



Registration of a Charge

Company name: **CASUAL DINING LIMITED**

Company number: **04349917**

Received for Electronic Filing: **10/02/2016**



X50GBRWZ

Details of Charge

Date of creation: **05/02/2016**

Charge code: **0434 9917 0011**

Persons entitled: **U.S. BANK TRUSTEES LIMITED**

Brief description:

Contains fixed charge(s).

Contains floating charge(s) (floating charge covers all the property or undertaking of the company).

Contains negative pledge.

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**

Authentication of Instrument

Certification statement: **I CERTIFY THAT THE ELECTRONIC COPY INSTRUMENT
DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION
IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

Certified by: **WAN YING NGAN**



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 4349917

Charge code: 0434 9917 0011

The Registrar of Companies for England and Wales hereby certifies that a charge dated 5th February 2016 and created by CASUAL DINING LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 10th February 2016 .

Given at Companies House, Cardiff on 11th February 2016

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

SECURITY ACCESSION DEED

THIS SECURITY ACCESSION DEED is made on 5 February 2016.

BETWEEN:

- (1) The companies listed in Schedule 1 (*New Chargors*), each a “**New Chargor**” and collectively the “**New Chargors**”; and
- (2) **U.S. Bank Trustees Limited** as security trustee for itself and the other Secured Parties (the “**Security Agent**”).

RECITAL:

This deed is supplemental to a debenture dated 10 December 2015 between, amongst others, the Parent, the Chargors named therein and the Security Agent, as previously supplemented and amended by earlier Security Accession Deeds (if any) (the “**Debenture**”).

NOW THIS DEED WITNESSES as follows:

1. INTERPRETATION

1.1 Definitions

Terms defined in the Debenture shall have the same meaning when used in this deed.

1.2 Construction

Clauses 1.2 (*Construction*) to 1.5 (*Miscellaneous*) of the Debenture will be deemed to be set out in full in this deed, but as if references in those clauses to the Debenture were references to this deed.

2. ACCESSION OF NEW CHARGORS

2.1 Accession

Each New Chargor agrees to be a Chargor for the purposes of the Debenture with immediate effect and agrees to be bound by all of the terms of the Debenture as if it had originally been a party to it as a Chargor.

2.2 Covenant to pay

Each New Chargor as primary obligor covenants with the Security Agent (for the benefit of itself and the other Secured Parties) that it will on demand pay the Secured Obligations when they fall due for payment.

2.3 Specific Security

- (a) Each New Chargor, as continuing security for the payment of the Secured Obligations, charges in favour of the Security Agent with full title guarantee the following assets, both present and future, from time to time owned by it or in which it has an interest:

- (i) by way of first legal mortgage all Property now belonging to or vested in it (including any property specified in Schedule 2 (*Properties*)); and
- (ii) by way of fixed charge:
 - (A) all other interests (not charged under Clause 2.3(a)(i)) in any Property and the benefit of all other agreements relating to land;
 - (B) all of its rights, title and interest in the Intellectual Property;
 - (C) all of its rights, title and interest in the Equipment;
 - (D) all the Investments, Shares and all corresponding Related Rights;
 - (E) all Trading Receivables and all rights and claims against third parties and against any security in respect of those Trading Receivables;
 - (F) all Other Debts and all rights and claims against third parties against any security in respect of those Other Debts;
 - (G) all monies standing to the credit of the Blocked Accounts and all of its rights, title and interest in relation to those accounts;
 - (H) all monies standing to the credit of the Operating Accounts and any other bank accounts which it may have with any bank, financial institution or other person and all of its rights, title and interest in relation to those accounts;
 - (I) all rights and interest in the Hedging Agreements;
 - (J) the benefit of all licences, consents and agreements held by it in connection with the use of any of its assets;
 - (K) its goodwill and uncalled capital; and
 - (L) if not effectively assigned by Clause 2.4 (*Security Assignment*), all its rights and interests in (and claims under) the Insurance Policies and the Assigned Agreements.

2.4 Security Assignment

As further security for the payment of the Secured Obligations, each New Chargor assigns absolutely with full title guarantee to the Security Agent all its rights, title and interest in:

- (a) the Insurance Policies; and
- (a) the Assigned Agreements,

(subject in each case to reassignment by the Security Agent to each New Chargor of all such rights, title and interest upon payment or discharge in full of the Secured Obligations).

2.5 Floating Charge

As further security for the payment of the Secured Obligations, the New Chargor charges with full title guarantee in favour of the Security Agent (for the benefit of itself and the other Secured Parties) by way of first floating charge all its present and future assets, undertakings and rights.

3. IMPLIED COVENANTS FOR TITLE

3.1 The covenants set out in Sections 3(1), 3(2) and 6(2) of the Law of Property (Miscellaneous Provisions) Act 1994 will not extend to Clause 2 (*Accession of New Chargors*).

3.2 It shall be implied in respect of Clause 2 (*Accession of New Chargors*) that each New Chargor is disposing of the Charged Property free from all charges and encumbrances (whether monetary or not) and from all other rights exercisable by third parties (including liabilities imposed and rights conferred by or under any enactment).

4. CONSENT OF EXISTING CHARGORS

The existing Chargors agree to the terms of this deed and agree that its execution will in no way prejudice or affect the security granted by each of them under (and covenants given by each of them in) the Debenture.

5. NEGATIVE PLEDGE

Clause 6 (*Negative Pledge*) of the Debenture shall be deemed to be incorporated in full in this deed.

6. CONSTRUCTION OF DEBENTURE

The Debenture and this deed shall be read together as one instrument on the basis that references in the Debenture to “this deed” or “this Debenture” will be deemed to include this deed.

7. NOTICES

Each New Chargor confirms that its address details for notices in relation to Clause 37 (*Notices*) of the Senior Facilities Agreement are as follows:

Address: c/o Casual Dining Group Limited, 163 Eversholt Street, First Floor,
London, NW1 1BU

Fax: +44 (0)20 7121 3233

Attention: Tim Doubleday.

8. GOVERNING LAW

This deed (and any dispute, controversy, proceedings or claims of whatever nature arising out of or in any way relating to this deed or its formation) and obligations of the Parties hereto and any matter, claim or dispute arising out of or in connection with this deed (including any non-contractual claims arising out of or in association with it) shall be governed by and construed in accordance with English law.

IN WITNESS whereof this deed has been duly executed on the date first above written.

SCHEDULES TO DEED OF ACCESSION

SCHEDULE 1 - The New Chargors

- (1) **Casual Dining Restaurants Group Limited**, a company incorporated in England and Wales with registered number 05313454;
- (2) **Casual Dining Limited**, a company incorporated in England and Wales with registered number 04349917;
- (3) **Casual Dining London Limited**, a company incorporated in England and Wales with registered number 05823072;
- (4) **Café Rouge Restaurants Limited**, a company incorporated in England and Wales with registered number 00425057;
- (5) **Bella Italia Restaurants Limited**, a company incorporated in England and Wales with registered number 00964194;
- (6) **Bella Italia Group Limited**, a company incorporated in England and Wales with registered number 02521829;
- (7) **Las Iguanas Limited**, a company incorporated in England and Wales with registered number 02479566;
- (8) **Las Iguanas Holdings Limited**, a company incorporated in England and Wales with registered number 06326861;
- (9) **La Tasca Restaurants Limited**, a company incorporated in England and Wales with registered number 02820794;
- (10) **La Tasca Restaurants Holdings Limited**, a company incorporated in England and Wales with registered number 03349330;
- (11) **La Tasca Group Limited**, a company incorporated in England and Wales with registered number 04220541;
- (12) **La Tasca Holdings Limited**, a company incorporated in England and Wales with registered number 07505029.

**SCHEDULE 2
PROPERTIES**

Part 1: Material Property

Registered Land

Chargor / Registered Proprietor	County and District (or London Borough)	Address or description	Freehold or Leasehold	Title Number(s)
Bella Italia Restaurants Limited	City of Westminster	Basement and Ground Floor Premises at 25 Argyll Street and 1 Little Argyll Street, London	Leasehold	NGL852063
Bella Italia Restaurants Limited	West Midlands: Birmingham	Unit 2, The Charters, 103- 104 New Street, Birmingham (B2 4HQ)	Leasehold	WM982719
Bella Italia Restaurants Limited	City of Bristol	80 Glass House, Bristol (BS1 3BX)	Leasehold	BL134860
Bella Italia Restaurants Limited	West Midlands: Coventry	Unit 1, Belgrade Plaza, Upper Well Street, Coventry	Leasehold	WM957137
Bella Italia Restaurants Limited	City of Westminster	1 Cranbourn Street, London (WC2H 7AJ)	Leasehold	NGL923171
Bella Italia Restaurants Limited	West Sussex: Crawley	Unit 8 Town Mead, London Road.	Leasehold	WSX229278
Bella Italia Restaurants Limited	City of Westminster	Ground Floor and Basement, 64-66 Duke Street, London (W1K 6JZ)	Leasehold	NGL914612

