

Please complete in typescript, or in bold black capitals. CHWP000

8	(2)
	- 1		

(Revised 2005)

J 400		 Return of Allotment of Shares
Company Number	4345939	\ \text{Cturn of Anothrefit of Offares}
Company name in full	XSTRATA plc	

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

	From			To)
Day	Month	Year	Day	Month	Year
2 12	0122	12/01/	1		1 1 1

ORDINARY	 		
23,350			
US\$0.50			
45/9-80			

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by

the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

100%.		
N/4		

TRANSFER OF HON VOTING PAEFERREN SHARES US\$ 0. SO PAR VALUE IN XSTRATA CAPITAL

LORPORATION A.V.V. (ARUSA)



COMPANIES HOUSE

31/03/2006

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh for companies registered in Scotland

DX 33050 Cardiff

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted		
Name(s) CRED IT SUISSE SECURITIES (EUROPE) LTD	Class of shares allotted	Number allotted	
Address			
I CABOT SQUARE	1 RDIH ARY	23,350	
LONDON		<u> </u>	
UK Postcode E / 4 L 4 G J	L	<u> </u>	
Name(s)	Class of shares allotted	Number allotted	
Address			
		L	
UK Postcode		<u> </u>	
Name(s)	Class of shares allotted	Number allotted	
Address			
		L	
UK Postcode :	L		
Name(s)	Class of shares allotted	Number allotted	
Address			
		L	
UK Postcode		L	
Name(s)	Class of shares allotted	Number allotted	
Address			
		<u> </u>	
UK Postcode L L L L L L		L	
Please enter the number of continuation sheets (if any) attached to this f	form	<u> </u>	
O	te 13 March 2	006	
** A divorter / approton / administrator / ministrator receiver / receiver /	ease delete as appropriate	· · · · · · · · · · · · · · · · · · ·	

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

RR EUISTON	
474 FLOOR PANTO	N HOUSE, 25 HAYMARKET
LONDERI SWIY 4E	H Tel 020 7968 2885
DX number	DX exchange