



Companies House

for the record

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

4345939

Company name in full

XSTRATA PLC

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

09 03 2006

20 03 2006

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

15,341,127

Nominal value of each share

US\$ 0.50

Amount (if any) paid or due on each  
share (including any share premium)

US\$ 0.80

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

100%

% (if any) that each share  
is to be paid up in cash

N/A

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)

TRANSFER OF NON VOTING PREFERRED SHARES

OF US\$0.50 PAR VALUE IN XSTRATA CAPITAL

CORPORATION A.V.V. (ARUBA)



A37  
COMPANIES HOUSE

441  
01/04/2006

09/2005

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

# Names and addresses of the allottees

| Shareholder details<br>(list joint allottees as one shareholder) |                          | Shares and share class allotted |  |
|------------------------------------------------------------------|--------------------------|---------------------------------|--|
| Name(s)<br><u>CREDIT SUISSE SECURITIES (EUROPE) LTD</u>          | Class of shares allotted | Number allotted                 |  |
| Address<br><u>1 CABOT SQUARE</u>                                 | <u>ORDINARY</u>          | <u>305,904</u>                  |  |
| <u>LONDON</u>                                                    |                          |                                 |  |
| UK Postcode <u>E 1 4 4 QJ</u>                                    |                          |                                 |  |
| Name(s)<br><u>MORSTAN NOMINEES LTD</u>                           | Class of shares allotted | Number allotted                 |  |
| Address<br><u>25 CABOT SQUARE, CANARY WHARF</u>                  | <u>ORDINARY</u>          | <u>101,968</u>                  |  |
| <u>LONDON</u>                                                    |                          |                                 |  |
| UK Postcode <u>E 1 4 4 A Q</u>                                   |                          |                                 |  |
| Name(s)<br><u>ABN AMRO BANK NV</u>                               | Class of shares allotted | Number allotted                 |  |
| Address<br><u>250 BISHOPSGATE</u>                                | <u>ORDINARY</u>          | <u>6,265,951</u>                |  |
| <u>LONDON</u>                                                    |                          |                                 |  |
| UK Postcode <u>EC 2 M 4 A A</u>                                  |                          |                                 |  |
| Name(s)<br><u>GOLDMAN SACHS SECURITIES NOMINEES LTD</u>          | Class of shares allotted | Number allotted                 |  |
| Address<br><u>PETERBOROUGH COURT, 133 FLEET STREET</u>           | <u>ORDINARY</u>          | <u>8,667,304</u>                |  |
| <u>LONDON</u>                                                    |                          |                                 |  |
| UK Postcode <u>EC 4 A 2 B B</u>                                  |                          |                                 |  |
| Name(s)<br>_____                                                 | Class of shares allotted | Number allotted                 |  |
| Address<br>_____                                                 |                          |                                 |  |
| _____                                                            |                          |                                 |  |
| UK Postcode _____                                                |                          |                                 |  |

Please enter the number of continuation sheets (if any) attached to this form

Signed

R. Elliston

Date

30 March 2006

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

## Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

|                                             |                         |
|---------------------------------------------|-------------------------|
| <u>R. ELLISTON</u>                          |                         |
| <u>4TH FLOOR PANTON HOUSE, 25 NAYMARKET</u> |                         |
| <u>LONDON</u>                               | <u>Tel 0207968 2885</u> |
| DX number                                   | DX exchange             |