Bella Italia Restaurants Limited	Midlothian	7-11 Hanover Street Edinburgh	Leasehold	MID164168 (Scotland - registration pending)
Bella Italia Restaurants Limited	Thurrock	Unit 1b, Thurrock Lakeside Shopping Centre, West Thurrock, Grays (RM20 2ZN)	Leasehold	EX920341
Bella Italia Restaurants Limited	West Yorkshire: Leeds	145 Leeds Briggate, Leeds (LS1 6BR)	Leasehold	WYK439328
Bella Italia Restaurants Limited	City of Westminster	Basement, ground and first floor premises, 22 Leicester Square, London (WC2H 7LE).	Leasehold	NGL833277
Bella Italia Restaurants Limited	Merseyside: Liverpool	39 Ranelagh Street and 48 and 50 Great Charlotte Street, Liverpool	Leasehold	MS369198
Bella Italia Restaurants Limited	Greater Manchester : Manchester	92-96 Deansgate, Manchester (M3 2QG)	Leasehold	MAN41812
Bella Italia Restaurants Limited	Greater Manchester: Manchester	Unit 3, 11-13 Piccadilly, Manchester (M1 1LY)	Leasehold	MAN120558
Bella Italia Restaurants Limited	Norfolk: Norwich	3 Red Lion Street, Norwich (NR1 3QF)	Leasehold	NK416054
Bella Italia Restaurants Limited	City of Nottingham	Units G4 And G6, The Corner House, Burton Street, Nottingham (NG1 4DB)	Leasehold	NT365089
Bella Italia Restaurants Limited	Oxfordshire: Oxford	14/16 George Street, Oxford (OX1 2AF)	Leasehold	ON271314
Bella Italia Restaurants Limited	City of Westminster	55-57 Queensway, London (W2 4QH)	Leasehold	NGL928339
Bella Italia Restaurants Limited	City of Westminster	Ground Floor, Basement and Forecourt, 108-110 Queensway, Bayswater, London (W2 3RR)	Leasehold	NGL916611
Bella Italia Restaurants	Greater Manchester:	Unit G40A, The Lowry	Leasehold	MAN140695

Limited	Salford	Designer Outlet, The Quays, Salford		
Bella Italia Restaurants Limited	City of Westminster	Basement And Ground Floor, 61-63 Shaftesbury Avenue, London (W1D 6LG)	Leasehold	NGL940358
Bella Italia Restaurants Limited	West Midlands: Solihull	Unit SU52A, Touchwood, Solihull	Leasehold	MM37268
Bella Italia Restaurants Limited	Southampton	1a 1b and 1c, Hanover House, 19a Hanover Buildings, Southampton (SO14 1JX)	Leasehold	HP772825
Bella Italia Restaurants Limited	City of Westminster	25 and 27 Garrick Street and 70 St Martins Lane	Leasehold	NGL600569
Bella Italia Restaurants Limited	City of Westminster	Basement And Ground Floor Premises, 65-72 Strand, London (WC2N 5LR)	Leasehold	NGL774034
Bella Italia Restaurants Limited	City of Westminster	Ground Floor and Basement, 5-11 Tavistock Street, London (WC2E 7PS)	Leasehold	NGL934996
Bella Italia Restaurants Limited	West Midlands: Wolverhampton	Unit 3, Bentley Bridge Park, Wednesfield, Wolverhampton (WV11 1BP)	Leasehold	MM24963
Cafe Rouge Restaurants Limited	West Midlands: Birmingham	Unit 11G The Waters Edge	Leasehold	WM657797
Cafe Rouge Restaurants Limited	West Midlands: Birmingham	1. Storage Unit Rs6.1, The Bull Ring, Birmingham 2. Unit SU744 The Bullring, Birmingham 3. Seating area adjoining Unit SU744, The Bullring, Birmingham	Leasehold	1. WM843521 2. WM843522 and 3. WM843520

Cafe Rouge Restaurants Limited	Kent: Dartford	Unit L047, Lower Thames Walk, Bluewater, Greenhithe (DA9 9SJ)	Leasehold	K979879
Cafe Rouge Restaurants Limited	Brighton and Hove	6 Waterfront, Brighton Marina Village, Brighton (BN2 5WA)	Leasehold	ESX281798
Cafe Rouge Restaurants Limited	Tower Hamlets	Unit 4 P:80, 20 Cabot Square, (E14 5AB)	Leasehold	EGL338562
Cafe Rouge Restaurants Limited	Kent: Canterbury	(1) Unit 3 and upper floors Unit 5 Longmarket, Canterbury (2) Seating Area, Longmarket, Canterbury	Leasehold	K908610 and K908673
Cafe Rouge Restaurants Limited	Gloucestershire: Cheltenham	(1) Unit 1, 33/41 The Promenade (2) Unit 1, 33-41 Promenade, Cheltenham (GL50 1LE)	Leasehold	GR150304 and GR351767
Cafe Rouge Restaurants Limited	Midlothian	43 Frederick Street Edinburgh	Leasehold	MID164411 (Scotland)
Cafe Rouge Restaurants Limited	Devon: Exeter	Part of Ground Floor and First Floor, Block H Princesshay, 24 Bedford Street, Exeter (EX1 1GJ)	Leasehold	DN595017
Cafe Rouge Restaurants Limited	Greater Manchester: Trafford	Unit R8B, The Orient, The Trafford Centre, Manchester	Leasehold	MAN81888
Cafe Rouge Restaurants Limited	Portsmouth	(1) R24 And, 94 The Canalside, Gunwharf Quays, Portsmouth (PO1 3FA) (2) Units R24 And 94, The Canalside, Gunwharf Quays, Portsmouth (PO1 3TS)	Leasehold	PM20708 + PM20710
Cafe Rouge Restaurants Limited	Surrey: Reigate and Bantead	1 Church Street, Reigate (RH2 0AA)	Leasehold	SY656675

Cafe Rouge Restaurants Limited	Tower Hamlets	Unit 4, Tower Bridge House, St Katherines Way, London (E1W 1AA)	Leasehold	EGL558908
Cafe Rouge Restaurants Limited	City of London	Unit 5, Condor House, St Paul's Churchyard, London	Leasehold	NGL882562
Cafe Rouge Restaurants Limited	Camden	Units A & B, 266 Tottenham Court Road, London, W1T 7RH	Leasehold	NGL953251
Cafe Rouge Restaurants Limited	City of Westminster	Ground Floor and Basement, 32-34 Wellington Street, London (WC2E 7BD)	Leasehold	NGL925353
Cafe Rouge Restaurants Limited	Surrey: Woking	Restaurant Unit, The Peacocks Centre, Woking and store	Leasehold	SY804198
La Tasca Restaurants Limited	Hampshire: Basingstoke and Deane	Unit R3, Lower Ground, Festival Place, Basingstoke (RG21 7BB)	Leasehold	HP638404
La Tasca Restaurants Limited	Kent: Dartford	(1) Unit Sv101 Water Circus, Bluewater, Greenhithe (DA9 9SG) and (2) external seating area outside Untion SVL01, Plaza, Bluewater, Greenhithe (DA9 9SG)	Leasehold	K844844 + TT8886
La Tasca Restaurants Limited	Cardiff	Unit 6-7, The Old Brewery Quater, Caroline Street, Cardiff (CF10 1FG)	Leasehold	CYM145245
La Tasca Restaurants Limited	Thurrock	6 The Boardwalk, Lakeside Shopping Centre, West Thurrock, Grays (RM20 2ZN)	Leasehold	EX842513
La Tasca Restaurants Limited	Merseyide: Liverpool	4 Queens Square, Liverpool, (L1 1RH)	Leasehold	MS447708

La Tasca Restaurants Limited	City of Westminster	Basement of 41 and 42 Bedford Street and the sub sub-basement and sub-basement, parts of the basement and grounds floors and the mezzanine floor being part of 23 and 24 Maiden Lane more particularly described in the lease.	Leasehold	NGL804297
La Tasca Restaurants Limited	City of Westminster	Basement and Ground Premises, 30-34 James Street, London	Leasehold	NGL 859350
La Tasca Restaurants Limited	City of Westminster	(1) 5 Cardinal Walk, London (SW1E 5JE) and (2) external seating area adjoining	Leasehold	NGL 873208 + NGL873209
La Tasca Restaurants Limited	Great Manchester : Manchester	76 Deansgate, Manchester (M3 2FW)	Leasehold	MAN229299
La Tasca Restaurants Limited	Greater Manchester: Trafford	132 and 133 The Orient, Unit R7A, The Trafford Centre, Manchester (M17 8EH)	Leasehold	GM921042
La Tasca Restaurants Limited	Portsmouth	Ground Floor and First Floor Unit R10, Gunwharf Quays (PO1 3TR)	Leasehold	PM6318
La Tasca Restaurants Limited	Greater Manchester : Manchester	105/107 Deansgate, Manchester (M1 2BQ)	Leasehold	MAN45270
Las Iguanas Limited	Aberdeen	18 First Level Mall, Union Square, Guild Square, Aberdeen (also known as Unit FS1 Union Square, Guild Street, Aberdeen)	Leasehold	ABN117545 (Scotland)
Las Iguanas Limited	West Midlands: Birmingham	Unit E203/206, The Arcadian Centre, Hurst Street, Birmingham B5 4TD	Leasehold	WM693264
Las Iguanas Limited	Brighton and Hove	Units 2b and 3a, Block 4, Jubilee Street, Brighton (BN1 1GE)	Leasehold	ESX308348

