

SH01

Return of allotment of shares



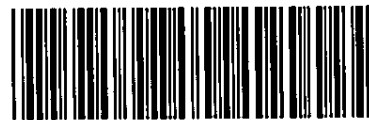
You can use the WebFiling service to file this form online

Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to g
notice of shares taken by subs
on formation of the company
for an allotment of a new clas
shares by an unlimited compa

WEDNESDAY



A36 *AEXRVJ5V* 251
14/04/2010

COMPANIES HOUSE

1 Company details

Company number 4 3 4 5 9 3 9

Company name in full Xstrata plc

→ Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 0 d 8 m 0 m 4 y 2 y 0 y 1 y 0

To Date d d m m y y y y

① Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Ordinary	US dollars	6849	US\$0 50	£8 07 per share	US\$0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

Transfer of 100 non-voting preferred shares of US\$0 50 par value in Xstrata Capital Corporation
A V V (Aruba)

(See attached Board resolution)

21-4-10 135

SH01

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Deferred	£1 00	£0 00	50,000	£ 50,000
				£
				£
				£
Totals			50,000	£ 50,000

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency	US dollars			
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	£0 00	-	2,939,018,469	\$1,469,509,234 50
Totals			2,939,018,469	\$1,469,509,234 50

Currency	US dollars			
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Special share	\$0 50	\$0 00	1	\$0 50
Totals			1	\$0 50

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	2,939,068,470
Total aggregate nominal value ④	£50,000 + US\$1,469,509,235 00

④ Total aggregate nominal value
Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② E g Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

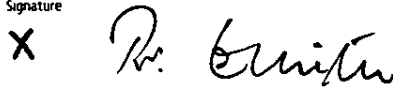
SH01

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7 Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	ORDINARY US\$0 50	
Prescribed particulars	Subject to the Companies Act and the Articles of Association of the Company, each ordinary share of the Company carries the right to attend, speak and vote at any general meeting of the Company on the basis of one vote for each registered ordinary share Each registered ordinary share of the Company carries an equal right to participate in and shall rank pari passu on a winding up	
Class of share	DEFERRED £1 00	
Prescribed particulars	The holders of deferred shares have no right to receive notice of any general meeting of the Company, nor the right to attend, speak or vote at any general meeting. The shares have no right to dividends and on a winding up or other return of capital, entitle the holder only to the repayment of the amounts paid up on the shares after the nominal amount paid up on the ordinary shares, the nominal amount paid up on the special voting share and payment of £100,000 per ordinary share	
Class of share	SPECIAL VOTING SHARE US\$0 50	
Prescribed particulars	The special voting share carries no rights to receipt of dividend and no right to more than the amount paid up on the share in the event of liquidation The special voting share carries enough votes to defeat any resolution deemed to be an Entrenched Rights Action, as defined in the Company's Articles of Association	

8 Signature

	I am signing this form on behalf of the company	Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
	This form may be signed by Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	

SH01

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Richard Elliston**

Company name **Xstrata plc**

Address **4th Floor, Panton House**

25/26 Haymarket

Post town **London**

County/Region

Postcode **S W 1 Y 4 E N**

Country

DX

Telephone **020 7968 2885**



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk