

To the directors of Ultimate Invoice
Finance Limited

Company Number 04325262

19 November 2013

Statement under Section 519 Companies Act 2006

In accordance with Section 519, we confirm there are no circumstances connected with our ceasing to hold office as auditors of Ultimate Invoice Finance Limited which we consider should be brought to the attention of members and/or creditors of the company

BDO LLP

BDO LLP

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