Las Iguanas Limited	South Gloucestershire	Unit 13C, The Venue At Cribbs Causeway, Merlin Road, Bristol (BS10 7SR)	Leasehold	GR382350
Las Iguanas Limited	Cambridgeshire: Cambridge	Las Iguanas, Quayside, Cambridge (CB5 8AB)	Leasehold	CB367834
Las Iguanas Limited	Cardiff	Unit 27, Mermaid Quay, Cardiff Bay, Cardiff (CF10 5BZ)	Leasehold	CYM508619
Las Iguanas Limited	Cardiff	7-8 Mill Lane, Cardiff (CF10 1FL)	Leasehold	CMY351338
Las Iguanas Limited	Devon: Exeter	79 to 82 Queen Street, Exeter (EX4 3RP)	Leasehold	DN387377
Las Iguanas Limited	Glasgow	Ground Floor, Finlay House, 10-14 West Nile Street, Glasgow 16-20 West Nile Street, Glasgow	Leasehold	GLA216681 (Scotland)
Las Iguanas Limited	Kingston Upon Thames	Ground Floor Unit, The Malt House, 25-29 High Street, Kingston Upon Thames and car parking spaces (KT1 1LL)	Leasehold	SGL725910
Las Iguanas Limited	Thurrock	Unit 8A, Thurrock Lakeside Shopping Centre, West Thurrock, Grays (RM20 2ZN) and Unit 8A The Boardwalk, Lakeside Shopping Centre, West Thurrock, Grays	Leasehold	EX836887 + EX875241
Las Iguanas Limited	West Yorkshire: Leeds	Unit 3, Cloth Hall Court, Cloth Hall Street, Leeds	Leasehold	WYK836040
Las Iguanas Limited	Merseyide: Liverpool	Unit P7, 14 Paradise Street, Liverpool (L1 8JF)	Leasehold	MS579587
Las Iguanas Limited	Lambeth	Unit 14, Festival Walk, Royal Festival Hall, Belvedere Road, London (SE1 8XX)	Leasehold	TGL281959

Las Iguanas Limited	Tower Hamlets	Unit A, SP2 Pavilion Building, Old Spitalfields Market, London	Leasehold	EGL570378
Las Iguanas Limited	Newham	315-316 The Loft, Westfield Stratford City, Montfichet Road, Olympic Park, London (E20 1ET)	Leasehold	TGL361381
Las Iguanas Limited	Greenwich	Unit 3.03, The Entertainment District, Greenwich Peninsula, London	Leasehold	TGL321139
Las Iguanas Limited	Brent	Level 02 being Unit 97, London Designer Outlet, Wembley Park Boulevard, Wembley (HA9 0FD)	Leasehold	AGL320867
Las Iguanas Limited	Greater Manchester : Manchester	International House, 82-86, Deansgate	Leasehold	MAN65210
Las Iguanas Limited	Greater Manchester: Trafford	Unit R29, The Great Hall, The Trafford Centre, Manchester	Leasehold	MAN98308
Las Iguanas Limited	Milton Keynes	Unit A, Building 400 Witan Gate, Milton Keynes (MK9 2BQ)	Leasehold	BM332398
Las Iguanas Limited	Tyne and Wear: Newcastle Upon Tyne	Units 2,3 and 4 Lloyds Court, Grey Street, Newcastle Upon Tyne (NE1 6AF)	Leasehold	TY497148
Las Iguanas Limited	City of Nottingham	Unit B, Chapel Quarter, Chapel Bar, Nottingham	Leasehold	NT400921
Las Iguanas Limited	Portsmouth	Land contained in the Propert Schedule - (1) Pation Area Units 108-111 East Side Plaza (2) Units 108-111 East Side Plaza	Leasehold	PM19325
Las Iguanas Limited	Reading	Unit R17a, Oracle Shopping Centre, Reading	Leasehold	BK433647 + BK433648
Las Iguanas Limited	South Yorkshire: Sheffield	Unit 59, The Oasis, Meadowhall Centre, Sheffield (S9 1EP)	Leasehold	SYK590239

Unregistered Land

Chargor	County and District (or London Borough)	Address or description	Freehold or Leasehold
Bella Italia Restaurants Limited	Midlothian	54-56 Northbridge Edinburgh	Leasehold
Bella Italia Restaurants Limited	Inverness	1 Bridge Street Inverness	Leasehold
Bella Italia Restaurants Limited	City of Westminster	10-10a Irving Street, London (WC2H 7AT)	Leasehold
Bella Italia Restaurants Limited	Reading	Unit 11A, Oracle Shopping Centre, Reading	Leasehold
Cafe Rouge Restaurants Limited	Cheshire: Chester West	Unit 22a & 22b, Cheshire Oaks Designer Outlet, Kinsey Road, Ellesmere Port (CH65 9JJ)	Leasehold
Cafe Rouge Restaurants Limited	Camden	Unit 4 The Piazza, Euston, London	Leasehold
Cafe Rouge Restaurants Limited	Liverpool	Unit P3-4, Liverpool One, The Paradise Project	Leasehold
Cafe Rouge Restaurants Limited	Windsor & Maidenhead	31-32 Windsor Royal Station, Jubilee Arch Windsor	Leasehold

Las Iguanas Limited	City of Bristol	Unit A, South Building, Anchor Square, Bristol Unit A, South Building Anchor Square, Bristol	Leasehold
Las Iguanas Limited	City of Plymouth	Ground Floor, Brewhouse, Royal William Yard, Plymouth	Leasehold

Part 2: Non-Material Property

Registered Land

Chargor / Registered Proprietor	County and District (or London Borough)	Address or description	Freehold or Leasehold	Title Number(s)
Bella Italia Restaurants Limited	Greater Manchester: Tameside	Unit 3, Fold Way, Ashton-Under-Lyne (OL7 0PG)	Leasehold	MAN248081
Bella Italia Restaurants Limited	Bexley	Unit 1, 28-70 Broadway, Bexleyheath (DA6 7LL)	Leasehold	SGL754534
Bella Italia Restaurants Limited	Blackpool	75 Victoria Street, Blackpool (FY1 4RJ)	Leasehold	LAN114275
Bella Italia Restaurants Limited	Greater Manchester: Bolton	Unit 23, The Linkway, Horwich, Bolton (BL6 6JA)	Leasehold	MAN178773
Bella Italia Restaurants Limited	Brighton and Hove	24 Market Street, Brighton (BN1 1HH)	Leasehold	ESX358319
Bella Italia Restaurants Limited	City of Bristol	Unit 2 Alliance House, Baldwin Street, Bristol BS1 1SA	Leasehold	BL135741

Bella Italia Restaurants Limited	South Gloucestershire	Restaurant Unit 1, The Venue, Cribbs Causeway	Leasehold	GR233019
Bella Italia Restaurants Limited	Cambridgeshire: Cambridge	Unit G1 Cambridge Leisure Park, Cherry Hinton Road, Cambridge	Leasehold	CB313395
Bella Italia Restaurants Limited	Cambridgeshire: Cambridge	Newnham Mill, Newnham Road, Cambridge (CB3 9ER)	Leasehold	CB204850
Bella Italia Restaurants Limited	Cardiff	Ground Floor and Basement, 6 High Street, Cardiff (CF10 1AW)	Leasehold	CYM573559
Bella Italia Restaurants Limited	West Yorkshire: Wakefield	Ground Floor and being Kiosk 2, Xscape, Colorado Way, Castleford (WF10 4TA)	Leasehold	WYK762248
Bella Italia Restaurants Limited	Cheshire West and Chester	Unit K Cheshire Oaks, 5 Coliseum Way, Ellesmere Port (CH65 9HD)	Leasehold	CH448096
Bella Italia Restaurants Limited	Cheshire West and Chester	29 Eastgate Street and 23 Eastgate Row North, Chester (CH1 1LG)	Leasehold	CH604656

Bella Italia Restaurants Limited	Greater Manchester : Manchester	Unit 6, Parrs Wood Entertainment Centre, Wilmslow Road, Manchester (M20 5PG) and seating area adjoining Unit 6, Parrs Wood Entertainment Centre, Wilmslow Road, Manchester (M20 5PG)	Leasehold	MAN194735 and MAN194733
Cafe Rouge Restaurants Limited	County Durham	20 Silver Street	Leasehold	DU343660
Cafe Rouge Restaurants Limited	Devon: Exeter	92 Queen Street, Exeter (EX4 3RP)	Leasehold	DN382227
Bella Italia Restaurants Limited	Hertfordshire: Welwyn Hatfield	Unit 63, The Galleria, Comet Way, Hatfield (AL10 0XR)	Leasehold	HD515664
Bella Italia Restaurants Limited	Hertfordshire: Dacorum	Unit 5, Jarman Square, Hemel Hempstead (HP2 4JS)	Leasehold	HD543702
Bella Italia Restaurants Limited	City of Westminster	30 Henrietta Street, London (WC2E 8NA)	Leasehold	NGL932528
Bella Italia Restaurants Limited	Cambridgeshire: Huntingdonshire	Bella Italia, Tower Fields, Huntingdon (PE29 7EG)	Leasehold	CB384825
Bella Italia Restaurants Limited	Lancashire: Lancaster	26-28 Church Street, Lancaster (LA1 1LH)	Leasehold	LAN165895

Bella Italia Restaurants Limited	West Yorkshire: Kirklees	Phase II, Diner Site I, Centre 27 Gelderd Road, Birstall, Batley	Leasehold	WYK651775
Bella Italia Restaurants Limited	Leicestershire: Blaby	Unit 2, Meridian Leisure Park, Lubbesthorpe Way, Braunstone (LE19 1JZ)	Leasehold	LT442124
Bella Italia Restaurants Limited	Northamptonshire: Northampton	Plot A, Sixfields, Weedon Road, Northampton	Leasehold	NN181893
Bella Italia Restaurants Limited	City of Peterborough	Unit 1, Cygnet Road, Cygnet Park, Hampton (PE7 8FD)	Leasehold	CB393058
Bella Italia Restaurants Limited	City of Plymouth	Unit 4, Derrys Cross, Plymouth (PL1 2SW)	Leasehold	DN564384
Bella Italia Restaurants Limited	South Yorkshire: Sheffield	Unit 3-3 Valley Centertainment, Broughton Lane, Sheffield	Leasehold	SYK565718
Bella Italia Restaurants Limited	Kensington and Chelsea	Basement Ground and Mezzanine Floor, 60 Old Brompton Road, London (SW7 3DY)	Leasehold	BGL64430
Bella Italia Restaurants Limited	Southampton	107 Above Bar Street, Southampton (SO14 7FH)	Leasehold	HP687141

Bella Italia Restaurants Limited	Wrekin	Unit 5, Southwater Square, Southwater Way, Town Centre, Telford (TF3 4JG)	Leasehold	SL233434
Bella Italia Restaurants Limited	Hillingdon	198-200 High Street, Uxbridge (UB8 1LB)	Leasehold	AGL284537
Bella Italia Restaurants Limited	Windsor and Maidenhead	30 Thames Street, Windsor (SL4 1PR)	Leasehold	BK448519
Bella Italia Restaurants Limited	York	89 Low Petergate, York (YO1 7HY)	Leasehold	NYK391488
Bella Italia Restaurants Limited	York	Bella Italia, Stirling Road, York (YO30 4XY)	Leasehold	NYK416892
Cafe Rouge Restaurants Limited	Bath and North East Somerset	15 Milsom Street, Bath (BA1 1DE)	Leasehold	ST316416
Cafe Rouge Restaurants Limited	West Midlands: Birmingham	1. Area outside 174-176 Wharfside Street, Salvage Wharf, Commercial Street, Birmingham 2. 174/176 Wharfside Street, Salvage Wharf, Commercial Street, Birmingham	Leasehold	1. WM885238 and 2. WM885235
Cafe Rouge Restaurants Limited	Lewisham	16, 16a, 18 and 18a Montpelier Vale, Blackheath	Leasehold	TGL150289

Cafe Rouge Restaurants Limited	Suffolk: St Edmundsbury	59 Abbeygate Street, Bury St Edmunds	Leasehold	SK182434
Cafe Rouge Restaurants Limited	Cambridgeshire: Cambridge	25 and 26 Bridge Street, Cambridge (CB2 1UJ)	Leasehold	CB187973
Cafe Rouge Restaurants Limited	Cheshire West and Chester	29 Bridge Street, Chester (CH1 1NG)	Leasehold	CH404326
Cafe Rouge Restaurants Limited	Bromley	9 High Street, Chislehurst (BR7 5AB)	Leasehold	SGL595706
Cafe Rouge Restaurants Limited	Essex: Colchester	59 High Street, Colchester (Co1 1DH)	Leasehold	EX752005
Cafe Rouge Restaurants Limited	West Midlands: Coventry	Unit 2, Belgrade Plaza, Upper Well Street, Coventry (CV1 4AG)	Leasehold	MM20119
Cafe Rouge Restaurants Limited	Southwark	96-98 Dulwich Village, London (SE21 7AQ)	Leasehold	TGL266419
Cafe Rouge Restaurants Limited	County Durham	20 and 21 Silver Street, Durham (DH1 3RB)	Leasehold	DU343660
Cafe Rouge Restaurants Limited	Surrey: Epsom and Ewell	96 and 98 High Street, Epsom	Leasehold	SY668885
Cafe Rouge Restaurants Limited	Buckinghamshire: South Bucks	25 and 27 Station Road, Gerrards Cross	Leasehold	BM230950
Cafe Rouge Restaurants Limited	Camden	38,39 and 40A Hampstead High Street	Leasehold	NGL730487

Cafe Rouge Restaurants Limited	West Midlands: Birmingham	42-44 High Street, Birmingham (B17 9NE)	Leasehold	WM916439
Cafe Rouge Restaurants Limited	West Sussex: Mid Sussex	33 The Broadway, Haywards Heath (RH16 3AS)	Leasehold	WSX225034
Cafe Rouge Restaurants Limited	Oxfordshire: South Oxfordshire	Forge House, 37 Hart Street, Henley on Thames	Leasehold	ON260236
Cafe Rouge Restaurants Limited	Hertfordshire: East Hertfordshire	1 and 3 Parliament Square, Hertford (SG14 1EX)	Leasehold	HD367009
Cafe Rouge Limited and Cafe Rouge Restaurants Limited	Hertfordshire: North Hertfordshire	11 High Street, Hitchin (SG5 1BH)	Leasehold	HD354507
Cafe Rouge Restaurants Limited	Thurrock	Unit 1a, Thurrock Lakeside Shopping Centre, West Thurrock, Grays (RM20 2ZN)	Leasehold	EX920338
Cafe Rouge Restaurants Limited	Warwickshire: Warwick	95, 97 And 99 Regent Street, Leamington (CV32 4NT)	Leasehold	WK365322
Cafe Rouge Restaurants Limited	West Yorkshire: Leeds	The Dining Area, Unit 3, The Light, Leeds (LS1 8TL)	Leasehold	WYK936323
Cafe Rouge Restaurants Limited	Kent: Maidstone	42-44 Earl Street, Maidstone (ME14 1TH)	Leasehold	TT5558

Cafe Rouge Restaurants Limited	Milton Keynes	Unit G, Buildings 500, Avebury Boulevard, Milton Keynes	Leasehold	BM335655
Cafe Rouge Restaurants Limited	Tyne and Wear: Newcastle Upon Tyne	Ground Floor and Basement, 34-40 Grey Street, Newcastle Upon Tyne (NE1 6AE)	Leasehold	TY516624
Cafe Rouge Restaurants Limited	Hillingdon	Swan Inn, 10 High Street, Ruislip (HA4 7AW)	Leasehold	AGL170670
Cafe Rouge Restaurants Limited	Greater Manchester: Salford	G40b, The Lowry Designer Outlet, The Quays, Salford (M50 3AG)	Leasehold	MAN18754
Cafe Rouge Restaurants Limited	Wiltshire	15,19 and 21 High Street, Sailsbury (SP1 2NJ)	Leasehold	WT316595
Cafe Rouge Restaurants Limited	South Yorkshire: Sheffield	(1) Unit 1, 1 St Pauls Place, Sheffield and (2) Land lying to the north of Norfolk Street, Sheffield	Leasehold	SYK543834 + SYK543627
Cafe Rouge Restaurants Limited	Hertfordshire: St Albans	27a Holywell Hill, St Albans (AL1 1HD)	Leasehold	HD544115
Cafe Rouge Restaurants Limited	Kent: Ashford	The Eight Bells, 43 High Street, Tenterden (TN30 6BJ)	Leasehold	K924133
Cafe Rouge Restaurants Limited	Greenwich	Retail Units 3,2 and 3.3, Peninsula Square, London (SE10 0EN)	Leasehold	TGL423550

Cafe Rouge Restaurants Limited	Oxfordshire: Oxford	Unit R2, Marriotts Walk, Witney (OX28 6GW)	Leasehold	ON289711
La Tasca Restaurants Limited	Aberdeen	1 La Tasca, Ground Floor, 367 Union Street, Aberdeen	Leasehold	ABN79894 (Scotland)
La Tasca Restaurants Limited	Bath and North East Somerset	Ground Floor and Basement Premises, The Empire, Grand Parade, Bath (BA2 4DP)	Leasehold	ST303674
La Tasca Restaurants Limited	Bournemouth	The Tap and Hobbit, Bourne Court, Bourne Avenue, Bournemouth (BH2 6DT)	Leasehold	DT232924
La Tasca Restaurants Limited	Cambridgeshire: Cambridge	Unit B, 12-16 Bridge Street, Cambridge	Leasehold	CB272341
La Tasca Restaurants Limited	County Durham	58 and 59 Saddler Street, Durham (DH1 3NU)	Leasehold	DU316428
La Tasca Restaurants Limited	Midlothian	7/9 South Charlotte Street Edinburgh	Leasehold	MID40015 (Scotland)
Bella Italia Restaurants Limited	Glasgow	Unit E15 Silverburn Shopping Centre, Glasgow	Leasehold	GLA203006 (Scotland)
La Tasca Restaurants Limited	Glasgow	La Tasca, 39, 41 and 43 Renfield Street, Glasgow	Leasehold	GLA148606 (Scotland)
La Tasca Restaurants Limited	North Yorkshire: Harrogate	Unit 1, John Street, Harrogate	Leasehold	NYK275575

La Tasca Restaurants Limited	North Yorkshire: Harrogate	Unit 2, John Street, Harrogate	Leasehold	NYK275556
La Tasca Restaurants Limited	Kingston Upon Thames	Basement and Ground Floor Premises At, 52a High Street, Kingston Upon Thames (KT1 1HP)	Leasehold	SGL669744
La Tasca Restaurants Limited	West Yorkshire: Leeds	Aquis House, 12 Greek Street, Leeds (LS1 5RU)	Leasehold	WYK646521
La Tasca Restaurants Limited	City of London	Ground and Lower ground floor premises being part of 15 to 17 Eldon Street, London	Leasehold	NGL848427
La Tasca Restaurants Limited	Tower Hamlets	La Tasca Restaurant, Hertsmere Road, London (E14 4AE)	Leasehold	EGL448159
La Tasca Restaurants Limited	City of London	26 and 27 Leadenhall Market, London (EC3V 1LR)	Leasehold	AGL316648
La Tasca Restaurants Limited	Milton Keynes	Unit 11a, Xscape, Milton Keynes (MK9 3XA)	Leasehold	BM286711
La Tasca Restaurants Limited	Merseyide: Liverpool	Unit 2, Wallasey Waterfront Retail and Leisure Park, Kings Parade, Wallasey (CH45 2PB)	Leasehold	MS602811
La Tasca Restaurants Limited	West Berkshire	32 Market Place, Newbury (RG14 5AG)	Leasehold	BK296435

