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117

Please complete in typescript,
or in bold black capitals.

CHFP025

Application by a public company for certificate to commence business

Company Number

4350565

Company Name in full

ULTIMATE FINANCE GROUP PLC

applies for a certificate that it is entitled to do business and exercise
borrowing powers, and, for that purpose,

I, Derek Ashford

of 17 Brackenwood Close, Royton

Oldham OL2 5DE

① Please delete as appropriate.

① [a director]~~[the secretary]~~ of the above company do solemnly and sincerely
declare that:-

1. the aggregate nominal value of the company's
allotted share capital is not less than
£50,000

2. the aggregate amount paid up on the allotted share
capital of the company at the time of this
application is

£ 182,002

3. the ① [estimated] amount of the
preliminary expenses of the company is

£ 100

② Please insert the name(s) of
person(s) by whom expenses
paid or payable.

② Deerk Ashford

17 Brackenwood Close

Royton

Oldham

OL2 5DE

Please give the name, address,
telephone number and, if available,
a DX number and Exchange of
the person Companies House should
contact if there is any query.

Halliwel Landau
St James's Court
Brown Street
Manchester M2 2JF

Ref:SRH.AAFIN

Tel 0161 835 3003

DX number MDX: 14317 DX exchange MANCHESTER

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh



JMA 0143
COMPANIES HOUSE 29/05/02

ode

1 [4a. no amount or benefit has been paid or given or is intended to be paid or given to any of the promoters of the company]

1 [4b. the amount or benefit paid or given or intended to be paid or given to any promoter of the company is]

1 Please delete as appropriate.

Promoter No 1;

The amount paid or intended to be paid

£

Any benefit given or intended to be given

The consideration for such payment or benefit

Promoter No 2;

The amount paid or intended to be paid

£

Any benefit given or intended to be given

The consideration for such payment or benefit

Promoter No 3;

The amount paid or intended to be paid

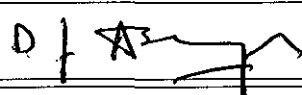
£

Any benefit given or intended to be given

The consideration for such payment or benefit

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835.

Declarant's signature



Declared at

St. James's Court, Brown Street, Manchester

Day Month Year

on

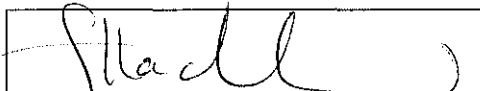
2 | 8 | 0 | 5 | 2 | 0 | 0 | 2

2 Please print name.

before me 2

STEPHEN HAULOW

Signed



Date

28 May 2002

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor