

Form 4.70
Section 89⁽³⁾ The Insolvency Act 1986

MEMBERS' VOLUNTARY WINDING UP

S.89(3)

**Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section.89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

Company Number

04329960

NAME OF COMPANY

⁽¹⁾ Rock Solid Images plc

(1) Insert full name
of Company

(2) Insert full names
and address(es)

I/We⁽²⁾

Robert Auckland of c/o 30 Crown Place, London, EC2A 4ES

Richard Cooper of c/o 30 Crown Place, London, EC2A 4ES

Keith Lough of c/o 30 Crown Place, London, EC2A 4ES

Dr Lucy MacGregor of c/o 30 Crown Place, London, EC2A 4ES

attach a declaration of solvency embodying a statement of assets and
liabilities

Signed

Date

Signed

Date

Signed

Date

Signed

Date

(3) Insert
presenter's
and reference
(if any)

(3) PricewaterhouseCoopers LLP
141 Bothwell Street, Glasgow, G2 7EQ

For official use

Liquidation section

Post room

THURSDAY



A47W7HBE

A06

21/05/2015

#30

COMPANIES HOUSE

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Form 4.70 cont'd

Company Number 04329960

Name of Company Rock Solid Images plc

Presented by PricewaterhouseCoopers LLP
141 Bothwell Street, Glasgow, G2 7EQ

Declaration of Solvency

We

(a) Insert names and addresses
Robert Auckland of c/o 30 Crown Place, London, EC2A 4ES
Richard Cooper of c/o 30 Crown Place, London, EC2A 4ES
Keith Lough of c/o 30 Crown Place, London, EC2A 4ES
Dr Lucy MacGregor of c/o 30 Crown Place, London, EC2A 4ES

(b) Delete as applicable
(c) Insert name of company
(d) Insert a period of months not exceeding 12
being (b) all the directors of (c) Rock Solid Images plc do solemnly and sincerely declare that we have made a full inquiry into the affairs of this Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding-up

(e) Insert date
We append a statement of the Company's assets and liabilities as at (e) 24th April 2015, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Robert Auckland

Richard Cooper

Keith Lough

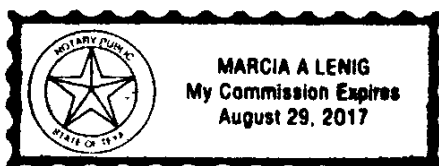
Dr Lucy MacGregor

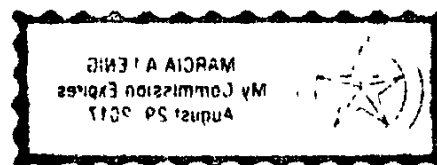
Declared at RSI, 2600 S. GESSNER RD, HOUSTON, TEXAS

this 27th day of APRIL 2015

Before me, Marcia A. Lenig
Marcia A. Lenig

Solicitor or Commissioner of Oaths





Company Name Rock Solid Images plc

Registered No 04329960
Form 470 (cont.)

Statement as at 24th April 2015 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets		£
	Balance at bank	329,992
	Cash in hand	-
	Marketable securities	-
	Bills receivable	-
	Inter-company debtor	-
	Trade debtors	3,936
	Loans and advances	45,077
	Unpaid calls	-
	Stock in trade	-
	Work in progress	-
	Freehold property	-
	Leasehold property	-
	Plant and machinery	-
	Furniture, fittings, utensils etc	-
	Patents, trade marks etc	-
	Investments other than marketable securities	-
	Other property, viz	-
	VAT recoverable	3,042
	Estimated realisable value of assets £	382,047
Liabilities		£
	Secured on specific assets, viz	-
	Secured by floating charge(s)	-
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	(63,650)
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Inter-company creditor	-
	Bills payable	-
	Accrued expenses	(71,097)
	Other liabilities	(7,300)
	Contingent liabilities	-
Estimated surplus after paying debts in full		£ 240,000

Remarks

- (1) The estimated cost of liquidation include the Liquidators fees (£35,000), treasury costs (£8,000), share register costs (£5,250), payment advisory, processing & communication costs (£10,000) and record archive costs (£5,400)
- (2) No allowance has been made by the directors for any contingent liabilities
- (3) The bank balance includes a balance of USD \$454,257 in a USD account which has been translated at an exchange rate of 1.49. The directors have not allowed for the impact of any exchange rate fluctuations on the conversion of this balance to GBP

MEMBERS' VOLUNTARY WINDING UP

S.89(3)

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a Statement of Assets and Liabilities**

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Keith Lough of c/o 30 Crown Place, London, EC2A 4ES

Dr Lucy MacGregor of c/o 30 Crown Place, London, EC2A 4ES

attach a declaration of solvency embodying a statement of assets and
liabilities.

Signed

Date 4/5/15

Signed

Date

Signed

Date

Signed

Date

(3) Insert
presenter's
and reference
(if any)

(3) PricewaterhouseCoopers LLP
141 Bothwell Street, Glasgow, G2 7EQ



A06

A47W7HBM

21/05/2015

COMPANIES HOUSE

#31

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Form 4.70 cont'd

Company Number 04329960

Name of Company Rock Solid Images plc

Presented by PricewaterhouseCoopers LLP
141 Bothwell Street, Glasgow, G2 7EQ

Declaration of Solvency

We

(a) Insert names
and addresses

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Richard Cooper of c/o 30 Crown Place, London, EC2A 4ES
Keith Lough of c/o 30 Crown Place, London, EC2A 4ES
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(d) Insert a period of
months not exceeding 12

being (b) all the directors of (c) Rock Solid Images plc do solemnly and
sincerely declare that we have made a full inquiry into the affairs of this
Company, and that, having done so, we have formed the opinion that this
Company will be able to pay its debts in full together with interest at the
official rate within a period of 12 months, from the commencement of the
winding-up

(e) Insert date

We append a statement of the Company's assets and liabilities as at (e) 24th
April 2015, being the latest practicable date before the making of this
declaration

We make this solemn declaration, conscientiously believing it to be true, and
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Robert Auckland

Richard Cooper

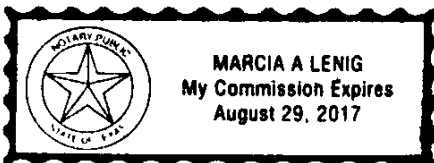
Keith Lough

Dr Lucy MacGregor

Declared at RSI, 2600 S. GESSNER RD, HOUSTON, TEXAS,
this 4th day of May 2015

Before me,

Marcia A. Lenig
Marcia A. Lenig



Solicitor or Commissioner of Oaths



Alquist 20 2013
My Commission Expires
MARCIA A LING

Company Name Rock Solid Images plc

Registered No: 04329960
Form 4.70 (cont.)

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