La Tasca Restaurants Limited	Tyne and Wear: Newcastle Upon Tyne	Downstream Part (Caffe Uno) Unit 3A Quayside, Newcastle Upon Tyne (NE1 3DX)	Leasehold	TY316333
La Tasca Restaurants Limited	Tyne and Wear: Newcastle Upon Tyne	13 Car Parking Spaces in Phase 1 Multi Storey Car Park, Quayside.	Leasehold	TY339137
La Tasca Restaurants Limited	Norfolk: Norwich	24-24a Tombland, Norwich (NR3 1RF)	Leasehold	NK276688
La Tasca Restaurants Limited	City of Nottingham	9 Weekday Cross, Nottingham (NG1 2GB)	Leasehold	NT342207
La Tasca Restaurants Limited	Oxfordshire: Oxford	5 Oxford Castle, New Road, Oxford (OX1 1AY)	Leasehold	ON260523
La Tasca Restaurants Limited	Windsor and Maidenhead	Unit 57, Windsor Royal Station, Jubilee Arch, Windsor (SL4 1PJ)	Leasehold	BK369977
La Tasca Restaurants Limited	York	21 Back Swinegate, York (YO1 8AD)	Leasehold	NYK301234
La Tasca Restaurants Limited	Brighton and Hove	165/169 North Street, Brighton (BN1 1EA)	Leasehold	ESX233329
La Tasca Restaurants Limited	Greater Manchester: Trafford	173 and 173A Ashley Road, Hale (WA15 9SD)	Leasehold	GM964850
La Tasca Restaurants Limited	Merseyide: Liverpool	Bar Zero, North House, North John Street, Liverpool	Leasehold	MS402117

La Tasca Restaurants Limited	Hampshire: New Forest	113 High Street, Lymington (SO41 9AP)	Leasehold	HP552585
Las Iguanas Limited	Bath and North East Somerset	12 Seven Dials, Bath (BA1 1EN)	Leasehold	ST148478
Las Iguanas Limited	Bath and North East Somerset	Part of Courtyard at Seven Dials, Sawclose, Bath (BA1 1EN)	Leasehold	ST312684
Las Iguanas Limited	Bath and North East Somerset	Shop Unit 4, 38 Monmouth Street, Bath (BA1 2AN)	Leasehold	ST150985
Las Iguanas Limited	City of Bristol	113 Whiteladies Road, Bristol (BS2 2PB)	Leasehold	BL63221
Las Iguanas Limited	Cheshire West and Chester	Unit 3, Coliseum Way, Cheshire Oaks Outlets Village, Ellesmere Port (CH65 9HD)	Leasehold	CH626619
Las Iguanas Limited	City of Derby	Part Ground, First and Second Floors, 21-23 Friar Gate, Derby (DE1 1BX)	Leasehold	DY485670
Las Iguanas Limited	Midlothian	141-143 George Street, Edinburgh comprising ground and basement floors of the building known as 139-141 George Street and 40 Charlotte Square, Edinburgh 141-143 George Street, Ediburgh	Leasehold	MID163314 (Scotland - registration pending)

Las Iguanas Limited	Warwickshire: Warwick	Unit 9a, Regent Court, Regent Street, Leamington Spa	Leasehold	WK435047
Las Iguanas Limited	Leicester	Ground Floor, 13-15 Belvoir Street, Leicester (LE1 6SL)	Leasehold	LT356618
Las Iguanas Limited	Norfolk: Norwich	Unit 7A, Leisure Scheme, Riverside, Norwich	Leasehold	NK292038
Las Iguanas Limited	Oxfordshire: Oxford	Ground Floor, Park Central, 40-41 Park End Street, Oxford (OX1 1JD)	Leasehold	ON279370
Las Iguanas Limited	South Yorkshire: Sheffield	Units 8 & 9, The Plaza, 8 Fitzwilliam Street, Sheffield (S1 4JB)	Leasehold	SYK470468
Las Iguanas Limited	Swansea/Abertawe	Units 1 and 2, 1-4 Castle Square, Swansea (SA1 1DN)	Leasehold	CYM643174
Las Iguanas Limited	Surrey: Woking	Units 21,23 and 25, Commercial Way, Woking	Leasehold	SY825759
Las Iguanas Limited	City of Bristol	Second Floor Offices, Clifton Down Shopping Centre, Whiteladies Road, Bristol	Leasehold	BL135779

Casual Dining London Limited	Camden	Ground Floor (North), 163 Eversholt Street, London (NW1 1BU) and First Floor and First Floor Mezzanine Floor, 163 Eversholt Street, London (NW1 1BU)	Leasehold	NGL894920 and NGL907590
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Unregistered Land

Chargor	County and District (or London Borough)	Address or description	Freehold or Leasehold
Bella Italia Restaurants Limited	Aberdeen	Unit 6, Queens Link Leisure Park, Aberdeen	Leasehold
Bella Italia Restaurants Limited	Newham	Restaurant unit Gallions Reach Shopping Park Beckton	Leasehold
Bella Italia Restaurants Limited	Lancashire: Blackpool	23-25 Church Street Blackpool FY1 1HJ	Leasehold
Bella Italia Restaurants Limited	Bristol	Unit 8B, Abbey Wood Retail Park, Filton	Leasehold
Bella Italia Restaurants Limited	Surrey	Unit R4, The Atrium, Park Street Camberley	Leasehold
Bella Italia Restaurants Limited	Gloucestershire: Cheltenham	23 The Promenade, Cheltenham	Leasehold
Bella Italia Restaurants Limited	West Midlands: Dudley	Unit 5, Castlegate Leisure Park,Dudley	Leasehold

Bella Italia Restaurants Limited	Fife	Unit 7A, Fife Leisure Park, Whimbrel Place Dunfermline	Leasehold
Bella Italia Restaurants Limited	Islington	1st FI R4 Angel Central SC	Leasehold
Bella Italia Restaurants Limited	City of Manchester	Unit R8 Arndale Shopping Centre, Manchester	Leasehold
Bella Italia Restaurants Limited	Buckinghamshire: Milton Keynes	12 Savoy Crescent Milton Keynes	Leasehold
Bella Italia Restaurants Limited	Buckinghamshire: Milton Keynes	Unit G3, 15 Stadium Way West, Denbigh North	Leasehold
Bella Italia Restaurants Limited	City of Norwich	Unit 4AA, Wherry Road, Norwich	Leasehold
Bella Italia Restaurants Limited	Bromley	Crown House, The Walnuts Orpington	Leasehold
Bella Italia Restaurants Limited	Plymouth	Unit 5, Barbican Leisure Park, Plymouth	Leasehold
Bella Italia Restaurants Limited	Warwickshire: Stratford upon Avon	32 Wood Street & 11b Meer Street, Stratford-upon-avon	Leasehold
Bella Italia Restaurants Limited	Berkshire: Maidenhead	Unit 6, The Bishops Centre, Bath Road	Leasehold
Cafe Rouge Restaurants Limited	South Gloucestershire	Unit R4, Upper Level, The Mall, The Avenue, Cribbs Causeway	Leasehold

Cafe Rouge Restaurants Limited	Cardiff	St David's Dewi Sant, Unit KUG03, 12 Upper East Side, Cardiff	Leasehold
Cafe Rouge Restaurants Limited	North Yorkshire: Harrogate	21-29 Beulah Street, Harrogate	Leasehold
Cafe Rouge Restaurants Limited	Buckinghamshire: Milton Keynes	Unit A, Queens Court, Central Milton Keynes	Leasehold
Cafe Rouge Restaurants Limited	City of Norwich	201 North Terrace, Chapelfield Shopping Centre, Norwich	Leasehold
Cafe Rouge Restaurants Limited	Warwickshire: Stratford upon Avon	18 Sheep Street, Stratford upon Avon	Leasehold
Cafe Rouge Restaurants Limited	City of Westminster	Units R8-9, Victoria Place Shopping Centre, London	Leasehold
Cafe Rouge Restaurants Limited	Berkshire: Wokingham	30 Market Place, Wokingham	Leasehold
Cafe Rouge Restaurants Limited	Worcestershire: Worcester	5-5a Friar Street (2a Charles Street), Worcester	Leasehold
La Tasca Restaurants Limited	Cheshire: Chester	6/12 Cuppin Street, Chester	Leasehold

Part 3: Assigned Agreements

Chargor / Registered Proprietor	County and District (or London Borough)	Address or description
Casual Dining Restaurants Group Limited	Suffolk	Bella Italia Center Parcs Elveden Forest, Suffolk

Casual Dining Restaurants Group Limited	Cumbria	Bella Italia Center Parcs Whinfell Forest, Cumbria
Casual Dining Restaurants Group Limited	Suffolk	Cafe Rouge Center Parcs Elveden Forest, Suffolk
Casual Dining Restaurants Group Limited	Wiltshire	Cafe Rouge Center Parcs Longleat Forest, Wiltshire
Casual Dining Restaurants Group Limited	Nottinghamshire	Cafe Rouge Center Parcs Sherwood Forest, Newark, Nottinghamshire
Casual Dining Restaurants Group Limited	Cumbria	Cafe Rouge Center Parcs Whinfell Forest, Cumbria
Casual Dining Restaurants Group Limited	Bedfordshire	Cafe Rouge Center Parcs Woburn, Bedfordshire
Casual Dining Limited	London Heathrow	Cafe Rouge Unit RU5056, Terminal 4 Landside, Heathrow Airport
Casual Dining Restaurants Group Limited	Wiltshire	Hawtons Center Parcs Longleat Forest, Wiltshire
Casual Dining Limited	London Heathrow	La Salle Unit RU1004, Heathrow Airport Terminal 2, Lower Level Int Departures
Casual Dining Limited	London Heathrow	Oriel Unit R3017 Airside, Heathrow Terminal 3
Casual Dining Restaurants Group Limited	Wiltshire	Strada Center Parcs Longleat Forest, Wiltshire
Casual Dining Restaurants Group Limited	Nottinghamshire	Strada Center Parcs Sherwood Forest, Newark, Nottinghamshire
Casual Dining Restaurants Group Limited	Bedfordshire	Strada Center Parcs Woburn, Bedfordshire
Casual Dining Limited	London Heathrow	Strada Terminal 3 Airside, Heathrow Airport

