



CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

023661/10

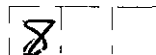
Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

* Insert full name of company

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number



04345340

Name of company

* Mitre Homes & Land Limited

Date of creation of the charge

16th August 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All monies due or to become due from the Company to the Chargee under the terms of the aforementioned instrument creating or evidencing the charge.

Names and addresses of the mortgagees or persons entitled to the charge

United Trust Bank Limited
44 Worship Street
London

Postcode EC2A 2JT

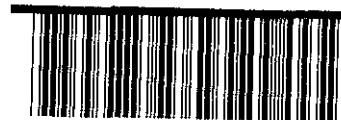
Presentor's name, address and reference (if any):

Solomon Taylor & Shaw
3 Coach House Yard
Hampstead High Street NW3
1QD
DX 144580 Hampstead 2

Time critical reference

AB 54 (BS) 32221 + 32
788

For official use
Mortgage section



A13
COMPANIES HOUSE
A07
COMPANIES HOUSE

0412
25/08/04
0488
19/08/04

Com 395-1/2

Short particulars of all the property mortgaged or charged

5 DEVONSHIRE ROAD, HARPENDEN HERTS

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

By way of assignment the benefit of all covenants and rights relating to the above property and the benefit of all easements serving or relating to the above property subject to reassignment on redemption. And further assigns all the right title and interest of the company in each and every policy of insurance now or hereinafter issued in relation to the above property and the other assets charged by this security together with monies payable due or owing under each and every policy subject to reassignment on redemption. And assigns the plant, machinery, fixtures, fittings, furniture, equipment implement and utensils of the company now and in the future at the property and also the right title and interest of the company under any agreement (present or future) relating to the purchaser lease or hire purchase of any such plant, machinery, fixtures, fittings, furniture, equipment, implements and utensils subject to reassignment on redemption.

Particulars as to commission allowance or discount (note 3)

Signed Salomon Taylor & Shaw

Date 17/08/04.

On behalf of [company] [mortgagee/chargee]*

*Delete as appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04345340

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 16th AUGUST 2004 AND CREATED BY MITRE HOMES & LAND LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO UNITED TRUST BANK LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 25th AUGUST 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27th AUGUST 2004.

Angela



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —