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COMPANIES FORM No. 97

Statement of the amount or rate per cent of any commission payable in connection with the subscription of shares

97

CHFP025

Note This form is not required in the case of shares offered to the public for subscription

Pursuant to section 97 of the Companies Act 1985

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

1111

4344782

Name of company

* MEDICAL DEVICE INNOVATIONS LIMITED

* insert full name of company

† the commission paid or agreed to be paid must not exceed ten per cent of the price at which the shares are issued or the amount or rate authorised by the Articles whichever is the less

Amount payable as commission for subscribing, whether

absolutely or conditionally, or agreeing to subscribe, or for

procuring or agreeing to procure, subscriptions, whether

absolute or conditional, for any shares in the company † £

or

Rate per cent of such commission † 2.5 PER CENT

Number of shares for which persons have agreed for

a commission to subscribe absolutely 1,346 B ORDINARY SHARES

Note

This statement must be delivered to the Registrar of Companies before the payment of commission

Signatures of all the directors or of their agents authorised in writing

[Handwritten signatures]

Date 24/10/07

Presenter's name address and reference (if any)

Maxwell Hayward LLP
100 Ludgate Hill
London
EC4A 3DF

190 London/Chancery Lane

For official Use
General Section

Post room

Form 97 (Companies Act 1985) (12/99)

THURSDAY



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25/10/2007
COMPANIES HOUSE

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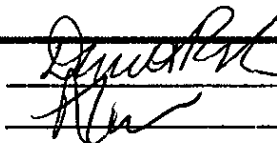
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