SCHEDULE 3
SHARES AND INVESTMENTS

Shares

Name of Chargor which holds the shares	Name of company issuing shares	Number and class of shares
Casual Dining London Limited	Casual Dining Restaurants Group Limited	3,465,001 Ordinary £0.10 shares
Casual Dining Restaurants Group Limited	Casual Dining Limited	63,048,246 Ordinary A £0.02 shares, 222,950 Ordinary B £0.02 shares, 5,614,034 Deferred £0.02 shares, 1,250,000 Ordinary £0.02 shares
Casual Dining Limited	Café Rouge Restaurants Limited	13,546,507 Ordinary £0.20 shares
Casual Dining Limited	Bella Italia Group Limited	161,116,629 Ordinary £0.10 shares
Casual Dining Limited	Las Iguanas Holdings Limited	101,700 Ordinary £0.01 shares
Casual Dining Limited	La Tasca Holdings Limited	11,788 Ordinary £0.01 shares
Las Iguanas Holdings Limited	Las Iguanas Limited	3,452,945 Ordinary shares of £0.01 each
La Tasca Holdings Limited	La Tasca Group Limited	55,233,107 Ordinary £0.05 shares
La Tasca Group Limited	La Tasca Restaurants Holdings Limited	107,613 Ordinary £1.00 shares
La Tasca Restaurants Holdings Limited	La Tasca Restaurants Limited	100 Ordinary £1.00 shares
Bella Italia Group Limited	Bella Italia Restaurants Limited	110,001 Ordinary £1.00 shares

Investments

None as at the date of this deed.

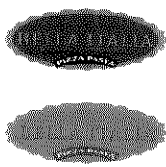
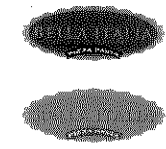
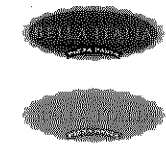
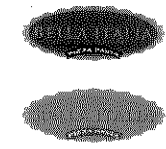
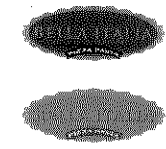
SCHEDULE 4
INTELLECTUAL PROPERTY

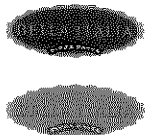
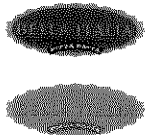
Part 1: Patent and Patent Applications

None as at the date of this deed.

Part 2: Trade Marks and Trade Mark Applications

Name of Chargor	Territory	Trade Marks	Classes No.	Registration No./ Application No.	Date of Registration/ Application
Bella Italia Restaurants Limited	Bahrain	BELLA ITALIA	43	110536 (under examination)	30.06.2015
Bella Italia Restaurants Limited	Bahrain	BELLA ITALIA PIZZA PASTA LOGO 	43	110537 (under examination)	30.06.2015
Bella Italia Restaurants Limited	Benelux	BELLA PASTA	30 & 43	0564808/ 0078678	01.02.1995/01.02.1995
Bella Italia Restaurants Limited	Czech Republic	BELLA PASTA	39 & 42	193091/98770	22.08.1996/30.03.1995
Bella Italia Restaurants Limited	Denmark	BELLA PASTA	30 & 43	VR 1995 05168/VA 1995 01008	04.08.1995/08.02.1995
Bella Italia Restaurants Limited	France	BELLA PASTA	30, 39 & 43	95601511/95601511	18.12.1995/18.12.1995
Bella Italia Restaurants Limited	Hong Kong	BELLA ITALIA	43	303417381/303417381	21.05.2015/21.05.2015

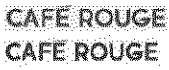
Bella Italia Restaurants Limited	Hong Kong	BELLA ITALIA PIZZA PASTA LOGO (series of 2) 	43	303417354/303417354	21.05.2015/21.05.2015
Bella Italia Restaurants Limited	India	BELLA ITALIA 	29, 30, 31, 32, 33 & 43	2946945 (under examination)	21.04.2015
Bella Italia Restaurants Limited	India	BELLA ITALIA PIZZA PASTA LOGO (series of 2) 	29, 30, 31, 32, 33 & 43	2946770 (under examination)	21.04.2015
Bella Italia Restaurants Limited	Italy	BELLA ITALIA 	43	302016000003367 (under examination)	15.01.2016
Bella Italia Restaurants Limited	Italy	BELLA ITALIA PIZZA PASTA GRILL LOGO 	43	302016000004568 (under examination)	19.01.2016
Bella Italia Restaurants Limited	Kuwait	BELLA ITALIA 	43	168612 (under examination)	24.05.2015

Bella Italia Restaurants Limited	Kuwait	BELLA ITALIA PIZZA PASTA LOGO (series of 2) 	43	168613 (under examination)	24.05.2015
Bella Italia Restaurants Limited	Oman	BELLA ITALIA	43	96362 (under examination)	12.07.2015
Bella Italia Restaurants Limited	Oman	BELLA ITALIA PIZZA PASTA LOGO (series of 2) 	43	96361 (under examination)	12.07.2015
Bella Italia Restaurants Limited	Qatar	BELLA ITALIA	43	98727 (under examination)	26.07.2015
Bella Italia Restaurants Limited	Qatar	BELLA ITALIA PIZZA PASTA LOGO (series of 2) 	43	98728 (under examination)	26.07.2015
Bella Italia Restaurants Limited	Saudi Arabia	BELLA ITALIA	43	Pending	Pending

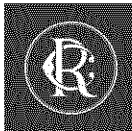
Bella Italia Restaurants Limited	Saudi Arabia	BELLA ITALIA PIZZA PASTA GRILL LOGO (series of 2) 	43	Pending	Pending
Bella Italia Restaurants Limited	Singapore	BELLA ITALIA	43	40201509344V/ 40201509344V	03.06.2015/03.06.2015
Bella Italia Restaurants Limited	Singapore	BELLA ITALIA PIZZA PASTA LOGO (series of 2) 	43	40201509346W/ 40201509346W	03.06.2015/03.06.2015
Bella Italia Restaurants Limited	Switzerland	BELLA PASTA	30 & 42	2P- 425486/00983/1995	15.05.1996/07.02.1995
Bella Italia Restaurants Limited	United Arab Emirates	BELLA ITALIA	43	189616 (advertised)	04.04.2013
Bella Italia Restaurants Limited	United Kingdom	BELLA ITALIA	43	3062726/3062726	10.10.2014/03.07.2014

Bella Italia Restaurants Limited	United Kingdom	BELLA ITALIA PIZZA PASTA LOGO (series of 2) 	29, 30, 31, 32 & 33	2314539A/2314539A	11.05.2007/31.10.2002
Bella Italia Restaurants Limited	United Kingdom	BELLA ITALIA PIZZA PASTA LOGO (series of 2) 	43	2314539B/2314539B	13.01.2006/31.10.2002
Bella Italia Restaurants Limited	United Kingdom	BELLA PASTA	30	2030480/2030480	06.12.1996/16.08.1995
Bella Italia Restaurants Limited	United Kingdom	BELLA PASTA PASTA CAFÉ (stylised) BELLA PASTA	43	1474369/1474369	20.05.1994/21.08.1991

Bella Italia Group Limited (in the process of being assigned to Bella Italia Restaurants Limited)	Poland	BELLA PASTA	30 & 42	103138/143348	10.02.1995/10.02.1995
Cafe Rouge Restaurants Limited	Bahrain	CAFÉ ROUGE	43	110539 (under examination)	30.06.2015
Cafe Rouge Restaurants Limited	Bahrain	CAFÉ ROUGE LOGO 	43	110540 (under examination)	30.06.2015
Cafe Rouge Restaurants Limited	CTM	CAFE ROUGE	29, 30, 31, 32, 33 & 43	3341724/3341724	01.04.2005/08.09.2003
Cafe Rouge Restaurants Limited	CTM	CAFÉ ROUGE EXPRESS	29, 30, 31, 32, 33 & 43	9352006/9352006	18.01.2011/03.09.2010
Cafe Rouge Restaurants Limited	China	CAFÉ ROUGE	43	17516093 (under examination)	27.07.2015
Cafe Rouge Restaurants Limited	China	CAFÉ ROUGE LOGO 	43	17516094 (under examination)	27.07.2015
Cafe Rouge Restaurants Limited	Hong Kong	CAFÉ ROUGE	43	303417345/303417345	21.05.2015/21.05.2015

Cafe Rouge Restaurants Limited	Hong Kong	CAFÉ ROUGE LOGO (series of 2) 	43	303417363/303417363	21.05.2015/21.05.2015
Cafe Rouge Restaurants Limited	Ireland	CAFE ROUGE	42	202038/4189/96	01.07.1996/01.07.1996
Cafe Rouge Restaurants Limited	Kuwait	CAFÉ ROUGE	43	168610 (under examination)	24.05.2015
Cafe Rouge Restaurants Limited	Kuwait	CAFÉ ROUGE LOGO 	43	168611 (under examination)	24.05.2015
Cafe Rouge Restaurants Limited	Lebanon	CAFE ROUGE	43	151537/24103	24.07.1998/24.07.1998
Cafe Rouge Restaurants Limited	Oman	CAFÉ ROUGE	43	96356 (under examination)	12.07.2015
Cafe Rouge Restaurants Limited	Oman	CAFÉ ROUGE LOGO (series of 2) 	43	96355 (under examination)	12.07.2015
Cafe Rouge Restaurants Limited	Qatar	CAFÉ ROUGE	43	98725 (under examination)	26.07.2015

