



For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number 04349917

Company name in full Casual Dining Limited

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s) Clare

Surname Kennedy

3 Administrator's address

Building name/number AlixPartners

Street 6 New Street Square

Post town London

County/Region

Postcode EC4A 3BF

Country

4 Administrator's name ①

Full forename(s) Catherine

Surname Williamson

① Other administrator

Use this section to tell us about
another administrator.

5 Administrator's address ②

Building name/number 8th Floor

Street Ship Canal House

98 King Street

Post town Manchester

County/Region

Postcode M2 4WU

Country

② Other administrator

Use this section to tell us about
another administrator.

AM02

Notice of statement of affairs in administration

6	Attachment	
	I have attached a copy of: ☒ Statement of affairs ☐ Statement of concurrence	
7	Date of the statement of affairs	
Date	d 2 d 3 m 0 m 9	

y

2

y

0

y

2

y

0

Notice of statement of affairs in administration

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Abhay Kapoor

Company name AlixPartners

Address 8th Floor

Ship Canal House

98 King Street

Post town Manchester

County/Region

Postcode M 2 4 W U

Country

DX

Telephone 0161 838 4500

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Continuation page

Name and address of insolvency practitioner

✓ **What this form is for**
Use this continuation page to tell us about another insolvency practitioner where more than 2 are already jointly appointed. Attach this to the relevant form. ①
Use extra copies to tell us of additional insolvency practitioners.

✗ **What this form is NOT for**
You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office.

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

1 Appointment type

Tick to show the nature of the appointment:

- ☒ Administrator
- ☐ Administrative receiver
- ☐ Receiver
- ☐ Manager
- ☐ Nominee
- ☐ Supervisor
- ☐ Liquidator
- ☐ Provisional liquidator

① You can use this continuation page with the following forms:

- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7
- CVA1, CVA3, CVA4
- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25
- REC1, REC2, REC3
- LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

2 Insolvency practitioner's name

Full forename(s) Peter

Surname Saville

3 Insolvency practitioner's address

Building name/number

Street 6 New Street Square

Post town London

County/Region

Postcode E C 4 A 3 B F

Country

Continuation page

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1 Appointment type

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- ☒ Administrator
- ☐ Administrative receiver
- ☐ Receiver
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- ☐ Nominee
- ☐ Supervisor
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- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7
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- REC1, REC2, REC3
- LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

2 Insolvency practitioner's name

Full forename(s) Daniel

Surname Imison

3 Insolvency practitioner's address

Building name/number

Street 6 New Street Square

Post town London

County/Region

Postcode E C 4 A 3 B F

Country

Statement of affairs

Name of Company Casual Dining Limited
--

Company number 04349917

In the High Court of Justice, Business and Property Courts of England and Wales, Insolvency and Companies List (ChD)
--

Court case number of 2020

Statement as to the affairs of (Company Name) - in Administration

on the 2 July 2020
the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above company
as at 2 July 2020, the date that the company entered administration

Full name	<u>ANDREW WALKER</u>
Signed	<u></u>
Dated	<u>23/9/2020</u>

A - Summary of Assets

ASSETS

Assets subject to fixed charge:

Investments
Brands
Leasehold

Total:

Less: Due to secured creditor

Surplus / (Shortfall) to secured creditor

Assets subject to floating charge:

Stock
Total Debtors
Intercompany receivables
Cash
Deferred tax
Smallwares
Fixtures and Fittings
Finance lease assets
Plant & Equipment
IT Hardware
Software
Amortised Deal Costs

Estimated total assets available for preferential creditors

Signature

Date

Book Value £	Estimated to Realise £
65,887,123	-
-	-
2,301,068	-
68,188,190	-
(127,660,557)	(127,660,557)
(59,472,367)	(127,660,557)
73,474	-
2,213,595	500,000
-	-
5,259,391	5,259,391
4,831	-
74,773	-
5,352,015	-
-	-
456,225	-
741,844	-
5,383,616	-
19,559,764	5,759,391

23/9/2020

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from page A)	5,759,391
Liabilities	
Preferential creditors:-	
Estimated deficiency/surplus as regards preferential creditors	5,759,391
Estimated prescribed part of net property where applicable (to carry forward)	600,000
Estimated total assets available for floating charge holders	5,159,391
Debts secured by floating charges	(127,660,557)
Estimated deficiency/surplus of assets after floating charges	(122,501,166)
Estimated prescribed part of net property where applicable (brought down)	600,000
Total assets available to unsecured creditors	600,000
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	(208,147,494)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(207,547,494)
Shortfall to preferential creditors	-
Shortfall to floating charge holder (brought down)	(122,501,166)
Estimated deficiency/surplus as regards creditors	(330,048,660)
Issued and called up share capital	(1,260,965)
Estimated total deficiency/surplus as regards members	(331,309,625)

Signature

Date

23/9/2020

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

[illegible]

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23/9/2020

Note: this is the final signed page of a list of creditors (737 listed) that is available on the electronic version.