



Short particulars of all the property mortgaged or charged

All the Company's undertakings and all the Company's property, assets and rights whatsoever and wheresoever both present and future.

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type or  
bold block lettering

Particulars as to commission allowance or discount

Nil

Signed



Date

17 April 2002

On behalf of ~~[company]~~ [chargee]\*

\*  
delete as  
appropriate

The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

**This is the Paper Apart applicable to the foregoing Form 395 in respect of the Floating Charge granted by C.G.I.S. Littlehampton Limited (Registered Number: 4316344) (the "Company") in favour of The Governor and Company of the Bank of Scotland (the "Chargee") on 8th April 2002**

**Accession Letter** means a document substantially in the form set out in Schedule 6 to the Facility Agreement.

**Additional Guarantor** means a company which becomes an Additional Guarantor in accordance with Clause 25 of the Facility Agreement.

**Agent** means The Governor and Company of the Bank of Scotland as agent of the Lenders.

**Arranger** means The Governor and Company of the Bank of Scotland.

**Borrower** means Burford Group Limited (Registered No: 01639334).

**Facility Agreement** means facility agreement dated 9th October 2001 between inter alios the Borrower and the Bank.

**Fee Letter** means any letter or letters dated on or about 9th October 2001 between the Arranger and the Borrower setting out any of the fees referred to in Clause 12 of the Facility Agreement.

**Finance Documents** means the Facility Agreement, any Fee Letter, any Accession Letter, the Security Documents, the Hedging Documents, the Intercreditor Agreement and any other document designated as such by the Agent and the Borrower.

**Guarantor** means the Borrower or an Additional Guarantor, unless it ceases to be the Guarantor in accordance with the Clause 25 of the Facility Agreement.

**Hedging Documents** means the hedging agreement between the Borrower and Bank of Scotland Treasury Services plc together with a counter-indemnity by the Borrower in favour of The Governor and Company of the Bank of Scotland.

**Intercreditor Agreement** means the intercreditor agreement between the Agent, Burford Savoy Shares Limited, City & General (Holdings) Limited and Uberior Investments plc dated on or about 9th October 2001.

**Lender** means:

- (a) any Original Lender; and
- (b) any bank or financial institution which has become a Party in accordance with Clause 24 of the Facility Agreement,

which in each case has not ceased to be a Party in accordance with the terms of the Facility Agreement.

**Obligor** means the Borrower or the Guarantor.

**Original Lender** means the financial institutions listed in Part 2 of Schedule 1 to the Facility Agreement.

**Party** means a party to the Facility Agreement and includes its successors in title, permitted assigns and permitted transferees.

**Receiver** has a meaning given to it in Clause 9(1) of the Charge.

**Secured Liabilities** means all present and future sums, obligations and liabilities payable or owing by the Company to the Bank and the Lenders (or any of them) or any Receiver appointed under the Charge and under the other Finance Documents to which it is a party and/or any deed or document supplemental thereto, whether actual, contingent, sole, joint and/or several or otherwise, including without limitation all obligations to indemnify the Bank and/or the Lenders and/or the Receiver;

**Security Documents** means the second ranking floating charges from each Obligor.

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04316344

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FLOATING CHARGE DATED THE 8th APRIL 2002 AND CREATED BY C.G.I.S. LITTLEHAMPTON LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND FOR ITSELF AND AS AGENT AND TRUSTEE FOR AND ON BEHALF OF THE LENDERS (AS DEFINED) UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18th APRIL 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22nd APRIL 2002.

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THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —