



Companies House

for the record

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

4345939

Company name in full

XSTRATA PLC

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 8 0 4 2 0 0 6

To

Day Month Year

2 5 0 4 2 0 0 6

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

21,434,954

Nominal value of each share

US\$0.50

Amount (if any) paid or due on each
share (including any share premium)

US\$9.80

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

100%

% (if any) that each share
is to be paid up in cash

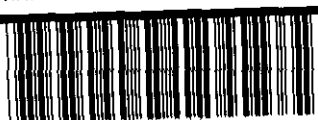
N/A

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

TRANSFER OF NON VOTING PREFERRED SHARES OF US\$0.50 PAR

VALUE IN XSTRATA CAPITAL CORPORATION A.V.V. (ARUBA)



A30

W4HIGGFIC*

612

COMPANIES HOUSE

18/05/2006

COMPANIES HOUSE

27/04/2006

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) BEAR STEARNS INTERNATIONAL TRADING	Class of shares allotted	Number allotted	
Address ONE CANADA SQUARE, 25TH FLOOR, LONDON	ORDINARY	1430105	
UK Postcode E 1 4 5 A D			
Name(s) MORSTAN NOMINEES LTD	Class of shares allotted	Number allotted	
Address 25 CABOT SQUARE, CANARY WHARF, LONDON	ORDINARY	4768649	
UK Postcode E 1 4 4 A Q			
Name(s) GOLDMAN SACHS SECURITIES NOMINEES LTD	Class of shares allotted	Number allotted	
Address PETERBOROUGH COURT, 133 FLEET STREET, LONDON	ORDINARY	10005228	
UK Postcode E C 4 A 2 B B			
Name(s) VIDACOS NOMINEES LTD	Class of shares allotted	Number allotted	
Address CITIGROUP CENTRE, 1 CANADA SQUARE, CANARY WHARF, LONDON	ORDINARY	2039365	
UK Postcode E 1 4 5 L B			
Name(s) EUROCLEAR BRUSSELS	Class of shares allotted	Number allotted	
Address EUROCLEAR 90308	ORDINARY	3191607	
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

R. Elliston

Date 25 APRIL 2006

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

R P ELLISTON

4TH FLOOR, PANTON HOUSE, 25 HAYMARKET, LONDON SW1Y 4EN

Tel 020 7968 2885

DX number

DX exchange