FARM 30 BROAD LANE HALE ALTRINCHAM CHESHIRE WA15 0DF	20000
MORGAN STANLEY QUILTER NOMINEES LIMITED (592) Des:PLACE ST HELEN'S 1 UNDERSHAFT LONDON EC3A 8BB	133333
RICHARD PEPLER ESQ 37 VOWLES CLOSE WRAXALL BRISTOL BS48 1PP	116650
PUMA NOMINEES LIMITED (58901) Des:SMPRINC 20 FARRINGDON ROAD LONDON EC1M 3NH	75000
BRIAN RICHARD SUMNER ESQ SANDY HOOK 27 CARWOOD ROAD POWNALL PARK WILMSLOW CHESHIRE SK9 5DJ	133500
W B NOMINEES LIMITED (873) SOPHIA HOUSE 76-80 CITY ROAD LONDON EC1Y 2EQ	132500
WINTERFLOOD NOMINEES LIMITED (801) WINSORE THE AIRIUM BUILDING CANNON BRIDGE 25 DOWGATE HILL LONDON EC4R2GA	100000
Total	3473646