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Private & confidential

Shane Horsell
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Our ref kto/cb/795

Contact Karen Orr
0113 231 3637

9 February 2009

Dear Sir

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as a director of the companies listed in the Appendix to this letter.

The circumstance connected with our ceasing to hold office is that the directors of the companies decided to transfer their audit to a local firm, BDO Stoy Hayward LLP, with whom they have developed a relationship.

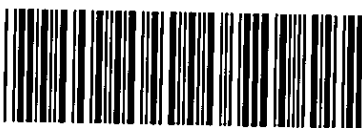
We request that any correspondence in relation to this statement be sent to our registered office, 8 Salisbury Square, London, EC4Y 8BB, marked for the attention of the Audit Regulation Department.

Yours faithfully,

KPMG Audit Plc

KPMG Audit Plc

SATURDAY



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COMPANIES HOUSE



Appendix

Company name

Company registered number

Ultimate Finance Group plc

04350565

[Ultimate Finance Limited

04325262)