

Notice of statement of affairs

Name of Company Cheval Property Developments Limited	Company number 04348496
In the High Court of Justice [full name of court]	Court case number 5009 of 2011

(a) Insert full name(s) and address(es) of administrator(s)

We (a) Malcolm Peter Fillmore and Ms Ranjit Bajon of Atherton Bailey LLP, Arundel House, 1 Amberley Court, Whitworth Road, Crawley, West Sussex RH11 7XL

* Delete as applicable

attach a copy of -

- * the statement(s) of affairs,
- * ~~the statement(s) of concurrence,~~
- * ~~a copy of the court order limiting disclosure in respect of the statement of affairs in respect of the administration of the above company.~~

Signed 
Joint Administrator – Malcolm Fillmore

Dated 9 January 2012

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searches of the public record.

Atherton Bailey LLP Arundel House, 1 Amberley Court Whitworth Road Crawley RH11 7XL		Tel 01293 410333
DX Number	DX Exchange	

When you have completed and signed this form please send it to the Registrar of Companies at Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff



A24

12/01/2012
COMPANIES HOUSE

#262

Statement of affairs

Name of Company Cheval Property Developments Limited	Company number 04348496
In the High Court of Justice	Court case number 5009 of 2011

(a) Insert name and address of
registered office of the company

Statement as to the affairs of (a) Cheval Property Developments Limited, Arundel House, 1 Amberley Court, Whitworth Road, Crawley, West Sussex RH11 7XL

(b) Insert date

on the (b) 20 June 2011, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 20 June 2011 the date that the company entered administration

Full name

Signed



Dated

13-7-11

A - Summary of Assets

Assets

Assets subject to fixed charge:

TRADE DEBTORS (NET OF PROVISIONS)
35-37 FRIAR STREET, READING ④

Assets subject to floating charge:

CASH AT BANK (COMBINED
CURRENT ACCOUNT & DEPOSIT ACCOUNT)
212,125 (CA) 260,000 (CA)

Uncharged assets:

④ This is not an asset of Cheval Property Developments Ltd, however any realisations from the security property will go towards reducing the debt to Israel Discount Bank ("IDB") as IDB have a sub-charge over the security property -

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
4,438,299	2,000,000
-	500,000
49,085	49,085
4,487,384	2,549,085

Signature



Date

13-7-11

A1 – Summary of Liabilities

	Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£ 2,549,085
Liabilities	
Preferential creditors:- (ISRAEL DISCOUNT BANK)	(7,596,721)
Estimated deficiency/surplus as regards preferential creditors	£ (5,047,636)
Estimated prescribed part of net property where applicable (to carry forward)	(12,817)
Estimated total assets available for floating charge holders	£ (5,060,453)
Debts secured by floating charges	—
Estimated deficiency/surplus of assets after floating charges	£ (5,060,453)
Estimated prescribed part of net property where applicable (brought down)	12,817
Total assets available to unsecured creditors	£ 12,817
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ (3,342,255)
CHEVAL PROPERTY FINANCE PLC : 3,339,255	
CHEVAL FINANCE LTD : 3,000	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£ (3,329,438)
Shortfall to floating charge holders (brought down)	(5,060,453)
Estimated deficiency/surplus as regards creditors	£ (8,389,891)
Issued and called up capital	£ (100)
Estimated total deficiency/surplus as regards members	£ (8,389,991)

Signature  Date 13-7-11

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

[illegible]

SIGNATURE:

DATE:

13-7-11

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
CHEVAL PROPERTY FINANCE PLC (IN ADMINISTRATION)	C/O PRICEWATERHOUSECOOPERS LLP, PLUMTREE COURT, LONDON, EC4A 4HT	100	100	ORDINARY SHARES
TOTALS		100	100	

Signature  Date 13-7-11