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Claim No. 5093 of 2013

IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

COMPANIES COURT

Before Mr Justice Hildyard

9 September 2013



IN THE MATTER OF ULTIMATE FINANCE GROUP PLC

AND

IN THE MATTER OF THE COMPANIES ACT 2006

UPON THE APPLICATION by Part 8 Claim Form dated 22 July 2013 of the above-named Ultimate Finance Group plc (the "**Company**"), whose registered office is at First Floor, Unit 1, Westpoint Court, Great Park Road, Bradley Stoke, Bristol, United Kingdom BS32 4PS

AND UPON HEARING Counsel for the Company

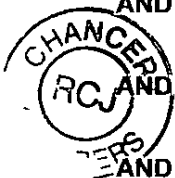
AND UPON READING the said Claim Form and the evidence

AND UPON IT APPEARING that the Scheme of Arrangement does not involve a transfer of shares for the purposes of Section 17 of the Stamp Act 1891 (as amended)

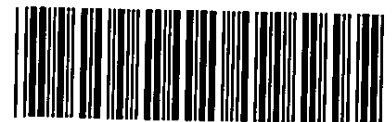
THE COURT HEREBY CONFIRMS in accordance with the provisions of the Companies Act 2006 the reduction of capital of the Company resolved on and effected by a Special Resolution passed at a General Meeting of the Company held on 20 August 2013

AND THIS COURT HEREBY APPROVES the statement of capital (the "**Statement**") set forth in the Schedule hereto

AND IT IS ORDERED that this Order be produced to the Registrar of Companies of England and Wales and that an Office Copy hereof be delivered to him together with a copy of the said Statement



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**AND IT IS FURTHER ORDERED** that notice of the registration by the Registrar of Companies of this Order and of the said Statement be published once in The Times newspaper within 21 days after such registration

**DATED** 9 September 2013

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**CHANCERY DIVISION**

**COMPANIES COURT**

**Before Mr Justice Hildyard**

**IN THE MATTER OF  
ULTIMATE FINANCE GROUP PLC**

**AND**

**IN THE MATTER OF THE COMPANIES  
ACT 2006**

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**SCHEME OF ARRANGEMENT**

**(Under Part 26 of the  
Companies Act 2006)**

**between**

**ULTIMATE FINANCE GROUP PLC**

**and**

**THE HOLDERS OF THE  
SCHEME SHARES**

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