

# SH01

## Return of allotment of shares

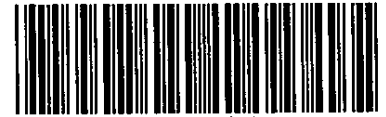


You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subscrip  
on formation of the company or  
for an allotment of a new class of  
shares by an unlimited company

THURSDAY



\*A4KIQROJ\*  
A12 19/11/2015 #269  
COMPANIES HOUSE

### 1 Company details

Company number 0 4 3 3 3 0 4 9

Company name in full MIXMAG MEDIA LIMITED

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d 2 d 0 m 0 m 9 y 2 y 0 y 1 y 5  
To Date d d m m y y y y

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	GBP (£)	5378	0 10	275 56	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

- 1 Including both the nominal value and any share premium
- 2 Total number of issued shares in this class
- 3 E.g. Number of shares issued multiplied by nominal value of each share

**SH01****Return of allotment of shares****Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

**4****Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	0 10	0 00	2	£ 0 20
ORDINARY	0 10	0 00	500	£ 50 00
ORDINARY	19 98	0 00	9998	£ 999 80
ORDINARY	100 00	0 00	8000	£ 800 00
<b>Totals</b>			18500	£ 1,850 00

**5****Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

**6****Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital		<b>④ Total aggregate nominal value</b> Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc.
Total number of shares	49,288	
Total aggregate nominal value ④	£4,928 80	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

**Continuation Pages**

Please use a Statement of Capital continuation page if necessary

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Return of allotment of shares

**7 Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

ORDINARY SHARES

Prescribed particulars

1

SEE CONTINUATION SHEET FOR PRESCRIBED PARTICULARS

Class of share

PREFERENCE SHARES

Prescribed particulars

1

SEE CONTINUATION SHEET FOR PRESCRIBED PARTICULARS

Class of share

Prescribed particulars

1

**1 Prescribed particulars of rights attached to shares**

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

**Continuation page**

Please use a Statement of Capital continuation page if necessary

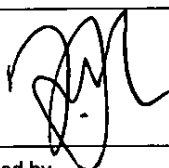
**8 Signature**

Signature

I am signing this form on behalf of the company

Signature

X



X

This form may be signed by  
 Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver,  
 Receiver, Receiver manager, CIC manager

**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006

# SH01 - continuation page

## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY AND PREFERENCE SHARES	
Prescribed particulars	<p>The ordinary shares and the preference shares shall have the same rights and privileges and shall rank <i>pari passu</i> in all respects save that</p> <ol style="list-style-type: none"> <li>1 The preference shares shall not entitle the holders to receive notice of, or attend or vote at any general meeting of the company,</li> <li>2 The holders of the preference shares shall be entitled in priority to any payment on any other class of share to a cumulative preferential dividend of 9% per annum of the par value of the holder's preference shares together with any premium paid on them the dividend shall be payable by way of instalments on 30th June and 31st December of each year If the company is unable to pay the dividend due on any given date the amount due shall remain due and payable to the holder of the preference shares in addition to any future dividend due to the holder,</li> <li>3 Subject to the above, profits of the company available for dividend and resolved to be distributed shall be distributed by way of dividend among the holders of the ordinary shares,</li> <li>4 On a return of capital on liquidation or otherwise the assets of the company available for distribution among members shall be applied in repaying to the holders of the preference shares the amounts paid up on such shares together with a sum equal to any arrears of dividend thereon to be calculated down to the date of the return of capital The preference shares shall rank on a return of capital on liquidation or otherwise in priority to any other shares or stock of the company for the time being in issue,</li> <li>5 Upon a sale of all or substantially all of the assets of the company, the proceeds of sale shall, so far as the company is entitled to do so, be used for the purposes of redeeming the preference shares by repaying to the holders of the preference shares the amounts paid up on such shares together with a sum equal to any arrears of dividend thereon to be calculated down to the date of payment,</li> <li>6 Upon the sale of all of the issued share capital of the company, the consideration from such sale shall be applied <ol style="list-style-type: none"> <li>6.1 firstly to pay to the holder of the preference shares the amount paid up on such shares,</li> <li>6.2 secondly as to the holders of the preference shares such amount as may be outstanding in respect of any arrears of dividend that should have been paid in respect of the preference shares, and</li> <li>6.3 the balance to be paid to the holders of the ordinary shares,</li> </ol> </li> <li>7 If the company is unable to pay the dividend payments to the holder of preference shares on six consecutive occasions, the holder of preference shares shall have the right to convert all (but not part only) of his preference shares into fully paid ordinary shares, the company may redeem the preference shares at par value together with any premium paid and any dividends accrued upon them to the date of redemption The right of redemption shall be exercisable by delivery by the company to the holder of the preference shares of a notice in writing to that effect, and</li> <li>8 The company may redeem the preference shares at par value together with any premium paid and any dividends accrued upon them to the date of redemption The right of redemption shall be exercisable by delivery by the company to the holder of the preference shares of a notice in writing to that effect</li> </ol> <p>Subject to the provisions of the Act any preference shares may be issued on the terms that they are, or at the option of the Company, are liable to be redeemed</p>	

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## Return of allotment of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name AG/VJR/DEV20/22

Company name Greenwood's Solicitors LLP

Address Monkstone House

City Road

Post town PETERBOROUGH

County/Region

Postcode P E 1 1 J E

Country United Kingdom

DX 12599 PETERBOROUGH 4

Telephone 01733 887700



### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland.**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)