

* AMENDING *



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88(2)

Return of Allotment of Shares

CHFP021

Company Number

4345939

Company name in full

XSTRATA PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box).

From			To		
Day	Month	Year	Day	Month	Year
2	2	0	3	2	0
2		0	2		0

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

ORDINARY USD\$0.50		
115,000,000		
USD\$0.50		
870p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

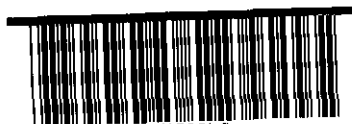
When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A07
COMPANIES HOUSE

0498
18/07/02

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name JP Morgan Securities Limited a/c JPCREPON Address 60 Victoria Embankment London UK Postcode ^{E C 4 Y O J P} L L L L L L L		Class of shares allotted ORD USD \$0.50 	Number allotted 115,000,000
Name Address UK Postcode L L L L L L L		Class of shares allotted 	Number allotted
Name Address UK Postcode L L L L L L L		Class of shares allotted 	Number allotted
Name Address UK Postcode L L L L L L L		Class of shares allotted 	Number allotted
Name Address UK Postcode L L L L L L L		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed For and on behalf of
Chalfen Secretaries Limited

Date

15.7.2002

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

ERNST & YOUNG LLP (COMPANY SECRETARIAL)	
400 CAPABILITY GREEN, LUTON, BEDS, LU1 3LU	
Tel	01582 643246
DX number	DX exchange