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\* Insert full name  
of company

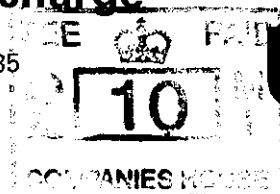
COMPANIES FORM No. 395

018432 /10

# 395

## Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985



To the Registrar of Companies

For official use Company number

Name of company

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04345340

\* Mitre Building Projects Ltd

Date of creation of the charge

18 October 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All monies due or to become due from the Company to the Chargee under the terms of the aforementioned instrument creating or evidencing the charge.

Names and addresses of the mortgagees or persons entitled to the charge

Bank Insinger de Beaufort Plc

1 GREAT CUMBERLAND PLACE  
LONDON

Postcode

W1H 7AL

Presentor's name, address and  
reference (if any):

SOLOMON TAYLOR & SHAW

DX 144580 HAMPSTEAD 2

For official use  
Mortgage section



A01  
COMPANIES HOUSE

\*A2SG5F6A\*

0769  
19/10/02

Time critical reference

Short particulars of all the property mortgaged or charged

By way of legal charge or freehold and leasehold property now vested in the Company together with all buildings, fixtures and fixed plant and machinery, by way of fixed charge all estates or interest in any freehold and leasehold property of the Company now and in the future vested in the Company together with all buildings, fixtures and fixed plant and machinery by way of fixed charge all the goodwill and uncalled capital of the Company, by way of fixed charge all intellectual property rights chosen in action and claims; by way of floating charge all the Company's present and future undertaking and assets.

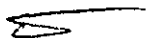
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Particulars as to commission allowance or discount (note 3)

N/A

Signed



Date 18 October 2002

On behalf of [company] [mortgagee/chargee]\*

\* Delete as  
appropriate

**Notes.**

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04345340

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 18th OCTOBER 2002 AND CREATED BY MITRE BUILDING PROJECTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BANK INSINGER DE BEAUFORT PLC UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th OCTOBER 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd OCTOBER 2002.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —