

88(2)

Please complete in typescript, or in bold black capitals.

Return of Allotment of Shares

CHWP007

Company Number

04341768

Company name in full

NEPTUNE INVESTMENT MANAGEMENT LIMITED

Shares allotted (including bonus shares):

Date or period during which shares were allotted

(if shares were allotted on one date enter that date in the "from" box).

From

To

Day Month Year

Day Month Year

0 | 6 | 0 | 6 | 2 | 0 | 0 | 2

0 | 6 | 0 | 6 | 2 | 0 | 0 | 2

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

150,000

Nominal value of each share

1p

Amount (if any) paid or due on each share (including any share premium)

£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Michael Anthony Ahearne	Class of shares allotted	Number allotted
Address 25 Eccleston Square, London	ORDINARY	50,000
UK Postcode S W 1 V 1 N S		
Name Stuart Malcolm Southall	Class of shares allotted	Number allotted
Address "Woodhurst", The Warren, East Horsley, Surrey	ORDINARY	50,000
UK Postcode K T 2 4 5 R H		
Name David Cule	Class of shares allotted	Number allotted
Address Lords Hill House, Lords Hill Common, Shamley Green, Surrey	ORDINARY	50,000
UK Postcode G U 5 0 U Z		
Name 	Class of shares allotted	Number allotted
Address 		
UK Postcode		
Name 	Class of shares allotted	Number allotted
Address 		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed 

Date **13th June 2002**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

STRINGER SAUL (REF: MFS)

17 HANOVER SQUARE, LONDON W1S 1HU

Tel **020 7917 8500**

DX number **82984**

DX exchange **MAYFAIR**