Cafe Rouge Restaurants Limited	Qatar	CAFÉ ROUGE LOGO (series of 2) CAFÉ ROUGE CAFÉ ROUGE	43	98726 (under examination)	26.07.2015
Cafe Rouge Restaurants Limited	Saudi Arabia	CAFÉ ROUGE	43	1436021187 (under examination)	27.07.2015
Cafe Rouge Restaurants Limited	Saudi Arabia	CAFÉ ROUGE LOGO (series of 2) CAFÉ ROUGE CAFÉ ROUGE	43	1436021188 (under examination)	27.07.2015
Cafe Rouge Restaurants Limited	United Arab Emirates	CAFE ROUGE	43	59484/59678	15.04.2006/27.03.2004
Cafe Rouge Restaurants Limited	United Arab Emirates	CAFÉ ROUGE (in Arabic)	43	201683 (advertised)	27.11.2013
Cafe Rouge Restaurants Limited	United Arab Emirates	CAFÉ ROUGE LOGO (series of 2) CAFÉ ROUGE CAFÉ ROUGE	43	236724 (advertised)	06.07.2015
Cafe Rouge Restaurants Limited	United Kingdom	CAFE ROUGE	42	2119196/2119196	04.07.1997/20.12.1996

Cafe Rouge Restaurants Limited	United Kingdom	CAFE ROUGE  CAFÉ BAR RESTAURANT LOGO	42	1413271/1413271	02.10.1992/05.02.1990
Cafe Rouge Restaurants Limited	United Kingdom	 CAFE ROUGE LOGO	29, 30, 31, 32, 33 & 43	3120034/3120034	11.12.2015/29.07.2015
Las Iguanas Limited	CTM	CACHAÇARI A	33, 35 & 43	6704035/6704035	28.01.2009/27.02.2008
Las Iguanas Limited	CTM	EAT LATIN-DRINK LATIN	29, 30, 31, 32, 33 & 43	14515449 (advertised)	28.08.2015
Las Iguanas Limited	CTM	Iguana and Swirl device 	33, 35 & 43	6702666/6702666	04.02.2009/27.02.2008
Las Iguanas Limited	CTM	LAS IGUANAS	33, 35 & 43	6704076/6704076	28.01.2009/27.02.2008
Las Iguanas Limited	CTM	Las Iguanas device 	29, 30, 31, 32, 33 & 43	14515431 (advertised)	28.08.2015

Las Iguanas Limited	Hong Kong	LAS IGUANAS	43	302604915/302604915	13.05.2013/13.05.2013
Las Iguanas Limited	India	LAS IGUANAS	43	2529054/2529054	10.05.2013/10.05.2013
Las Iguanas Limited	Saudi Arabia	LAS IGUANAS	43	143411070/198777	03.11.2014/02.07.2013
Las Iguanas Limited	South Africa	LAS IGUANAS	43	2013/12415/2013/12415	27.02.2015/10.05.2013
Las Iguanas Limited	United Arab Emirates	LAS IGUANAS	43	194191 (advertised)	02.07.2013
Las Iguanas Limited	United Kingdom	BLAZING BIRD/ BLAZING BIRDS (series of 2)	29, 30 & 43	2580856/2580856	16.09.2011/10.05.2011
Las Iguanas Limited	United Kingdom	CASA IGUANAS	41 & 43	3056836/3056836	29.08.2014/23.05.2014
Las Iguanas Limited	United Kingdom	CACHAÇARI A	43	2342878/2342878	06.02.2004/ 08.09.2003
Las Iguanas Limited	United Kingdom	LAS IGUANAS	43	2344093/2344093	08.04.2005/23.09.2003
Las Iguanas Limited	United Kingdom	MAGNIFICA CACHAÇA	16, 21, 25, 29, 30, 31 & 43	3136117 (advertised)	13.11.2015
Las Iguanas Limited	United Kingdom	MAMACHIC A	29, 30 & 43	285110/285110	04.11.2011/17.06.2011

Las Iguanas Limited	WIPO (Designating: Australia, China and United States of America)	LAS IGUANAS	43	IR1163740/IR1163740	13.05.2013/13.05.2013
La Tasca Restaurants Limited	Benelux	LA TASCA	43	0696932/0979200	04.12.2000/04.12.2000
La Tasca Restaurants Limited	Benelux	LA TASCA	33 & 43	0734827/1024494	23.12.2002/23.12.2002
La Tasca Restaurants Limited	Brazil	La Tasca Spanish Tapas Bar & Kitchen Logo 	29	840124775/840124775	12.05.2015/14.05.2012
La Tasca Restaurants Limited	CTM	La Tasca Spanish Tapas Bar & Kitchen Logo 	29, 30 & 43	10334662/10334662	24.02.2012/12.10.2011

La Tasca Restaurants Limited	CTM	La Tasca Spanish Tapas Bar & restaurant & Dancer Logo 	33 & 43	3786721/3786721	12.07.2007/24.05.2004
La Tasca Restaurants Limited	Denmark	LA TASCA	33 & 43	VR 2003 00454/VA 2003 00017	04.02.2003/03.01.2003
La Tasca Restaurants Limited	Germany	LA TASCA	33	30301781/303017813	20.03.2003/15.01.2003
La Tasca Restaurants Limited	Ireland	LA TASCA	33 & 43	224865/2002/01340	04.07.2002/04.07.2002
La Tasca Restaurants Limited	India	La Tasca Spanish Tapas Bar & Kitchen Logo 	29, 30 & 43	2301618/2301618	19.03.2012/19.03.2012
La Tasca Restaurants Limited	Lebanon	La Tasca Spanish Tapas Bar & Kitchen Logo 	43	153642/153642	14.10.2013/14.10.2013

La Tasca Restaurants Limited	Norway	LA TASCA	33	223367/200300038	17.06.2004/03.01.2003
La Tasca Restaurants Limited	Sweden	LA TASCA	33 & 43	362193/2003/00011	18.07.2003/03.01.2003
La Tasca Restaurants Limited	Switzerland	LA TASCA	33 & 43	P-508198/00008/2003	18.03.2003/03.01.2003
La Tasca Restaurants Limited	United Arab Emirates	La Tasca Spanish Tapas Bar & Kitchen Logo 	43	164126/164126	20.11.2013/20.12.2011
La Tasca Restaurants Limited	United Kingdom	LA TASCA	21, 29, 30 & 33	2458052/2458052	04.01.2008/11.06.2007
La Tasca Restaurants Limited	United Kingdom	LA TASCA	33	2132339/2132339	27.03.1998/09.05.1997
La Tasca Restaurants Limited	United Kingdom	LA TASCA	43	2148439/2148439	21.05.1999/17.10.1997
La Tasca Restaurants Limited	United Kingdom	LA TASCA WINE CLUB	35	2407039/2407039	12.05.2006/21.11.2005
La Tasca Restaurants Limited	United Kingdom	mi casa es su casa	29, 30 & 43	2585787/2585787	14.10.2011/24.06.2011

La Tasca Restaurants Limited	WIPO (designating: China, Russian Federation & Turkey)	La Tasca Spanish Tapas Bar & Kitchen Logo 	29, 30 & 43	IR1101221/IR1101221	11.11.2011/11.11.2011
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Part 3: Registered Designs and Applications for Registered Designs

None as at the date of this deed.

Part 4: Copyright Works and Unregistered Designs

None as at the date of this deed.

Part 5: Other Intellectual Property of the Chargor

None as at the date of this deed.

Part 6: Intellectual Property Licences

None as at the date of this deed.

SCHEDULE 5
BANK ACCOUNTS

Part 1: Operating Accounts

Name of Chargor	Name and address of institution at which account is held	Account Number	Sort Code
Casual Dining Limited	Barclays Bank PLC, 1 Churchill Place, London, E14 5HP	460184	20-00-00
Casual Dining Limited	Barclays Bank PLC, 1 Churchill Place, London, E14 5HP	3257207	20-00-00
Casual Dining Limited	Barclays Bank PLC, 1 Churchill Place, London, E14 5HP	33276805	20-00-00
Casual Dining Limited	Barclays Bank PLC, 1 Churchill Place, London, E14 5HP	40565664	20-00-00
Casual Dining Limited	Barclays Bank PLC, 1 Churchill Place, London, E14 5HP	70877697	20-00-00
Casual Dining Limited	Barclays Bank PLC, 1 Churchill Place, London, E14 5HP	80122084	20-00-00
Casual Dining Limited	Barclays Bank PLC, 1 Churchill Place, London, E14 5HP	80166677	20-00-00
Casual Dining Limited	Barclays Bank PLC, 1 Churchill Place, London, E14 5HP	80673870	20-00-00
Casual Dining Limited	Barclays Bank PLC, 1 Churchill Place, London, E14 5HP	23954692	20-00-00

Casual Dining Limited	Barclays Bank PLC, 1 Churchill Place, London, E14 5HP	73706869	20-00-00
Las Iguanas Holdings Limited	National Westminster Bank Plc 135 Bishopsgate, London, EC2M 3UR	39318419	60-00-01
Las Iguanas Holdings Limited	National Westminster Bank Plc 135 Bishopsgate, London, EC2M 3UR	39321282	60-00-01
Las Iguanas Limited	National Westminster Bank Plc 135 Bishopsgate, London, EC2M 3UR	39318427	60-00-01
Las Iguanas Limited	National Westminster Bank Plc 135 Bishopsgate, London, EC2M 3UR	39318435	60-00-01
Las Iguanas Limited	National Westminster Bank Plc 135 Bishopsgate, London, EC2M 3UR	39318443	60-00-01
La Tasca Restaurants Limited	Barclays Bank PLC, 1 Churchill Place, London, E14 5HP	33288412	20-53-30
La Tasca Restaurants Limited	Barclays Bank PLC, 1 Churchill Place, London, E14 5HP	93173801	20-53-30
La Tasca Restaurants Limited	Barclays Bank PLC, 1 Churchill Place, London, E14 5HP	13733882	20-53-30
La Tasca Restaurants Limited	Barclays Bank PLC, 1 Churchill Place, London, E14 5HP	13455882	20-53-30

La Tasca Restaurants Limited	Barclays Bank PLC, 1 Churchill Place, London, E14 5HP	55805500	20-53-30
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Part 2: Blocked Accounts

None as at the date of this Deed.

SCHEDULE 6
INSURANCE POLICIES

None as at the date of this Deed.

SIGNATORIES TO DEED OF ACCESSION

THE NEW CHARGORS

EXECUTED as a **DEED** by
CASUAL DINING RESTAURANTS GROUP LIMITED acting by:

as Director:


TIM DOUBLEDAY

Witness:



Name:

DAN BALAN

Address:

5 NEW STREET SQUARE, EC4A 3TW

Occupation:

TRAINEE SOLICITOR

Notice Details

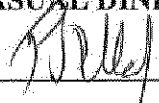
Address: c/o Casual Dining Group Limited, 163 Eversholt Street, First Floor,
London, NW1 1BU

Fax: +44 (0)20 7121 3233

Attention: Tim Doubleday.

EXECUTED as a **DEED** by
CASUAL DINING LIMITED acting by:

as Director:


TIM DOUBLEDAY

Witness:



Name:

DAN BALAN

Address:

5 NEW STREET SQUARE, EC4A 3TW

Occupation:

TRAINEE SOLICITOR

Notice Details

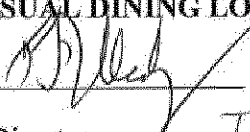
Address: c/o Casual Dining Group Limited, 163 Eversholt Street, First Floor,
London, NW1 1BU

Fax: +44 (0)20 7121 3233

Attention: Tim Doubleday.

[Casual Dining Limited signature page to Security Accession Deed]

EXECUTED as a **DEED** by
CASUAL DINING LONDON LIMITED acting by:


as Director: TIM DOUBLEDAY

Witness: 

Name: DAN BALAN

Address: 5 NEW STREET SQUARE, EC4A 3TW

Occupation: TRAINEE SOLICITOR

Notice Details

Address: c/o Casual Dining Group Limited, 163 Eversholt Street, First Floor,
London, NW1 1BU

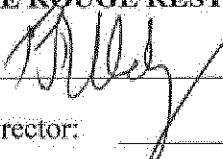
Fax: +44 (0)20 7121 3233

Attention: Tim Doubleday.

[Casual Dining London Limited signature page to Security Accession Deed]

EXECUTED as a **DEED** by
CAFÉ ROUGE RESTAURANTS LIMITED acting by:

as Director:


TIM DOUBLEDAY

Witness:



Name:

DAN BALAN

Address:

5 NEW STREET SQUARE, EC4A 3TW

Occupation:

TRAINEE SOLICITOR

Notice Details

Address: c/o Casual Dining Group Limited, 163 Eversholt Street, First Floor,
London, NW1 1BU

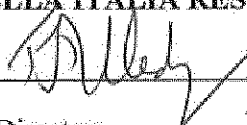
Fax: +44 (0)20 7121 3233

Attention: Tim Doubleday.

[Café Rouge Restaurants Limited signature page to Security Accession Deed]

EXECUTED as a DEED by
BELLA ITALIA RESTAURANTS LIMITED acting by:

as Director:


TIM DOUBLEDAY

Witness:



Name:

DAN BALAN

Address:

5 NEW STREET SQUARE, EC4A 3TW

Occupation:

TRAINEE SOLICITOR

Notice Details

Address: c/o Casual Dining Group Limited, 163 Eversholt Street, First Floor,
London, NW1 1BU

Fax: +44 (0)20 7121 3233

Attention: Tim Doubleday.

[Bella Italia Restaurants Limited signature page to Security Accession Deed]

EXECUTED as a **DEED** by
BELLA ITALIA GROUP LIMITED acting by:

as Director:


TIM DOUBLEDAY

Witness:



Name:

DAN BALAN

Address:

5 NEW STREET SQUARE, EC4A 3TW

Occupation:

TRAINEE SOLICITOR

Notice Details

Address: c/o Casual Dining Group Limited, 163 Eversholt Street, First Floor,
London, NW1 1BU

Fax: +44 (0)20 7121 3233

Attention: Tim Doubleday.

[Bella Italia Group Limited signature page to Security Accession Deed]

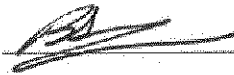
EXECUTED as a **DEED** by
LAS IGUANAS LIMITED acting by:



as Director:

TIM DOUBLEDAY

Witness:



Name:

DAN BALAN

Address:

5 NEW STREET SQUARE, EC4A 3TW

Occupation:

TRAINEE SOLICITOR

Notice Details

Address: c/o Casual Dining Group Limited, 163 Eversholt Street, First Floor,
London, NW1 1BU

Fax: +44 (0)20 7121 3233

Attention: Tim Doubleday.

[Las Iguanas Limited signature page to Security Accession Deed]

EXECUTED as a **DEED** by
LAS IGUANAS HOLDINGS LIMITED acting by:



as Director:

TIM DOUBLEDAY

Witness:



Name:

DAN GALAN

Address:

5 NEW STREET SQUARE, EC4A 3TW

Occupation:

TRAINEE SOLICITOR

Notice Details

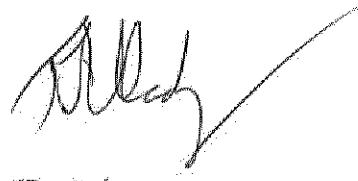
Address: c/o Casual Dining Group Limited, 163 Eversholt Street, First Floor,
London, NW1 1BU

Fax: +44 (0)20 7121 3233

Attention: Tim Doubleday.

[Las Iguanas Holdings Limited signature page to Security Accession Deed]

EXECUTED as a **DEED** by
LA TASCA RESTAURANTS LIMITED acting by:



as Director: TIM DOUBLEDAY

Witness: 

Name: DAN BALAN

Address: 5 NEW STREET SQUARE, EC4A 3TW

Occupation: TRAINEE SOLICITOR

Notice Details

Address: c/o Casual Dining Group Limited, 163 Eversholt Street, First Floor,
London, NW1 1BU

Fax: +44 (0)20 7121 3233

Attention: Tim Doubleday.

[La Tasca Restaurants Limited signature page to Security Accession Deed]

EXECUTED as a DEED by
LA TASCA RESTAURANTS HOLDINGS LIMITED acting by:



as Director:

TIM DOUBLEDAY

Witness:



Name:

DAN BALAN

Address:

5 NEW STREET SQUARE, EC4A 3TW

Occupation:

TRAINEE SOLICITOR

Notice Details

Address: c/o Casual Dining Group Limited, 163 Eversholt Street, First Floor,
London, NW1 1BU

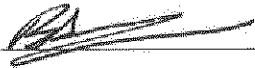
Fax: +44 (0)20 7121 3233

Attention: Tim Doubleday.

[La Tasca Restaurants Holdings Limited signature page to Security Accession Deed]

EXECUTED as a **DEED** by
LA TASCA GROUP LIMITED acting by:


as Director: TIM DOUBLEDAY

Witness: 

Name: DAN BALAN

Address: 5 NEW STREET SQUARE, EC4A 3TW

Occupation: TRAINEE SOLICITOR

Notice Details

Address: c/o Casual Dining Group Limited, 163 Eversholt Street, First Floor,
London, NW1 1BU

Fax: +44 (0)20 7121 3233

Attention: Tim Doubleday.

EXECUTED as a DEED by
LA TASCA HOLDINGS LIMITED acting by:



as Director:

TIM DOUBLEDAY

Witness:



Name:

DAN BALAN

Address:

5 NEW STREET SQUARE, EC4A 3TW

Occupation:

TRAINEE SOLICITOR

Notice Details

Address: c/o Casual Dining Group Limited, 163 Eversholt Street, First Floor,
London, NW1 1BU

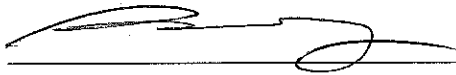
Fax: +44 (0)20 7121 3233

Attention: Tim Doubleday.

[La Tasca Holdings Limited signature page to Security Accession Deed]

THE SECURITY AGENT

EXECUTED as a **DEED** by
U.S. BANK TRUSTEES LIMITED acting by:



Amy Connolly
Authorised Signatory

Authorised Signatory



Rebecca Lewis
Authorised Signatory

Authorised Signatory

Notice Details

Address: U.S. Bank Global Corporate Trust Services, Fifth Floor, 125 Old Broad Street, London, EC2N 1AR

Facsimile: +44 (0)207 365 2577

Attention: Loan Agency

Email: loan.agency.london@usbank.com

[Security Agent signature page to Security Accession Deed]